

TROUBLED SUPPLIER - GENERAL - Matter # 28836

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$9,870.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	J. Sgroi	0.30	Email correspondence with D. Baty re troubled supplier issues in connection with filing (.30).
06/02/09	G. Schermerhorn	0.80	Review ACSYS troubled supplier correspondence and underlying contracts re use of trust fund monies to pay ACSYS Hourly Rate Pension Plan in Canada monthly funding contributions (.80).
06/03/09	D. Baty, Jr.	0.20	Phone call with J. Hanson re ACSYS concerns, issues re indemnity (.20).
06/03/09	D. Baty, Jr.	0.30	Phone call from B.N. Bahadur re ACSYS issues to resolve with winddown (.30).
06/03/09	R. Weiss	0.20	Phone call with C. Dubay re Getrag, American Axle and other troubled supplier matters (.20).
06/04/09	D. Baty, Jr.	0.30	Weekly supplier team call on numerous troubled suppliers (.30).
06/04/09	D. Baty, Jr.	0.30	Review Rivas UCC search (.20); email to J. Carney re same (.10).
06/04/09	F. Gorman	1.00	Participate in GM troubled supplier update call (1.00).
06/04/09	G. Schermerhorn	1.00	Review additional documentation received re GM agreements for payment on ACSYS winddown expenses and how ACSYS Hourly Rate Employees Pension Plan funding contributions are covered by the agreements (1.00).
06/04/09	L. Provenzano (L.A.)	0.50	Research corporate records re Rivas, Inc. (.10); conduct online State of Michigan UCC search on Rivas, Inc. (.20); review presently effective financing statements re same (.20).
06/04/09	M. Boyce (Of Counsel)	1.00	Participate in General Motors Troubled Supplier call (1.00).
06/08/09	D. Baty, Jr.	0.30	Review UCC search on Rivas (.10); phone call with J. Carney re same (.20).
06/08/09	D. Baty, Jr.	0.20	Revise waiver re Rivas (.20).
06/08/09	R. Weiss	0.10	Review draft form Exit Agreement and related email from S. Webber (.10).

Date	Name	Hours	Description
06/08/09	R. Weiss	0.10	Review email and Complaint v. Guide Corporation forwarded by J. Carney (.10).
06/08/09	R. Weiss	0.10	Email to C. Dubay and T. Sherick re Complaint versus Guide Corporation (.10).
06/08/09	A. Silver	0.40	Phone call with A. Notzl re tool removal issues Flex-N-Gate (.40).
06/08/09	A. Silver	0.10	[Jernberg] Email exchange with K. Yourchock re background and Trade Agreement (.10).
06/09/09	D. Baty, Jr.	0.20	[ACSYS] - Phone call with G. Schermerhorn to discuss document review and recommendation to client (.20).
06/09/09	G. Schermerhorn	0.60	Review supplemented documentation received re GM agreements for payment on ACSYS winddown expenses and how ACSYS Hourly Rate Employees Pension Plan funding contributions are covered by the agreements (.60).
06/09/09	G. Schermerhorn	0.10	Report to D. Baty results of review of GM-ACSYS winddown agreements relating to funding obligations for ACSYS's Hourly Rate Employees Pension Plan and related Ontario law requiring same of plan sponsor (.10).
06/09/09	J. Kuriakuz	1.30	Draft response to letter from SKF USA Inc. re alleged contract rights (1.30).
06/09/09	J. Kuriakuz	0.20	Review letter from SKF USA Inc. re alleged contract rights (.20).
06/10/09	R. Weiss	0.10	[Guide] - Multiple exchange of emails with T. Sherick and G. Schermerhorn re litigation in Louisiana by former employees (.10).
06/10/09	A. Silver	0.50	[Fleetwood Metals] Draft exit letter agreement (.50).
06/10/09	A. Silver	0.30	[Wagoner] Phone call with A. Notzel re contractual obligation to build inventory bank (.30).
06/11/09	D. Baty, Jr.	0.10	Weekly GM team update call on miscellaneous suppliers (.10).
06/11/09	D. Baty, Jr.	0.10	[ACSYS] - Review and provide comments on G. Schermerhorn's recommendation re Canadian pension (.10).
06/11/09	G. Schermerhorn	0.50	Review additional materials re pension plan funding issues relating to the wind-up obligations for GM re ACSYS hourly rate employee pension plan in Canada (.50).
06/11/09	R. Weiss	0.10	Review email from M. Fischer re new Grede matter

Date	Name	Hours	Description
			(.10).
06/11/09	R. Weiss	0.10	Email to D. Baty re handling new Grede matter (.10).
06/11/09	M. Boyce (Of Counsel)	1.00	Participate in GM Troubled Supplier call to discuss various troubled suppliers (1.00).
06/15/09	D. Baty, Jr.	0.50	[Grede] - Phone call with C. Gregory and J. Averett re background, proposed term sheet (.50).
06/15/09	A. Silver	0.40	[Fleetwood Metals] Review revisions to letter agreement (.20); conference with A. Notzel re same (.20).
06/15/09	A. Silver	1.30	[Guelph] Draft Exit Agreement (1.30).
06/16/09	R. Weiss	0.20	Meeting with C. Dubay re developing briefing for R. Socia on Troubled Supplier matters (.20).
06/17/09	D. Baty, Jr.	0.20	Prepare weekly case updates (.20).
06/17/09	A. Silver	0.20	[Fleetwood] Phone call with A. Notzel re revisions to Exit Agreement (.20).
06/17/09	A. Silver	0.30	[Fleetwood] Revise Exit Agreement (.30).
06/18/09	D. Baty, Jr.	0.20	[Grede] - Update memo to clients re results of customer call (.20).
06/18/09	D. Baty, Jr.	0.10	[Grede] - Weekly GM team call (.10).
06/18/09	D. Baty, Jr.	0.70	[Grede] - Customer conference call with CRO to discuss status, requests of customers (.70).
06/18/09	R. Weiss	0.50	Participate in portion of weekly troubled supplier GM team conference call re status and strategy on troubled suppliers (.50).
06/18/09	A. Silver	0.20	[Fleetwood] Review Exit Agreement (.20).
06/18/09	A. Silver	0.20	[Fleetwood] Phone conference with A. Notzel and Supplier re mutual release (.20).
06/18/09	A. Silver	0.10	[Fleetwood] Further revise Exit Agreement (.10).
06/18/09	A. Silver	0.40	[Peninsula Products] Draft Exit Agreement (.40).
06/18/09	A. Silver	0.30	[Caparo] Phone call with A. Mceachean re potential exit (.30).
06/18/09	A. Silver	0.20	[Caparo] Phone call with G. Chapnick re same (.20).
06/18/09	A. Silver	0.50	[Caparo] Review draft exit agreement (.50).
06/18/09	A. Silver	0.10	[Peninsula Products] Phone call with G. Rouman re Exit Agreement (.10).
06/19/09	D. Baty, Jr.	0.30	[Grede] - Review draft Accommodation Agreement

Date	Name	Hours	Description
			(.30).
06/19/09	D. Baty, Jr.	0.70	[Grede] - Phone call with J. Kuriakuz and J. Averett re review of situation and proposed Accommodation Agreement (.70).
06/19/09	J. Kuriakuz	0.30	[Grede Foundries, Inc.] Review proposed accommodation agreement (30).
06/19/09	J. Kuriakuz	0.70	[Grede Foundries, Inc.] Strategy phone conference with D. Baty and J. Averett (GM) re proposed accommodation agreement (.70).
06/19/09	J. Kuriakuz	0.10	[Grede Foundries, Inc.] Strategy meeting with D. Baty re proposed accommodation agreement (.10).
06/19/09	J. Kuriakuz	0.50	[Grede Foundries, Inc.] Draft memorandum outlining GM's response to a proposed accommodation agreement (.50).
06/21/09	D. Baty, Jr.	0.70	[Grede] - Review revised Accommodation Agreement (.60); email to Borrower's counsel re same (.10).
06/22/09	D. Baty, Jr.	0.10	Prepare weekly updates (.10).
06/22/09	A. Silver	0.30	[Guelph] - Revise Wind Down Agreement (.30).
06/22/09	A. Silver	0.20	[Guelph] - Phone call with K. Graham re Wind Down Agreement and further revision (.20).
06/22/09	A. Silver	0.20	[Guelph] - Further revise Wind Down Agreement (.20).
06/22/09	A. Silver	0.40	[Guelph] - Phone call with K. Graham re strategy and review of agreement (.40).
06/24/09	D. Baty, Jr.	0.20	Phone call from C. Gartee re Oakland Tool release (.10); review draft release (.10).
06/24/09	D. Baty, Jr.	0.10	[ACSYS] - Review emails re request for payment from Trust Account (.10).
06/24/09	R. Weiss	0.10	Review article re Cooper-Standard; draft email to GM team re same (.10).
06/24/09	R. Weiss	0.10	[Cooper-Standard] Review summary of meeting (.10).
06/25/09	D. Baty, Jr.	0.10	[ACSYS] Emails with J. Carney re same (.10).
06/25/09	D. Baty, Jr.	0.10	Confer with J. Carney re response to ACSYS on payments (.10).
06/25/09	D. Baty, Jr.	0.10	[Grede] Weekly troubled supplier team update call (.10).
06/25/09	D. Baty, Jr.	0.20	Weekly call on misc. supplier cases (.20).
06/25/09	D. Baty, Jr.	0.80	[Grede] All customer call to get status update (.60);

Date	Name	Hours	Description
			follow-up call with J. Averett re same (.20).
06/25/09	D. Baty, Jr.	0.10	Review proposed response to ACSYS re payments (.10).
06/25/09	D. Baty, Jr.	0.10	[ACSYS] Phone call from B.N. Bahder re payment request (.10).
06/26/09	D. Baty, Jr.	0.10	Email to ACSYS counsel re response to PricewaterhouseCoopers on pension (.10).
06/26/09	D. Baty, Jr.	0.10	[Grede] - Phone call with J. Averett re strategy for Accommodation Agreement (.10).
06/26/09	D. Baty, Jr.	0.10	[ACSYS] - Phone call with J. Carney re proposed response to PricewaterhouseCoopers on pension (.10).
06/29/09	T. Sherick	0.30	Review M. Boyce's draft of Lear's non-disclosure agreement (.30).
06/29/09	T. Sherick	0.10	Follow-up email with Lear's counsel re non-disclosure agreement (.10).
06/29/09	M. Boyce (Of Counsel)	0.50	Review and revise Lear Confidentiality Agreement (.50).
06/30/09	D. Baty, Jr.	0.10	[Grede] - Emails re Accommodation Agreement (.10).
06/30/09	D. Baty, Jr.	0.20	[Grede] - Review revised Accommodation Agreement (.20)
06/30/09	M. Boyce (Of Counsel)	0.50	Phone call with J. Raphelson of Lear re Confidentiality Agreement (.20); revise Confidentiality Agreement (.20); email correspondence to M. Fischer re comments to Agreement and distribute revised Agreement (.10).
Total Hours and Fees		27.50	<u>\$9,870.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	7.90	475.00	3,752.50
Gorman, Frank L.	1.00	370.00	370.00
Schermerhorn, Gregory R.	3.00	340.00	1,020.00
Sherick, Tricia A.	0.40	370.00	148.00
Weiss, Robert B.	1.70	565.00	960.50
Silver, Aaron M.	6.60	285.00	1,881.00
Kuriakuz , John P.	3.10	210.00	651.00
Sgroi, Joseph R.	0.30	240.00	72.00
Provenzano, Lee Ann (Paralegal)	0.50	170.00	85.00
Boyce, Marcia Bennett	3.00	310.00	930.00
Total Hours and Fees	27.50		<u>\$9,870.00</u>

TROUBLED SUPPLIER - FORT WAYNE FOUNDRY - Matter # 55682

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$23,947.00

TIME DETAIL

Date	Name	Hours	Description
06/02/09	F. Gorman	1.00	Participate in GM Team status call re Fort Wayne (1.00).
06/02/09	A. Silver	0.80	Participate in GM team only call (.80).
06/03/09	F. Gorman	0.20	Phone call with Fort Wayne's counsel re bankruptcy filing (.20).
06/03/09	F. Gorman	0.20	Email to GM Team re Fort Wayne filing and next steps (.20).
06/03/09	F. Gorman	1.10	Participate in GM Team status call re Fort Wayne (1.10).
06/03/09	F. Gorman	0.20	Consult with A. Silver re Fort Wayne filing, needed pleadings, and next steps with Debtor's counsel (.20).
06/03/09	F. Gorman	0.80	Phone calls with J. Carney and N. Colah re Fort Wayne filing and next steps (.80).
06/03/09	F. Gorman	0.20	Review Fort Wayne Foundry resourcing timeline and next steps (.20).
06/03/09	F. Gorman	0.30	Strategy meeting with L. Murphy re litigation issues in connection with Fort Wayne Foundry (.30).
06/03/09	A. Silver	0.80	Participate in operation conference call (.80).
06/03/09	A. Silver	0.60	Participate in strategy conference call (.60).
06/03/09	A. Silver	0.70	Review GM/GMAC ratification agreement (.70).
06/03/09	A. Silver	0.30	Review of voluntary petition (.30).
06/03/09	A. Silver	0.90	Participate in GM team only conference call (.90).
06/03/09	A. Silver	0.60	Research re Indiana tooling lien statute (.60).
06/03/09	A. Silver	0.30	Phone call with M. Baum re proposal (.30).
06/03/09	A. Silver	0.20	Phone call with J. Averett re proposal (.20).
06/03/09	A. Silver	0.20	Consult with F. Gorman re strategy (.20).
06/03/09	B. Lundberg (L.A.)	0.40	Meetings with A. Silver re notices of appearance (.10); review bankruptcy case filing information re same (.10); draft notice of appearance re Fort Wayne (.10);

Date	Name	Hours	Description
			draft notice of appearance re Cole Pattern (.10).
06/04/09	F. Gorman	0.30	Participate in GM Team conference call re tooling removal and Fort Wayne Foundry requests (.30).
06/04/09	F. Gorman	0.20	Strategy meeting with J. Abel on litigation need in Fort Wayne Foundry and provide background for tooling pleadings (.20).
06/04/09	F. Gorman	0.40	Strategy discussion with A. Silver re Fort Wayne Foundry demands and GM tooling and essential vendor authorizations (.40).
06/04/09	L. Murphy	0.70	Discussion with A. Silver re Fort Wayne dispute and potential tooling litigation (.10); participate in GM-Fort Wayne conference call re tool removal (.60).
06/04/09	R. Weiss	0.10	Phone call with A. Silver re Fort Wayne tooling lien issue (.10).
06/04/09	R. Weiss	0.30	Conference call with A. Silver and J. Smolinski re tooling issue and interpretation of GMAC and other orders (.30).
06/04/09	R. Weiss	0.10	Participate in weekly GM team call re troubled suppliers (.10).
06/04/09	J. Abel	0.20	Strategy meeting with F. Gorman re potential litigation to recover tooling from Fort Wayne Foundry (.20).
06/04/09	J. Abel	0.30	Phone conference with GM team and Ft. Wayne Foundry representatives re tool removal (.30).
06/04/09	A. Silver	0.60	Phone conferences with N. Colah, M. Baum and J. Averett re scheduling issues (.60).
06/04/09	A. Silver	0.40	Participate in GM team only preparation call (.40).
06/04/09	A. Silver	0.60	Phone call with GM team and Ft. Wayne Foundry representatives re tool removal (.60).
06/04/09	A. Silver	0.30	Participate in GM only call (.30).
06/04/09	A. Silver	0.30	Phone call with M. Baum re description of plan (.30).
06/04/09	A. Silver	0.40	Phone call with F. Gorman re status of bankruptcy (.40).
06/04/09	A. Silver	0.20	Participate in weekly GM troubled supplier call (.20).
06/04/09	J. Sgroi	0.20	Participate in weekly troubled supplier call re Fort Wayne Foundry (.20).
06/05/09	F. Gorman	1.00	Participate in GM Team conference call re Fort Wayne Foundry (1.00).
06/05/09	F. Gorman	0.60	Review pleadings re court authorization and GM

Date	Name	Hours	Description
			proposal (.60).
06/05/09	F. Gorman	0.40	Review and revise proposed letter agreement re removal of GM tooling and related consideration (.40).
06/05/09	F. Gorman	0.20	Report from A. Silver re court authorization and GMAC/troubled supplier authorization (.20).
06/05/09	A. Silver	0.20	Phone call with J. Averett re tool removal (.20).
06/05/09	A. Silver	0.40	Phone call with N. Colah re GMAC obligations (.40).
06/05/09	A. Silver	1.80	Drafting exit letter (1.80).
06/05/09	A. Silver	0.30	Email to R. Weiss regarding exit agreement (.30).
06/05/09	A. Silver	0.50	Participate in GM team only call (.50).
06/05/09	A. Silver	0.40	Consult with R. Weiss re strategy (.40).
06/05/09	A. Silver	0.30	Participate in phone conference with M. Baum re tool removal (.30).
06/05/09	B. Lundberg (L.A.)	0.50	Phone call and email to A. Silver re motion for procedures for certain potential possessory lienholders (.10); research re same and entered order (.20); obtain and review motion re same (.20).
06/05/09	B. Lundberg (L.A.)	0.60	Obtain and review bankruptcy court docket re Fort Wayne (.10); draft notice of appearance for A. Silver re same (.20); obtain and review bankruptcy court docket re Cole Pattern (.10); draft notice of appearance for A. Silver re same (.20).
06/06/09	A. Silver	0.50	Revise and circulate letter agreement (.50).
06/06/09	A. Silver	0.30	Review of emails from J. Averett and N. Colah re union activities (.30).
06/08/09	F. Gorman	0.90	Participate in GM team conference call (.90).
06/08/09	A. Silver	0.20	Email exchanges with J. Averett re right to terminate contract and information request (.20).
06/08/09	A. Silver	0.10	Email with M. Caporicci re update on guaranty (.10).
06/08/09	A. Silver	0.80	Participate in GM team only conference call (.80).
06/08/09	A. Silver	0.20	Email to J. Averett re shipping from inventory bank (.20).
06/08/09	A. Silver	0.20	Phone call with M. Baum re status (.20).
06/08/09	A. Silver	0.10	Meeting with F. Gorman re status (.10).
06/08/09	A. Silver	0.30	Phone call with J. Braun re GMAC ratification order (.30).

Date	Name	Hours	Description
06/08/09	A. Silver	0.10	Email to GM Team re status (.10).
06/08/09	B. Lundberg (L.A.)	0.90	Revise notice of appearance for A. Silver re Fort Wayne Foundry (.10); revise notice of appearance for A. Silver re Cole Pattern (.10); emails with A. Silver re same and pro hac vice admission (.10); research Indiana Northern Bankruptcy local rules re pro hac vice admission (.30); electronically file said notices of appearance (.30).
06/09/09	F. Gorman	0.60	Review General Motors Master Service Purchase Agreement relating to GMAC obligations and next steps (.60).
06/09/09	F. Gorman	0.80	Participate in General Motors Team conference call re status and next steps (.80).
06/09/09	F. Gorman	0.20	Strategy discussions with J. Abel re litigation assistance, drafting pleadings, and next steps (.20).
06/09/09	L. Murphy	0.70	Email from A. Silver to Fort Wayne re tooling (.10); discussion with F. Gorman re litigation (.10); review precedent files (.20); email precedent to J. Abel (.10); phone call with J. Abel re tooling lawsuit (.20).
06/09/09	J. Abel	0.20	Meeting with F. Gorman to discuss potential litigation against Fort Wayne Foundry and strategy relating to same (.20)
06/09/09	J. Abel	0.20	Phone call with N. Colah (BBK) to discuss information necessary for filing pleadings against Fort Wayne Foundry (.20).
06/09/09	J. Abel	0.20	Phone call with R. Nyitrey re information necessary for filing pleadings against Fort Wayne Foundry (.20).
06/09/09	J. Abel	0.50	Phone call with J. Averett re information necessary for litigation pleadings (.50).
06/09/09	J. Abel	2.10	Review GM agreements and documents relating to GM/Fort Wayne Foundry contractual relationship re grounds for litigation (2.10).
06/09/09	J. Abel	0.20	Review and respond to internal GM/attorney correspondence re developments in attempts to retrieve tooling from Fort Wayne Foundry (.20).
06/09/09	J. Abel	3.70	Draft adversarial action against Fort Wayne Foundry for return of tooling (3.70).
06/09/09	A. Silver	0.40	Participate in GM only conference call (.40).
06/09/09	A. Silver	0.20	Phone call with F. Gorman and M. Caporicci re impact of GM Asset Purchase Agreement on guaranty (.20).

Date	Name	Hours	Description
06/09/09	A. Silver	0.40	Participate in GM only conference call re operational update (.40).
06/09/09	A. Silver	0.50	Lengthy phone call with J. Averett re need to remove tooling and case strategy (.50).
06/09/09	A. Silver	0.20	Phone call with N. Colah re reconciliation of payables (.20).
06/09/09	A. Silver	0.20	Draft email to M. Baum re remove of dunnage (.20).
06/09/09	A. Silver	0.20	Consult with F. Gorman re new Asset Purchase Agreement (.20).
06/09/09	A. Silver	0.30	Review Asset Purchase Agreement re assumption of GMAC contracts (.30).
06/09/09	D. Linna, Jr.	0.30	Email to and report to F. Gorman about procedural question re tooling litigation (.30).
06/10/09	F. Gorman	0.30	Review and revise proposed tooling removal agreement (.30).
06/10/09	F. Gorman	0.30	Review proposed revisions to the tooling agreement from Fort Wayne's counsel (.30).
06/10/09	F. Gorman	0.90	Participate in General Motors Team conference call re status, tool moves, litigation and next steps (.90).
06/10/09	F. Gorman	1.10	Review and comment on pleadings re tool removal (1.10).
06/10/09	J. Abel	5.40	Draft motions and supporting documents re lifting of automatic stay to pursue adversarial action against Fort Wayne Foundry (5.40).
06/10/09	J. Abel	0.20	Correspondence with J. Averett re tooling sought from Fort Wayne Foundry (.20).
06/10/09	A. Silver	0.20	Phone call with M. Caporicci re payment of pre-petition payable (.20).
06/10/09	A. Silver	0.10	Consult with F. Gorman re status (.10).
06/10/09	A. Silver	0.40	Review mark-up of exit agreement (.40).
06/10/09	A. Silver	0.60	Participate in daily GM only conference call (.60).
06/10/09	A. Silver	0.20	Follow up phone call with J. Averett and J. Carney re treatment of term debt (.20).
06/10/09	A. Silver	0.30	Phone call with M. Baum re comments to exit agreement (.30).
06/10/09	A. Silver	0.40	Revise and circulate exit agreement (.40).
06/10/09	A. Silver	0.10	Phone call with J. Averett re authority to release tooling

Date	Name	Hours	Description
			list (.10).
06/10/09	A. Silver	0.10	Review and circulate tooling list to M. Baum (.10).
06/10/09	A. Silver	0.10	Prepare weekly update spreadsheet (.10).
06/10/09	A. Silver	0.20	Phone call with N. Colah re comments to letter agreement (.20).
06/10/09	A. Silver	0.10	Multiple email exchanges with J. Averett re casting tooling (.10).
06/11/09	F. Gorman	0.60	Participate in General Motors Team conference call re status and tool moves (.60).
06/11/09	F. Gorman	0.10	Phone calls with GMAC's counsel re General Motors removal of tools and cooperation (.10).
06/11/09	F. Gorman	0.20	Strategy discussion with A. Silver re status of Fort Wayne cooperation and tool moves and next steps (.20).
06/11/09	J. Abel	0.10	Correspondence with F. Gorman re status of Fort Wayne Foundry litigation (.10).
06/11/09	A. Silver	0.20	Participate in weekly troubled supplier conference call (.20).
06/11/09	A. Silver	0.30	Phone call with J. Averett re preparation tooling list (.30).
06/11/09	A. Silver	0.20	Phone call with M. Baum re timing for expedited hearing (.20).
06/11/09	A. Silver	0.60	Participate in GM only conference call re operational update (.60).
06/12/09	F. Gorman	0.20	Review resourcing plan from J. Averett (.20).
06/12/09	A. Silver	0.50	Participate in GM only conference call (.50).
06/12/09	A. Silver	0.20	Phone call with M. Baum re removal of priority tooling (.20).
06/12/09	A. Silver	0.20	Multiple phone calls with J. Averett re developing list (.10); review multiple emails re same (.10).
06/15/09	F. Gorman	0.90	Participate in GM Team conference call re tool moves and proposed agreement (.90).
06/15/09	A. Silver	0.50	Participate in GM only conference call (.50).
06/15/09	A. Silver	0.20	Phone call with J. Averett re selling WIP to tiered suppliers (.20).
06/15/09	A. Silver	0.10	Phone call with J. Averett re appraiser retention (.10).

Date	Name	Hours	Description
06/15/09	A. Silver	0.20	Phone call with N. Colah re status of agreement approval (.20).
06/16/09	F. Gorman	0.70	Participate in GM Team conference call (.70).
06/16/09	F. Gorman	0.40	Review revised letter agreement with Fort Wayne re tool removal and payment of payable (.40).
06/16/09	A. Silver	0.50	Participate in GM only conference call (.50).
06/16/09	A. Silver	0.10	Email with D. Baty and M. Baum re appraiser (.10).
06/17/09	A. Silver	0.40	Participate in GM only conference call (.40).
06/17/09	A. Silver	0.10	Phone call with J. Averett re disruption with tool removal (.10).
06/17/09	A. Silver	0.10	Draft email to M. Baum re dispute for release of tooling (.10).
06/17/09	A. Silver	0.10	Follow up conference call with J. Averett re appraisals (.10).
06/17/09	A. Silver	0.10	Draft email to M. Baum re GM owned tooling (.10).
06/17/09	A. Silver	0.10	Provide weekly update (.10).
06/17/09	A. Silver	0.10	Phone call with J. Averett re release of GM Owned Tooling (.10).
06/17/09	A. Silver	0.30	Lengthy phone call re dispute for release of tooling (.30).
06/17/09	A. Keith	2.00	Conference with F. Gorman re necessity for filing a financing statement to protect interests in bailed property Ft. Wayne bankruptcy (.30); research re same (.50); conference with F. Gorman re same (.30); further research re same (.60); conference with F. Gorman re same (.30).
06/18/09	F. Gorman	0.70	Participate in negotiations call with Fort Wayne re removal of GM owned tooling (.70).
06/18/09	F. Gorman	0.40	Discussions with J. Carney and A. Silver re GM tool removal, tooling lists, and next steps (.40).
06/18/09	F. Gorman	0.80	Review and revise pleadings for recovery of tooling (.80).
06/18/09	F. Gorman	0.20	Participate in follow up conference call with Fort Wayne re tooling removal (.20).
06/18/09	F. Gorman	0.20	Discussions with A. Silver re strategy for dealing with debtor's counsel re motion to approve agreement and removal of GM owned tooling (.20).

Date	Name	Hours	Description
06/18/09	F. Gorman	0.10	Review email correspondence from M. Baum re reluctance to allow GM to remove tooling and related issues (.10).
06/18/09	F. Gorman	0.20	Participate in GM Team pre-call re strategy for dealing with Fort Wayne's delays (.20).
06/18/09	R. Weiss	0.10	Participate in GM team call (.10).
06/18/09	J. Abel	1.50	Edits to motion documents in preparation for filing (1.50).
06/18/09	A. Silver	0.20	Review multiple emails re reconciliation (.20).
06/18/09	A. Silver	0.30	Participate in GM only conference call re preparation for call (.30).
06/18/09	A. Silver	0.10	Consult with F. Gorman re strategy (.10).
06/18/09	A. Silver	0.70	Participate in conference call with company re release of GM tooling (.70).
06/18/09	A. Silver	0.30	Follow up phone call with F. Gorman and M. Baum re release of GM tooling (.30).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/18/09	A. Silver	0.10	Phone call with M. Baum re release of GM tooling (.10).
06/18/09	A. Silver	0.10	Review email from M. Baum re cooperating with resourcing (.10).
06/18/09	A. Silver	0.10	Schedule conference call re release of GM tooling (.10).
06/19/09	F. Gorman	0.10	Review correspondence from M. Lindberg re GM resourcing and tool moves (.10).
06/19/09	F. Gorman	0.80	Participate in GM Team update call (.80).
06/19/09	A. Silver	0.40	Participate in GM only conference call (.40).
06/19/09	A. Silver	0.20	Phone call with J. Averett re bailed inventory issues (.20).
06/22/09	F. Gorman	0.40	Review proposed appraisal agreement from Hilco (.40).
06/22/09	F. Gorman	0.50	Email correspondence with J. Averett and GM Team re appraisals (.50).
06/22/09	A. Silver	0.20	Review emails re bailed inventory to successor supplier (.20).
06/22/09	A. Keith	1.50	Conference with F. Gorman re Aleris bankruptcy and filing of UCC-1 financing statements on behalf of GM (.20); draft language for UCC-1 financing statement

Date	Name	Hours	Description
			(.30); review and respond to email from F. Gorman re same (.30); search Aleris bankruptcy docket for entity-specific locations re same (.20); email to F. Gorman re same (.30); revise UCC-1 financing statement language re same (.20).
06/23/09	F. Gorman	0.90	Participate in GM Team conference call re status (.90).
06/23/09	F. Gorman	0.60	Review GM update re resourcing readiness and next steps (.60).
06/23/09	A. Silver	0.20	Phone call with M. Baum re status conference (.20).
06/24/09	A. Silver	0.10	Review multiple email exchanges re inventory purchases (.10).
06/24/09	A. Silver	0.10	Review multiple email exchanges re dispute on tool ownership (.10).
06/24/09	A. Silver	0.40	Lengthy phone conference with M. Baum re results of status conference and next steps (.40).
06/25/09	F. Gorman	1.20	Participate in GM Team conference call re status and next steps (1.20).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/25/09	A. Silver	0.20	Draft email to M. Baum re access for appraiser (.20).
06/25/09	A. Silver	0.80	Participate in GM only call (.80).
06/26/09	A. Silver	0.30	Consult with counsel to GMAC re next steps and Plan issues (.30).
06/26/09	A. Silver	0.20	Email with N. Colah re status of reconciliation (.20).
06/26/09	A. Silver	0.20	Phone call with J. Averett re completing work-in-process inventory (.20).
06/26/09	A. Silver	1.30	Review Plan (.80); begin drafting memo re same (.50).
Total Hours and Fees		77.50	<u>\$23,947.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	22.40	370.00	8,288.00
Murphy, Lawrence	1.40	370.00	518.00
Weiss, Robert B.	0.60	565.00	339.00
Abel, Jason R.	14.80	300.00	4,440.00
Silver, Aaron M.	31.90	285.00	9,091.50
Keith, Adam K.	3.50	210.00	735.00
Linna Jr., Daniel W.	0.30	265.00	79.50
Sgroi, Joseph R.	0.20	240.00	48.00
Lundberg, Brenda E. (Paralegal)	2.40	170.00	408.00
Total Hours and Fees	77.50		<u>\$23,947.00</u>

TROUBLED SUPPLIER - TRU-VAL TUBING CO - Matter # 62544

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$183.50

TIME DETAIL

Date	Name	Hours	Description
06/16/09	B. Lundberg (L.A.)	0.30	Review UCC search results from the State of Michigan re UCC Continuation issue (.10); draft UCC Continuation for the State of Michigan (.20).
06/17/09	D. Baty, Jr.	0.10	Review and approve continuation statements for GM's fixtures (.10).
06/22/09	B. Lundberg (L.A.)	0.20	Electronically file UCC Continuation with the State of Michigan (.20).
06/23/09	B. Lundberg (L.A.)	0.30	Obtain and review recorded UCC Continuation from the State of Michigan for accuracy and completeness (.20); revise UCC summary report re same (.10).

Total Hours and Fees 0.90 \$183.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.10	475.00	47.50
Lundberg, Brenda E. (Paralegal)	0.80	170.00	136.00
Total Hours and Fees	0.90		<u>\$183.50</u>

TROUBLED SUPPLIER - FINDLAY INDUSTRIES - Matter # 69590

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,604.50

TIME DETAIL

Date	Name	Hours	Description
06/10/09	A. Silver	0.20	Phone call with T. Bradley re background re exit (.10); review email re background information (.10).
06/10/09	A. Silver	0.20	Supervise J. Kuriakuz re draft exit agreement (.20).
06/10/09	A. Silver	0.80	Revise Exit Agreement (.80).
06/10/09	A. Silver	0.20	Multiple exchanges with T. Bradley re entity questions (.20).
06/10/09	J. Kuriakuz	1.20	Revisions to exit agreement (1.20).
06/10/09	J. Kuriakuz	0.20	Meeting with A. Silver re drafting of exit agreement (.20).
06/11/09	A. Silver	0.40	Participate in conference call with B. Briggs, T. Bradley and C. Weimer re strategy for addressing demands (.40).
06/11/09	A. Silver	0.30	Follow up conference call with B. Briggs and T. Bradley re feedback from negotiations (.30).
06/11/09	A. Silver	0.40	Revise letter agreement re exit and circulate (.40).
06/11/09	A. Silver	0.10	Email exchange with T. Bradley re exhibits to letter agreement (.10).
06/12/09	R. Weiss	0.10	Review email and phone conversation with J. Fischer re wind-down of supplier (.10).
06/12/09	A. Silver	0.20	Phone conference with J. Fischer re background on GM exit (.20).
06/12/09	A. Silver	0.20	Participate in GM only call with B. Briggs, M. Fischer and T. Bradley re negotiation strategy (.20).
06/12/09	A. Silver	0.10	Phone call with J. Fischer re H2 tooling at Findlay (.10).
06/12/09	A. Silver	0.30	Revise exit agreement and circulate (.30).
06/15/09	A. Silver	0.10	Email to B. Briggs re ability to enforce collection action (.10).
06/15/09	A. Silver	0.30	Review revisions to exit agreement (.20); email to B. Briggs and T. Bradley re same (.10).

Date	Name	Hours	Description
06/18/09	A. Silver	0.20	Review email from T. Bradley re Exit Agreement (.20).
06/18/09	A. Silver	0.20	Consult with B. Briggs re strategy on exit (.20).
06/24/09	A. Silver	0.20	Multiple email exchanges with B. Briggs re Guilford dispute in connection with exit (.20).
Total Hours and Fees		5.90	<u>\$1,604.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Weiss, Robert B.	0.10	565.00	56.50
Silver, Aaron M.	4.40	285.00	1,254.00
Kuriakuz , John P.	1.40	210.00	294.00
Total Hours and Fees	5.90		<u>\$1,604.50</u>

TROUBLED SUPPLIER - A.G. SIMPSON - Matter # 71716

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$4,410.00

TIME DETAIL

Date	Name	Hours	Description
06/09/09	R. Weiss	0.10	Review exchange of emails between T. Sherick and A. Keith re AG Simpson cash flow issues (.10).
06/12/09	R. Weiss	0.10	Consult with counsel for GMAC re options (.10).
06/16/09	R. Weiss	0.40	Participate in conference call with GM team (.40).
06/16/09	A. Silver	1.60	Prepare for and participate in GM only conference call re review of background financial information (1.60).
06/17/09	R. Weiss	0.50	Conference call with GM team re status strategy (.50).
06/17/09	A. Silver	0.10	Participate in weekly call re A.G. Simpson status strategy (.10).
06/17/09	A. Silver	0.30	Participate in GM only conference call re status strategy (.30).
06/18/09	R. Weiss	0.10	Participate in GM team call re status and strategy (.10).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call re status and strategy (.10).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call status and strategy (.10).
06/25/09	A. Silver	2.70	Draft Credit Enhancement Agreement (2.70).
06/26/09	R. Weiss	0.30	Participate in conference call with GM team status and strategy (.30).
06/26/09	A. Silver	0.60	Participate in GM only conference call re review of Credit Enhancement Agreement (.60).
06/26/09	A. Silver	1.00	Revise Credit Enhancement Agreement (1.00).
06/26/09	A. Silver	0.20	Consult with F. Gorman re Credit Enhancement Agreement (.20).
06/29/09	A. Silver	1.50	Review and revise Credit Enhancement Agreement (1.50).
06/29/09	A. Silver	1.00	Lengthy phone call with M. Bennett re review of agreement (1.00).
06/29/09	A. Silver	1.30	Revise Credit Enhancement Agreement (1.30).

Date	Name	Hours	Description
06/29/09	A. Silver	1.40	Draft memo re Credit Enhancement Agreement (1.40).
06/30/09	A. Silver	0.60	Participate in conference call with M. Fischer and M. Caporicci re review of Agreement (.60).
Total Hours and Fees		14.00	<u>\$4,410.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Weiss, Robert B.	1.50	565.00	847.50
Silver, Aaron M.	12.50	285.00	3,562.50
Total Hours and Fees	14.00		<u>\$4,410.00</u>

TROUBLED SUPPLIER - J.L. FRENCH - Matter # 72017

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$6,494.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	L. Murphy	1.00	Review email from N. Colah re Proposed Metrics for accommodation agreement (.10); email from M. Fischer re J.L. French Agreement provisions (.10); emails from G. Hebda and N. Colah re GM Team conference call (.10); participation in GM Team conference call to review proposed metrics (.50); phone calls with G. Hebda and N. Colah after conference call re Agreement revisions (.20).
06/03/09	L. Murphy	1.00	Review revised financial metrics from N. Colah for J.L. French agreement (.10); phone call from G. Hebda and GM Team re metrics (.20); phone call to N. Colah re Agreement (.10); work on J.L. French Agreement (.60).
06/04/09	L. Murphy	0.30	Phone call from M. Wooldridge (JL French counsel) re Agreement (.10); review of JL French proposed revisions to same (.20).
06/05/09	L. Murphy	1.00	Emails with G. Hebda re J.L. French Agreement (.10); email to GM Team re Agreement (.10); work on J.L. French Accommodation Agreement (.80).
06/05/09	R. Weiss	0.10	Review exchange of email between M. Fischer and L. Murphy re draft agreement amending purchase orders (.10).
06/07/09	L. Murphy	0.20	Review email from G. Hebda re J.L. French Agreement and attachment of GM parts impacted by Agreement (.20).
06/08/09	L. Murphy	2.30	Review N. Colah email and attachment re JL French negotiations (.10); phone call with M. Wooldridge re Agreement and revisions (.20); prepare for GM Team conference call (.20); participate in GM Team conference call (.30); work on revisions to JL French Agreement (1.00); work on new exhibit re parts list and pricing (.20); review email from S. Garcia and revised exhibit (.10); review email from G. Hebda re revised Agreement (.10); phone call with N. Colah re financial metrics and negotiations (.10).
06/09/09	L. Murphy	2.10	Review email from G. Hebda re GM Team meeting, JL French Agreement and Trade Agreement issues (.10); email from N. Colah re Trade Agreement (.10); email

Date	Name	Hours	Description
			to T. Sherick and S. Drucker re Trade Agreement (.10); review sample Trade Agreement (.30); work on revisions to JL French Agreement (1.30); email from T. Sherick re Trade Agreement (.10); phone call to N. Colah re revised metrics (.10).
06/10/09	L. Murphy	2.00	Email exchange with N. Colah re JL French Agreement (.10); emails with G. Hebda and T. Sherick re Trade agreement (.10); review JL French proposed June 1, 2009 Trade Agreement (.20); emails from S. Garcia re report on JL French Trade Agreement (.10); emails with T. Sherick and S. Drucker re incorporation of Trade Agreement (.10); work on further revisions to JL French Agreement (1.00); phone calls with G. Hebda re same (.20); email to M. Wooldridge re Agreement (.10); email to GM Team re transmittal of Agreement and current version/redline copies (.10).
06/11/09	L. Murphy	1.70	Phone call from M. Wooldridge re Agreement negotiations (.50); review email from M. Wooldridge and JL French counter-proposal re Agreement (.80); email from S. Garcia re T. Musgrove discussions (.10); phone call from N. Colah re JL French proposals (.10); email from N. Colah re Agreement (.10); email from P. Bispo re GM response to JL French proposal (.10).
06/12/09	L. Murphy	2.00	Emails with N. Colah re revised agreement (.20); phone call from N. Colah re JL French (.20); revise and circulate new version of JL French Agreement (.50); review T. Musgrave email to K. Kuvaja (.10); prepare for and participate in GM Team conference call (1.00).
06/16/09	L. Murphy	0.10	Email exchange with G. Hebda re GM-JL French discussions (.10).
06/19/09	L. Murphy	0.20	Discussions with S. Garcia re status of JL French negotiations (.10); email from S. Garcia re agreement provisions (.10).
06/24/09	L. Murphy	2.80	Multiple emails and phone calls with S. Garcia (1.00); email from M. Wooldridge re status (.10); review JL French current version of Agreement (.30); compare JL French version to GM version (.50); discussion with S. Garcia re JL French Agreement and proposed changes (.90).
06/25/09	L. Murphy	0.70	Email from G. Hebda re status (.10); review new versions (clean and redline) of JL French agreement (.40); phone call with G. Hebda re same (.10); email to G. Hebda re same (.10).
Total Hours and Fees		17.50	<u>\$6,494.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Murphy, Lawrence	17.40	370.00	6,438.00
Weiss, Robert B.	0.10	565.00	56.50
Total Hours and Fees	17.50		<u>\$6,494.50</u>

TROUBLED SUPPLIER - TIERCON INDUSTRIES - Matter # 76194

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$436.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	R. Weiss	0.10	Review multiple emails from J. Carhart re Tiercon (.10).
06/04/09	D. Baty, Jr.	0.70	Phone call with Receiver, receiver's counsel and GM's Canadian counsel re dealing with pending litigation vs Receiver GM's Indemnity obligations (.70).
06/04/09	D. Baty, Jr.	0.10	Meet with M. Fischer re assumption of Tiercon related agreements (.10).
Total Hours and Fees		0.90	<u>\$436.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.80	475.00	380.00
Weiss, Robert B.	0.10	565.00	56.50
Total Hours and Fees	0.90		<u>\$436.50</u>

TROUBLED SUPPLIER - RAUFOSS - Matter # 77477

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$6,704.00

TIME DETAIL

Date	Name	Hours	Description
06/04/09	J. Sgroi	0.40	Participate in weekly troubled supplier call re Raufoss (.20); email correspondence with GM team re Raufoss (.20).
06/07/09	J. Sgroi	0.20	Respond to emails re Raufoss agreements (.20).
06/08/09	T. Sherick	0.10	Preparation for Tuesday GM team call re Raufoss agreements (.10).
06/08/09	T. Sherick	0.20	Follow up emails to M. Boyce re Raufoss agreements (.20).
06/08/09	T. Sherick	0.20	Confer with J. Sgroi on the Raufoss agreements (.20).
06/08/09	J. Sgroi	0.30	Confer with T. Sherick re agreements (.20); emails with T. Sherick and M. Boyce re same (.10).
06/08/09	M. Boyce (Of Counsel)	2.20	Review draft Accommodation Agreement, Term Sheet, and other ancillary documents in preparation for teleconference with GM Team (2.20).
06/09/09	T. Sherick	0.30	Reply email to M. Boyce re status of the agreements (.30).
06/09/09	T. Sherick	0.30	Review Raufoss' comments on the agreements (.30).
06/09/09	T. Sherick	0.20	Review relevant Raufoss agreements (.20).
06/09/09	T. Sherick	0.20	Meet with M. Fischer to prepare for Raufoss discussion (.20).
06/09/09	T. Sherick	1.00	Prepare for and participate in conference call with the Raufoss team (1.00).
06/09/09	T. Sherick	0.50	Further follow up email from M. Boyce re agreement (.20); review M. Boyce's changes to the agreement (.30).
06/09/09	J. Sgroi	1.60	Review Raufoss comments to accommodation agreement (.30); participate in GM team call re same (1.00); multiple follow up emails re Raufoss (.30).
06/09/09	M. Boyce (Of Counsel)	1.30	Continue review of relevant Raufoss documents, including Component Supply Agreement and Loan Agreements (1.30).

Date	Name	Hours	Description
06/09/09	M. Boyce (Of Counsel)	0.60	Revise Accommodation Agreement and circulate same (.60).
06/09/09	M. Boyce (Of Counsel)	1.00	Participate in lengthy phone conference with GM Raufoss Team re comments and next steps (1.00).
06/10/09	T. Sherick	0.10	Follow-up on signed Subordination Agreement (.10).
06/10/09	T. Sherick	0.20	Review M. Sabo's comments on the Accommodation Agreement (.20).
06/10/09	T. Sherick	0.20	Follow up email to the GM team suggesting an approach forward (.20).
06/10/09	R. Weiss	0.10	Review multiple exchange of email re changes to Accommodation Agreement and Supplier's request for financial information (.10).
06/10/09	J. Sgroi	1.30	Multiple email correspondences with GM team (.30); meeting with M. Chojnacki and J. Glowski re strategy and next steps (1.00).
06/10/09	M. Boyce (Of Counsel)	0.10	Review various email correspondence re Accommodation Agreement (.10).
06/10/09	M. Boyce (Of Counsel)	1.50	Continue review of loan documents (1.00); review and respond to emails to GM team re Accommodation Agreement (.50).
06/11/09	R. Weiss	0.10	Participate in weekly supplier call with GM team (.10).
06/12/09	J. Sgroi	0.10	Email correspondence with Norwegian counsel (.10).
06/15/09	J. Sgroi	0.20	Email correspondence with Norwegian counsel (.10); email correspondence with GM team (.10).
06/16/09	J. Sgroi	0.10	Review emails from M. Boyce re agreement (.10).
06/16/09	M. Boyce (Of Counsel)	0.40	Email correspondence with T. Sherick re Accommodation Agreement (.10); draft email correspondence to Raufoss counsel re revised Accommodation Agreement (.30)
06/17/09	M. Boyce (Of Counsel)	0.30	Review Raufoss' comments to Accommodation Agreement and GM's revised draft of Accommodation Agreement in preparation for conference call with Norwegian counsel (.30).
06/17/09	M. Boyce (Of Counsel)	0.20	Review email correspondence from Norwegian counsel re Accommodation Agreement (.20).
06/18/09	T. Sherick	0.10	Prepare for weekly GM troubled supplier call (.10).
06/18/09	T. Sherick	0.10	Participate in weekly GM troubled supplier call and give an update (.10).

Date	Name	Hours	Description
06/18/09	J. Sgroi	0.20	Participate in weekly troubled supplier call (.10); review emails from M. Boyce re agreement (.10).
06/18/09	M. Boyce (Of Counsel)	0.30	Conference call with Norwegian counsel, Y. Daniels re Accommodation Agreement (.30).
06/19/09	J. Sgroi	0.20	Review M. Boyce summary of Accommodation Agreement changes (.20).
06/19/09	M. Boyce (Of Counsel)	1.50	Draft email to GM Team members with summary of comments and suggested recommended responses (1.50).
06/19/09	M. Boyce (Of Counsel)	0.60	Review email correspondence from Norwegian counsel (.20); comments to Accommodation Agreement (.40).
06/23/09	J. Sgroi	0.20	Email correspondence with M. Boyce re Raufoss (.10); email with J. Glowski re Raufoss (.10).
06/23/09	M. Boyce (Of Counsel)	0.10	Email correspondence to T. Turek re follow up on Company financial information (.10).
06/23/09	M. Boyce (Of Counsel)	0.20	Review and respond to email correspondence with J. Sgroi re status of transaction (.20).
06/24/09	J. Sgroi	1.10	Review email from Norwegian counsel (.10); meeting with J. Glowski re strategy and potential next steps (1.00).
06/24/09	M. Boyce (Of Counsel)	1.50	Phone call with T. Turek re transaction (.30); revise Accommodation Agreement (1.00); phone call from M. Martin re transaction (.20).
06/25/09	J. Sgroi	0.10	Participate in weekly troubled supplier call (.10).
06/30/09	M. Boyce (Of Counsel)	0.40	Draft email to T. Sherick and J. Sgroi re status of Raufoss transaction (.20); review various email correspondence re Subordination Agreement (.20).
Total Hours and Fees		22.10	<u>\$6,704.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Sherick, Tricia A.	3.70	370.00	1,369.00
Weiss, Robert B.	0.20	565.00	113.00
Sgroi, Joseph R.	6.00	240.00	1,440.00
Boyce, Marcia Bennett	12.20	310.00	3,782.00
Total Hours and Fees	22.10		<u>\$6,704.00</u>

TROUBLED SUPPLIER - JACK COOPER TRANSPORT - Matter # 78342

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$2,442.00

TIME DETAIL

Date	Name	Hours	Description
06/19/09	F. Gorman	0.40	Discussions with GM Team re Cooper proposal on financing and GM debt (.40).
06/25/09	F. Gorman	0.90	Review proposed amendments to credit agreement and GM participation agreement (.90).
06/25/09	F. Gorman	0.70	Discussions with GM Team re UMB Bank, N.A. amendment proposal (.70).
06/29/09	F. Gorman	0.60	Review BBK report on Cooper's future prospects (.60).
06/29/09	F. Gorman	0.50	Review proposed Eighth Amendment loan documents extending forbearance (.50).
06/30/09	F. Gorman	0.80	Review existing participation agreement and related documents (.80).
06/30/09	F. Gorman	0.30	Review and revise Eighth Amendment to Participation Agreement (.30).
06/30/09	F. Gorman	0.30	Follow up email correspondence with UMB Bank, N.A. re changes to Eighth Amendment (.30).
06/30/09	F. Gorman	0.40	Follow up email correspondence with GM team re changes to Eighth Amendment and execution of documents (.40).
06/30/09	F. Gorman	0.60	Participate in GM team follow up call re discussions with Jack Cooper Transport (.60).
06/30/09	F. Gorman	0.20	Email to S. Webber re summary of Jack Cooper Transport status (.20).
06/30/09	F. Gorman	0.90	Participate in GM Team conference call (.90).
Total Hours and Fees		6.60	<u>\$2,442.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	6.60	370.00	2,442.00
Total Hours and Fees	6.60		<u>\$2,442.00</u>

TROUBLED SUPPLIER - TRI MAG - Matter # 80513

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$11,033.00

TIME DETAIL

Date	Name	Hours	Description
06/02/09	M. Taigman	0.20	Review draft Purchase Agreement (.20).
06/02/09	M. Taigman	0.30	Phone call with J. Y. Fortin to discuss Purchase Agreement (.30).
06/02/09	M. Taigman	0.40	Further review of Purchase Agreement (.30); circulate to GM team for review (.10).
06/02/09	M. Taigman	0.50	Phone call with J. Y. Fortin re GM role in offer to purchase (.30); follow up with Meridian counsel re same (.20).
06/02/09	M. Taigman	0.70	Review and revise Meridian Purchase Agreement and circulate for review (.70).
06/03/09	M. Taigman	1.00	Phone call with N. Colah re background and strategy for equipment move (1.00).
06/03/09	M. Taigman	0.20	Phone call with M. Caporicci re equipment purchase approval (.20).
06/03/09	M. Taigman	0.10	Follow up emails with J. Y. Fortin and R. Weiss re need for Quebec counsel (.10).
06/03/09	M. Taigman	0.50	Phone calls with GM loan compliance team and M. Caporicci re proposed equipment transaction (.50).
06/03/09	M. Taigman	0.30	Phone call with N. Colah re valuation of TriMag equipment (.30).
06/03/09	M. Taigman	0.30	Summary email to update GM team regarding offer (.30).
06/03/09	M. Taigman	0.10	Phone call with J. Y. Fortin re need for Ontario counsel (.10).
06/03/09	R. Weiss	0.10	Exchange email with T. Sherick and M. Taigman re selection and retention of Ontario counsel (.10).
06/04/09	M. Taigman	0.10	Update email to loan compliance team re CCAA options (.10).
06/04/09	M. Taigman	0.10	Phone call with M. Caporicci and loan compliance team re proposed equipment sale (.10).
06/04/09	M. Taigman	0.20	Phone call with J. Y. Fortin re option for GM credit bid

Date	Name	Hours	Description
			in TriMag CCAA proceedings (.20).
06/04/09	M. Taigman	0.30	Phone call with M. Caporicci re alternative ownership structures for TriMag equipment (.30).
06/04/09	M. Taigman	0.20	Follow up emails with GM team re requests for authorization of transaction (.20).
06/04/09	M. Taigman	0.20	Update call with N. Colah re alternative ownership structures and status of approval (.20).
06/04/09	M. Taigman	1.00	GM team update conference calls (1.00).
06/04/09	M. Taigman	0.10	Follow up emails with M. Caporicci re timing of approval of equipment transaction (.10).
06/05/09	M. Taigman	0.30	Phone call with N. Colah re GM decision to purchase equipment (.30).
06/05/09	M. Taigman	0.20	Follow up emails with GM team re background questions for change of strategy to U.S. purchase (.20).
06/08/09	M. Taigman	0.50	Revise Purchase Agreement for GM purchaser (.20); draft Bailment Agreement (.30).
06/08/09	M. Taigman	0.30	Review and revise Purchase Agreement and Bailment Agreement (.30).
06/08/09	M. Taigman	0.30	Phone call with N. Colah re equipment purchase, escrow and trade agreement issues (.30).
06/08/09	M. Taigman	0.20	Follow up emails with J. Y. Fortin and N. Colah re court valuation of equipment and approval (.20).
06/08/09	M. Taigman	0.40	Email drafts of Purchase Agreement and Bailment Agreement to GM team for review (.40).
06/09/09	M. Taigman	0.10	Phone call with D. Murray re equipment purchase issues (.10).
06/09/09	M. Taigman	0.40	Phone call with N. Colah re status of discussions with monitor on escrow and equipment appraisal (.40).
06/10/09	M. Taigman	0.10	Emails with GM team re comments to TriMag Purchase Agreement (.10).
06/10/09	M. Taigman	0.50	Phone call with S. Aggarwal re background and needed actions in Ontario (.50).
06/10/09	M. Taigman	0.20	Emails to S. Aggarwal circulating relevant documents (.20).
06/10/09	M. Taigman	0.10	Phone call with A. Miller re jurisdictions of organization (.10).
06/10/09	M. Taigman	0.10	Follow up call to S. Aggarwal re jurisdictions of organization (.10).

Date	Name	Hours	Description
06/10/09	M. Taigman	0.10	Email to B. Lundberg re needed searches and corporate documents (.10).
06/10/09	M. Taigman	0.10	Follow up on information for local counsel retention (.10).
06/10/09	M. Marchant (Adm.)	0.30	Emails with B. Lundberg re corporate document request (.20); obtain and review certified copy of the Articles of Incorporation with all amendments and a Good Standing Certificate for Magnesium Products of America, Inc. (.10).
06/11/09	M. Taigman	0.20	Phone calls with J. Y. Fortin re production threat and meeting demand (.20).
06/11/09	M. Taigman	0.30	Follow up emails with GM team re production threat and meeting demand (.30).
06/11/09	B. Lundberg (L.A.)	0.20	Research the State of Michigan corporate website re legal entity name for Meridian Lightweight and corporate documents (.20).
06/11/09	B. Lundberg (L.A.)	0.20	Research the State of Michigan corporate website re legal entity name for Magnesium Products and corporate documents (.20).
06/11/09	B. Lundberg (L.A.)	0.20	Emails with M. Marchant re certificate of good standing and corporate documents from the State of Michigan for Magnesium Products (.20).
06/11/09	B. Lundberg (L.A.)	0.20	Conduct online UCC and Tax lien search from the State of Michigan re Magnesium Products (.20).
06/11/09	B. Lundberg (L.A.)	0.20	Emails with J. Dixon at United Corporate re UCC search request from Washington DC for several Canadian entities (.20).
06/11/09	B. Lundberg (L.A.)	0.20	Emails with M. Taigman re UCC search and corporate documents for Meridian Lightweight and Magnesium Products (.20).
06/11/09	B. Lundberg (L.A.)	0.20	Review said UCC and Tax lien search from the State of Michigan for accuracy and completeness (.20).
06/12/09	M. Taigman	0.30	Phone call with S. Aggarwal to discuss Canadian comments to bailment agreement and related issues (.30).
06/15/09	M. Taigman	0.60	Various emails with TriMag's counsel re scheduling of call and need for confirmation of ongoing production (.60).
06/15/09	M. Taigman	0.20	Phone call with N. Colah re status of negotiations (.20).
06/15/09	M. Taigman	0.90	Conference call with J. Y. Fortin, N. Colah, M. Caporicci, V. Singh and J. DeSousa to prepare for call

Date	Name	Hours	Description
			with TriMag and monitor (.90).
06/15/09	M. Taigman	0.10	Emails to GM team re continued production and details for call (.10).
06/15/09	M. Taigman	0.30	Review Canadian Bailment Agreement and proposed revisions to U.S. Bailment Agreement (.30).
06/15/09	M. Taigman	0.30	Revise Canadian Bailment Agreement (.30).
06/15/09	M. Taigman	0.80	Extensive revisions to U.S. Bailment Agreement (.80).
06/15/09	M. Taigman	0.10	Email Bailment Agreements to A. Miller and S. Hilfinger for review (.10).
06/15/09	M. Taigman	0.10	Email revisions to Canadian Bailment Agreement to S. Aggarwal for approval (.10).
06/15/09	M. Taigman	0.10	Email revised U.S. Bailment Agreement and Canadian Bailment Agreement to General Motors team for review (.10).
06/15/09	M. Taigman	0.30	Revise Purchase Agreement to reflect comments received (.30).
06/15/09	B. Lundberg (L.A.)	0.10	Emails with T. Fox re search results from the District of Columbia for several entities (.10).
06/15/09	B. Lundberg (L.A.)	0.20	Review search results from the District of Columbia for several entities for accuracy and completeness (.20).
06/15/09	B. Lundberg (L.A.)	0.20	Review good standing certificate and corporate documents from the State of Michigan for accuracy and completeness (.20).
06/16/09	M. Taigman	0.90	Status conference call with General Motors and TriMag representatives and monitor (.90).
06/16/09	M. Taigman	0.20	Phone call with N. Colah to review resolution of conference call and needed follow up (.20).
06/16/09	M. Taigman	0.10	Finalize Purchase Agreement (.10).
06/16/09	M. Taigman	0.10	Emails to TriMag team circulating Purchase Agreement for review (.10).
06/16/09	M. Taigman	0.20	Emails with D. Murray and GM team re accurate equipment listing (.20).
06/16/09	M. Taigman	0.20	Emails with D. Baty and M. Fischer re timing of assumption of TriMag Term Sheet (.20).
06/19/09	M. Taigman	0.10	Review TriMag proposed revisions to Purchase Agreement (.10).
06/19/09	M. Taigman	0.30	Follow up phone calls with J. Y. Fortin re TriMag proposed revisions to purchase agreement and

Date	Name	Hours	Description
			Canadian court timing (.30).
06/22/09	M. Taigman	0.20	Follow up on timing of contract assumption (.20).
06/23/09	M. Taigman	0.30	Phone calls with General Motors of Canada legal staff re tax issues relative to acquisition (.30).
06/23/09	M. Taigman	0.10	Receipt of assumption notice materials (.10).
06/23/09	M. Taigman	0.40	Phone call with S. O'Donnell to discuss tax implications of GM equipment purchase (.40).
06/23/09	M. Taigman	0.10	Update email to M. Caporicci, V. Singh, N. Colah and D. Murray re Canadian tax issues (.10).
06/23/09	M. Taigman	0.10	Phone call with M. Caporicci re tax consequences of GM purchase (.10).
06/23/09	M. Taigman	0.10	Follow up with GM tax counsel re tax issues (.10).
06/23/09	M. Taigman	0.30	Phone calls with N. Colah re timing of equipment sale hearing and related issues (.30).
06/23/09	M. Taigman	0.20	Phone call with N. Colah and J. DeSousa re timing of equipment preparation and shipping and sale issues (.20).
06/24/09	M. Taigman	0.30	Phone call with S. O'Donnell and J. DiGregorio to discuss equipment purchase options (.30).
06/24/09	M. Taigman	0.50	Phone call with M. Caporicci, V. Singh and M. Fischer to review alternative structures for equipment ownership (.50).
06/24/09	M. Taigman	0.10	Email to K. Hudolin summarizing status and need for consultation on equipment ownership structure (.10).
06/24/09	M. Taigman	0.40	Follow up call with N. Colah re budget, charge and supply issues (.40).
06/25/09	M. Taigman	0.30	Phone call with loan compliance team to review structure (.30).
06/25/09	M. Taigman	0.10	Follow up emails with TriMag counsel re assumption materials and information (.10).
06/26/09	M. Taigman	0.50	Phone call with S. O'Donnell re alternatives for equipment acquisition and arrangements for structure call with Canadian and U.S. tax counsel (.50).
06/26/09	M. Taigman	0.20	Emails with counsel to TriMag re access to dismantle equipment (.20).
06/29/09	M. Taigman	0.10	Email revised documents to GM team for review (.10).
06/29/09	M. Taigman	1.30	Phone call with GM and GM Canada tax staff to review alternative ownership structures for TriMag equipment

Date	Name	Hours	Description
			(1.30).
06/29/09	M. Taigman	0.50	Review and revise Purchase Agreement and equipment schedules (.50).
06/29/09	M. Taigman	0.20	Email update to K. Hudolin seeking input on proposed equipment ownership structure (.20).
06/29/09	M. Taigman	0.10	Email to GM team re update conference call (.10).
06/29/09	M. Taigman	0.70	Further revisions to Purchase Agreement and U.S. Bailment Agreement (.70).
06/29/09	M. Taigman	0.50	Phone call with S. O'Donnell re issues with proposed ownership structure equipment (.50).
06/29/09	M. Taigman	0.20	Phone call with J. DeSousa re structure of equipment purchase (.20).
06/29/09	M. Taigman	0.10	Phone call with J. Y. Fortin re revised equipment purchase structure (.10).
06/29/09	M. Taigman	0.60	Phone call with N. Colah re staged closing and sale issues (.60).
06/30/09	M. Taigman	0.10	Phone call with M. Caporicci re ownership issues (.10).
06/30/09	M. Taigman	0.10	Review revised Purchase Agreement and email comments to TriMag's counsel (.10).
06/30/09	M. Taigman	0.20	Update email to GM team (.20).
06/30/09	M. Taigman	0.30	Emails with tax staff to review revised ownership structure (.30).
06/30/09	M. Taigman	0.50	Phone call with J. Y. Fortin, A. Riendeau, and L. Morin re sale hearing and equipment transfer (.50).
06/30/09	M. Taigman	0.20	Phone call with S. O'Donnell re confirmation of proposed structure (.20).
06/30/09	M. Taigman	0.20	Prepare additional equipment exhibits (.20).
06/30/09	M. Taigman	0.20	Phone call with S. Drucker re process for obtaining additional information on TriMag assumption notice (.20).
06/30/09	M. Taigman	0.10	Email to A. Riendeau and L. Morin re process for obtaining additional information on assumption notice (.10).
06/30/09	M. Taigman	0.90	GM team update call (.90).
Total Hours and Fees		31.00	<u>\$11,033.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Taigman, Michelle	28.70	370.00	10,619.00
Weiss, Robert B.	0.10	565.00	56.50
Lundberg, Brenda E. (Paralegal)	1.90	170.00	323.00
Marchant, Melanie K.	0.30	115.00	34.50
Total Hours and Fees	31.00		<u>\$11,033.00</u>

TROUBLED SUPPLIER - INTERNET - Matter # 84848

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$2,658.50

TIME DETAIL

Date	Name	Hours	Description
06/03/09	R. Weiss	0.30	Review pleadings relating to settlement, plan and sales (.30).
06/04/09	J. Sgroi	0.20	Participate in weekly troubled supplier call re Internet (.20).
06/10/09	J. Sgroi	0.20	Email with M. Fischer re Internet sale process (.20).
06/11/09	J. Sgroi	0.20	Participate in weekly troubled supplier call (.20).
06/12/09	R. Weiss	0.20	Review Amended Disclosure Statement (.20).
06/15/09	R. Weiss	0.10	Review miscellaneous pleadings (.10).
06/15/09	J. Sgroi	0.40	Review docket and various pleadings (.20); email correspondence with M. Nahed re bank status and ability to move (.20).
06/16/09	R. Weiss	0.10	Review Notice of Appeal and miscellaneous notices (.10).
06/16/09	J. Sgroi	0.50	Review BBK sale update (.20); emails among GM team re resourcing (.20); email correspondence with M. Nahed re same (.10).
06/17/09	J. Sgroi	1.50	Email correspondence with T. Radom re sale and customer intentions (.20); review of sale pleadings and procedures and related plan term sheet (.60); email to R. Weiss re strategy and next steps (.50); further emails with R. Weiss re same (.20).
06/18/09	J. Sgroi	0.40	Participate in weekly troubled supplier call (.10); multiple emails with R. Weiss re strategy (.30).
06/19/09	R. Weiss	0.20	Phone call with J. Sgroi of strategy and further handling re Qualified Buyer issue (.20).
06/19/09	R. Weiss	0.20	Review J. Sgroi's analysis of status and strategy for conclusion of case (.20).
06/19/09	J. Sgroi	0.70	Review various sale documents for timeline (.20); email with R. Weiss re same (.10); phone call with R. Weiss and M. Fischer re same (.20); follow up with M. Fischer re same (.20).
06/21/09	R. Weiss	0.10	Exchange email with J. Sgroi re scheduling issues (.10).

Date	Name	Hours	Description
06/22/09	R. Weiss	0.10	Review orders approving Disclosure Statement; exchange email with J. Sgroi re scheduling meeting with GM team (.10).
06/23/09	R. Weiss	0.20	Draft email to M. Fischer re status, sale and next steps (.10); conference call with M. Fischer and J. Sgroi re same (.10).
06/23/09	J. Sgroi	0.40	Phone conference with R. Weiss and M. Fischer re status, sale and next steps (.20); emails with R. Weiss re scheduling issues (.20).
06/24/09	J. Sgroi	0.30	Email correspondence with TRW's counsel re sale (.20); email correspondence with T. Radom re sale (.10).
06/25/09	D. Baty, Jr.	0.10	Weekly troubled supplier team update call (.10).
06/25/09	J. Sgroi	0.10	Participate in weekly troubled supplier call (.10).
06/26/09	R. Weiss	0.10	Review Motion for Relief from Stay re Bosch (.10).
06/26/09	R. Weiss	0.50	Prepare for and participate in all customer conference call (.50).
06/26/09	R. Weiss	0.10	Phone call with J. Sgroi re follow up to conference call with all customers (.10).
06/26/09	J. Sgroi	0.80	Participate in all customer call (.50); follow up with R. Weiss re same (.10); follow up with M. Fischer re same (.10); multiple emails among GM team re same (.10).
Total Hours and Fees		8.00	<u>\$2,658.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.10	475.00	47.50
Weiss, Robert B.	2.20	565.00	1,243.00
Sgroi, Joseph R.	5.70	240.00	1,368.00
Total Hours and Fees	8.00		<u>\$2,658.50</u>

TROUBLED SUPPLIER - BBi ENTERPRISES, LP - Matter # 95247

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$10,000.50

TIME DETAIL

Date	Name	Hours	Description
06/09/09	A. Silver	0.20	Phone call with S. Drucker re background (.20).
06/10/09	A. Silver	0.20	Phone call with S.Drucker re background (.20).
06/16/09	A. Silver	0.10	Phone call with D. Baty re background (.10).
06/16/09	A. Silver	0.40	Lengthy phone call with G. Rouman re meeting results (.40).
06/17/09	A. Silver	0.40	Participate in GM only conference call re strategy (.40).
06/17/09	A. Silver	0.20	Phone call with G. Rouman re status of trade agreement (.20).
06/17/09	A. Silver	0.10	Consult with J. Sgroi re rescission of trade agreement (.10).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team call re strategy (.10).
06/18/09	A. Silver	0.20	Phone call with M. Fischer re negotiating strategy (.20).
06/18/09	A. Silver	0.50	Travel to Warren for meeting (.50).
06/18/09	A. Silver	1.30	Attend meeting with BBi Representatives (1.30).
06/18/09	A. Silver	0.30	Follow up GM meeting on BBi strategy (.30).
06/18/09	A. Silver	0.60	Conference call with GM Team re strategy (.60).
06/18/09	A. Silver	0.40	Phone call with D. Mackenzie re GM proposal (.40).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call relating to BBi (.10).
06/19/09	D. Baty, Jr.	0.20	Meet with K. Stagg and M. Baldwin re Chrysler demand that GM share winddown (.10); confer with A. Silver re same (.10).
06/19/09	D. Baty, Jr.	0.10	Confer with A. Silver with strategy to deal with Canadian Auto Workers (.10).
06/19/09	A. Silver	1.20	Participate in call with company and Chrysler and Lender re proposal (1.20).
06/19/09	A. Silver	0.40	Follow up with J. Plemmons on proposal (.40).
06/19/09	A. Silver	0.30	Phone conference with GM team re strategy (.30).

Date	Name	Hours	Description
06/19/09	A. Silver	0.20	Phone call with G. Rouman on issues (.20).
06/19/09	A. Silver	0.60	Participate in GM only conference call re strategy (.60).
06/19/09	A. Silver	1.20	Lengthy phone conference with J. Downs and S. Wybo re negotiating exit (1.20).
06/19/09	A. Silver	0.40	Update call with C. Weimer re strategy update (.40).
06/19/09	A. Silver	0.20	Update call with J. DeSousa re status update (.20).
06/19/09	A. Silver	0.20	Update call with G. Rouman re status update (.20).
06/19/09	A. Silver	0.70	Draft lengthy email outlining GM proposal (.70).
06/20/09	A. Silver	0.50	Respond to multiple GM emails re status update (.50).
06/20/09	A. Silver	0.10	Phone call with J. Downs re status update (.10).
06/20/09	A. Silver	3.80	Participate in negotiations of exit agreement with GM, BBi and Bank of America (3.80).
06/20/09	A. Silver	0.40	Phone conference with GM team re parts coverage (.40).
06/20/09	A. Silver	0.40	Phone conference with GM team re Chrysler financing (.40).
06/20/09	A. Silver	0.20	Phone call with J. Downs re inventory resolution (.20).
06/21/09	A. Silver	0.30	Phone call with S. Wybo re inventory proposal (.30).
06/21/09	A. Silver	1.30	Revise exit agreement (1.30).
06/21/09	A. Silver	0.40	Draft lengthy email summary to GM team (.40).
06/21/09	A. Silver	0.50	Review multiple emails from J. DeSousa and M. Fischer re next steps and negotiation strategy (.50).
06/21/09	A. Silver	0.10	Multiple email exchanges with J. Downs re negotiations (.10).
06/22/09	D. Baty, Jr.	0.20	Phone call from J. DeSousa re need to file suit for possession of tools in Canada (.20).
06/22/09	A. Silver	0.70	Review revisions to Agreement (.40); draft summary email to GM re same (.30).
06/22/09	A. Silver	0.10	Phone call with G. Rouman re changes (.10).
06/22/09	A. Silver	0.20	Multiple email exchanges re payment mechanism (.20).
06/22/09	A. Silver	0.30	Participate in conference call with company re tool exit (.30).
06/22/09	A. Silver	0.30	Follow up with GM team re litigation strategy (.30).
06/23/09	R. Weiss	0.20	Review and exchange email re payment mechanism

Date	Name	Hours	Description
			(.10); consult with A. Silver re same (.10).
06/23/09	A. Silver	0.40	Phone conference with Canadian counsel and J. DeSousa re litigation preparation (.40).
06/23/09	A. Silver	0.30	Revise Agreement and circulate (.30).
06/23/09	A. Silver	0.40	Participate in GM only conference call re review of Order (.40).
06/23/09	A. Silver	0.30	Participate in GM only conference call re review agreement (.30).
06/23/09	A. Silver	0.10	Phone call with J. Downs re execution (.10).
06/23/09	A. Silver	0.40	Participate in GM only conference call re preparation for tool removal (.40).
06/23/09	A. Silver	0.20	Review proposed Order (.20).
06/23/09	A. Silver	0.20	Phone call with G. Rouman re tool removal update (.20).
06/23/09	A. Silver	0.40	Participate in GM only conference call re tool removal update (.40).
06/23/09	A. Silver	0.10	Draft email to GM legal team re status update (.10).
06/23/09	A. Silver	0.10	Phone call with G. Rouman re next payments and inventory purchase (.10).
06/24/09	R. Weiss	0.20	Review summary email re status update (.10); phone conversation with A. Silver re strategy (.10).
06/24/09	A. Silver	0.30	Participate in GM only call re tool removal (.30).
06/24/09	A. Silver	0.20	Draft email to GM leadership on issues (.20).
06/24/09	A. Silver	0.20	Email exchanges with J. DeSousa and M. Fischer re litigation strategy (.20).
06/24/09	A. Silver	0.10	Consult with R. Weiss re litigation strategy (.10).
06/24/09	A. Silver	0.60	Participate in GM only call re results of court and strategy discussion (.60).
06/24/09	A. Silver	0.10	Email exchanges re payment of first installment (.10).
06/24/09	A. Silver	0.30	Review Dubbs affidavit (.30).
06/24/09	A. Silver	0.30	Review warrant and order (.30).
06/24/09	A. Silver	0.20	Circulate summary to GM team (.20).
06/24/09	A. Silver	0.60	Participate in GM only call re litigation preparation (.60).
06/25/09	R. Weiss	0.10	Review multiple reports re Canadian proceedings to

Date	Name	Hours	Description
			remove tooling (.10).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/25/09	A. Silver	0.80	Participate in GM only conference call re update on litigation strategy (.80).
06/25/09	A. Silver	0.20	Update phone call with C. Dubay re litigation (.20).
06/25/09	A. Silver	0.30	Draft email to GM team re update (.30).
06/26/09	A. Silver	0.20	Review letter to Sheriff (.20).
06/26/09	A. Silver	0.80	Phone conference with C. Dubay and GM Team re labor issues (.80).
06/26/09	A. Silver	0.20	Phone call with G. Rouman re obligation under letter agreement to pay incremental costs (.20).
06/27/09	A. Silver	1.00	Participate in GM only conference call re litigation update and labor strategy (1.00).
06/28/09	A. Silver	1.00	Participate in follow up GM only conference call re strategy (1.00).
06/28/09	A. Silver	0.80	Participate in GM only conference call re update and strategy (.80).
06/29/09	R. Weiss	0.10	Review multiple exchange of emails re status of Canadian proceedings and consult with C. Dubay re same (.10).
06/29/09	A. Silver	0.20	Phone call with C. Dubay re conference call preparation (.20).
06/29/09	A. Silver	0.80	Participate in GM only call re legal update (.60); draft summary to C. Dubay re same (.20).
06/29/09	A. Silver	0.70	Participate in conference call re settlement (.70).
Total Hours and Fees		34.10	<u>\$10,000.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.60	475.00	285.00
Weiss, Robert B.	0.60	565.00	339.00
Silver, Aaron M.	32.90	285.00	9,376.50
Total Hours and Fees	34.10		<u>\$10,000.50</u>

TROUBLED SUPPLIER - BING ASSEMBLY SYSTEMS, INC. - Matter # 96805

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$4,943.50

TIME DETAIL

Date	Name	Hours	Description
06/09/09	D. Baty, Jr.	0.20	Phone call with J. Fischer re Bing's request for more support from GM (.20).
06/11/09	D. Baty, Jr.	0.10	Weekly GM team update call (.10).
06/12/09	A. Silver	0.30	Participate in lengthy phone conference with A. McEachem re preparation for Bing exit (.30).
06/15/09	D. Baty, Jr.	0.50	Lengthy call with M. Fischer re options to address latest cash needs (.50).
06/15/09	D. Baty, Jr.	0.10	Review existing agreements re options for funding (.10).
06/16/09	D. Baty, Jr.	0.20	Phone call with M. Fischer re "Lapeer proposal", issues with same (.20).
06/16/09	D. Baty, Jr.	0.10	Phone call with J. Fischer re funding needs, possible missed payroll (.10).
06/17/09	D. Baty, Jr.	0.20	Phone call with M. Fischer re request for support (.20).
06/17/09	D. Baty, Jr.	0.20	Phone call with J. Fischer re GM response to request for assistance (.20).
06/17/09	D. Baty, Jr.	0.10	Phone call with J. Fischer re GM response to request (.10).
06/18/09	D. Baty, Jr.	0.20	Review draft Bailment Agreement (.10); phone call with J. Fischer re same (.10).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team update call (.10).
06/18/09	F. Gorman	0.20	Review proposed bailment agreement from Bing Assembly relating to steel to be processed (.20).
06/18/09	F. Gorman	0.30	Revise Bing Assembly Bailment Agreement (.30).
06/19/09	F. Gorman	0.30	Negotiations with Bing's counsel re bailment agreement (.30).
06/19/09	F. Gorman	0.40	Revise Bailment Agreement per comments from Bing's counsel (.40).
06/19/09	F. Gorman	0.20	Phone discussion with J. Fischer re Comerica's refusal to sign bailment agreement and next steps (.20).

Date	Name	Hours	Description
06/19/09	F. Gorman	0.30	Discussions with J. Fischer re bailment agreement and urgent need for funds to make payroll (.30).
06/19/09	F. Gorman	0.60	Review and revise bailment agreement (.60).
06/19/09	F. Gorman	0.10	Email correspondence to D. Baty and K. James re bailment status (.10).
06/21/09	D. Baty, Jr.	0.50	Review G. Maholtra's projections/proposed deal structure (.20); draft Term Sheet re same (.30).
06/21/09	D. Baty, Jr.	0.70	Lengthy call with M. Fischer re responding to Bing's request for more money, strategy for exit (.70).
06/21/09	D. Baty, Jr.	0.40	Phone call with G. Maholtra re projections/strategy (.40).
06/22/09	D. Baty, Jr.	0.20	Follow up phone call with J. Fischer re GM position on funding (.20).
06/22/09	D. Baty, Jr.	0.10	Phone call with J. Fischer re Bank objection to bailment (.10).
06/22/09	D. Baty, Jr.	0.20	Review emails re changes to Bailment (.10); phone call with J. Fischer re same (.10).
06/22/09	D. Baty, Jr.	0.10	Revise Bailment Agreement (.10).
06/22/09	D. Baty, Jr.	2.00	Meeting with GM (M. Fischer), Ford (C. Campbell) and Bing representatives to discuss cash needs and possible customer accommodations (2.00).
06/22/09	D. Baty, Jr.	0.10	Further revisions to Bailment Agreement (.10).
06/22/09	D. Baty, Jr.	0.10	Phone call with M. Fischer re GM position on additional funding (.10).
06/23/09	D. Baty, Jr.	0.60	Review/finalize Purchase and Bailment Agreement (.60).
06/23/09	D. Baty, Jr.	0.10	Consult with S. Drucker re additional subordinated participations (.10).
06/23/09	S. Drucker	0.30	Review Subordinated Participation Agreement funding to date (.30).
06/25/09	D. Baty, Jr.	0.10	Phone call with J. Fischer re purchase of additional participation (.10).
06/25/09	D. Baty, Jr.	0.20	Weekly troubled supplier team update call (.10); follow up with M. Fischer re: support options (.10).
06/25/09	S. Drucker	0.10	Review email from M. Fisher re additional participations (.10).
06/25/09	S. Drucker	0.20	Phone call to M. Bakst re participation purchase (.20).

Date	Name	Hours	Description
06/26/09	D. Baty, Jr.	0.10	Phone calls with J. Fischer re funding participation (.10).
06/26/09	D. Baty, Jr.	0.10	Phone call with S. Drucker re purchase of additional participations (.10).
06/26/09	S. Drucker	0.10	Review email from J. Fischer re additional participations (.10).
06/26/09	S. Drucker	0.10	Email to J. Fischer and M. Bakst re Participation Agreement (.10).
06/26/09	S. Drucker	0.10	Phone call to J. Fischer re Bing Participation purchase (.10).
06/26/09	S. Drucker	0.10	Phone call with M. Bakst re approval of participation purchase (.10).
06/28/09	S. Drucker	0.10	Review email from J. Fischer re Bing participation purchase status (.10).
06/29/09	S. Drucker	0.10	Phone call with J. Fischer re participation funding (.10).
06/29/09	S. Drucker	0.10	Email to M. Bakst re bank approval for participation funding (.10).
06/29/09	S. Drucker	0.10	Email to M. Fischer re Bing participation purchase (.10).
06/30/09	S. Drucker	0.10	Phone call with M. Fischer re Bing participation purchase (.10).

Total Hours and Fees	11.80	<u>\$4,943.50</u>
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ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	7.60	475.00	3,610.00
Gorman, Frank L.	2.40	370.00	888.00
Silver, Aaron M.	0.30	285.00	85.50
Drucker, Seth A.	1.50	240.00	360.00

Total Hours and Fees	11.80	<u>\$4,943.50</u>
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TROUBLED SUPPLIER - GETRAG CORPORATION - Matter # 97799

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$8,692.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	D. Baty, Jr.	0.30	Review final Term Sheet (.20); email to K. Graham re questions on same (.10).
06/03/09	D. Baty, Jr.	0.20	Follow up meeting with M. Fischer re documenting settlement and issues (.20).
06/03/09	D. Baty, Jr.	0.30	Phone call with K. Graham re documenting settlement and issues (.30).
06/04/09	D. Baty, Jr.	0.10	Weekly team update call (.10).
06/04/09	D. Baty, Jr.	0.10	Email to C. Dubay re concerns with transactions (.10).
06/07/09	H. Mali	0.30	Review term sheet between Getrag and GM (.30).
06/07/09	H. Mali	1.70	Draft access and security agreement between Getrag and GM (1.70).
06/08/09	D. Baty, Jr.	0.20	Review and revise Access Agreement (.20).
06/08/09	D. Baty, Jr.	0.30	Team call to discuss draft Access Agreement (.30).
06/08/09	H. Mali	4.20	Draft component supply agreement with Getrag Corporation (4.20).
06/09/09	D. Baty, Jr.	0.10	Revise Access Agreement (.10).
06/09/09	H. Mali	1.00	Revise Component Supply Agreement between GM and Getrag (1.00).
06/09/09	H. Mali	0.10	Correspondence with D. Baty re open issues on Component Supply Agreement with Getrag (.10).
06/10/09	D. Baty, Jr.	0.10	Phone call from D. Adams re proposed addition of term sheet to Trade Agreement (.10).
06/10/09	D. Baty, Jr.	0.20	Review proposed insert to Trade Agreement (.10); email re same (.10).
06/11/09	D. Baty, Jr.	0.30	Phone call with D. Doogal, Getrag counsel re terms of Agreement (.20) email to team re same (.10).
06/11/09	D. Baty, Jr.	3.50	Revise and expand Component Supply Agreement (3.50).
06/11/09	D. Baty, Jr.	0.20	Review Lamda/Theta Pricing Agreement (.10); revise Component Supply Agreement re same (.10).

Date	Name	Hours	Description
06/11/09	H. Mali	0.50	Review revised Component Supply Agreement for GM/Getrag matter, preliminary supplier comment (.50).
06/15/09	D. Baty, Jr.	0.70	Phone call with GM team to review draft Component Supply Agreement (.70).
06/15/09	H. Mali	1.10	Attend conference call with M. Fischer, C. Dubay, D. Baty, T. Lien and K. Graham re Component Supply Agreement, file memo re same (1.10).
06/15/09	H. Mali	0.20	Review revised Component Supply Agreement for Getrg (.10); email to D. Baty re open issues for same (.10).
06/16/09	D. Baty, Jr.	0.40	Revise and finalize draft Component Supply Agreement (.40).
06/17/09	D. Baty, Jr.	0.20	Respond to emails re changes to Trade Agreement (.10); confer with D. Adams re same (.10).
06/18/09	D. Baty, Jr.	0.10	Draft proposed insert for trade agreement (.10).
06/23/09	D. Baty, Jr.	0.10	Phone call with D. Doogal re comments on draft agreements (.10).
06/24/09	D. Baty, Jr.	0.70	Review mark-ups of Accommodation Agreement and Access and Security Agreement (.50); email to supplier's counsel re same (.20).
06/24/09	D. Baty, Jr.	0.80	Phone call with internal accounting staff, M. Fischer et al. re proposed transaction details (.80).
06/24/09	H. Mali	0.50	Review comments on Component Supply Agreement (.50).
06/24/09	H. Mali	0.30	Review comments on Access and Security Agreement (.30).
06/24/09	H. Mali	0.70	Participate in conference call with GM work group re Component Supply Agreement (.70).
06/25/09	D. Baty, Jr.	0.90	Phone call with GM team to review comments on draft agreements (.70); follow-up call with R. Mali re revisions to same (.20).
06/25/09	D. Baty, Jr.	0.10	Weekly troubled supplier team update call (.10).
06/25/09	H. Mali	0.10	Review correspondence from D. Doogal re Security Agreement (.10).
06/25/09	H. Mali	0.70	GM team conference call to review suppliers comments on drafts (.70).
06/25/09	H. Mali	0.10	Conference with D. Baty re Security Agreement (.10).
06/26/09	H. Mali	0.50	Revise access agreement (.50).

Date	Name	Hours	Description
06/26/09	H. Mali	0.50	Revise Component Supply Agreement (.50).
06/27/09	H. Mali	0.50	Futher revisions to Component Supply Agreement (.50).
06/27/09	H. Mali	0.40	Revise access and security agreement (.40).
06/27/09	H. Mali	0.10	Correspondence with D. Baty re Component Supply Agreement revised drafts (.10).
06/30/09	D. Baty, Jr.	0.30	Review revised draft agreements (.30).
Total Hours and Fees		23.70	<u>\$8,692.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	10.20	475.00	4,845.00
Mali, H. Roger	13.50	285.00	3,847.50
Total Hours and Fees	23.70		<u>\$8,692.50</u>

TROUBLED SUPPLIER - MERIDIAN AUTOMOTIVE SYSTEMS, INC. - Matter # 97840

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$3,019.50

TIME DETAIL

Date	Name	Hours	Description
06/04/09	M. Taigman	0.30	Phone call with N. Colah and D. Murray to discuss needed follow up on Meridian transaction (.30).
06/04/09	M. Taigman	0.10	Phone call with K. Hudolin re review of proposed Meridian transaction (.10).
06/04/09	M. Taigman	0.20	Communications re Ontario counsel for Meridian perfection issues (.20).
06/05/09	M. Taigman	0.30	Follow up communications with GM and Meridian teams re change in structure for GM equipment purchase (.30).
06/15/09	A. Silver	0.10	Phone call with K. Graham re bankruptcy issues (.10).
06/16/09	M. Taigman	0.10	Phone call with A. Miller re need for Meridian to submit offer to purchase spare parts (.10).
06/16/09	A. Silver	0.30	Phone call with K. Graham re term sheet (.30).
06/17/09	A. Silver	0.30	Phone call with K. Graham re review of term sheet (.30).
06/17/09	A. Silver	0.20	Revise and circulate term sheet (.20).
06/17/09	A. Silver	1.40	Draft Wind Down term sheet (1.40).
06/18/09	R. Weiss	0.10	Participate in GM team call (.10).
06/18/09	A. Silver	0.60	Meet with K. Graham re review of revised Wind Down Agreement (.60).
06/18/09	A. Silver	0.20	Phone call with K. Graham re proposed wind down exit (.20).
06/18/09	A. Silver	0.10	Review email from S. He re GM Mexico wind down plans (.10).
06/18/09	A. Silver	0.40	Review proposed Wind Down Agreement (.40).
06/19/09	A. Silver	0.40	Phone call with K. Graham re review mark up (.40).
06/19/09	A. Silver	0.40	Phone conference with M. Paroly re review of Agreement (.40).
06/19/09	A. Silver	0.60	Conference call with GM and Meridian re review of Agreement (.60).

Date	Name	Hours	Description
06/19/09	A. Silver	0.20	Review revised term sheet (.20).
06/19/09	A. Silver	0.50	Revise and circulate term sheet (.50).
06/23/09	A. Silver	0.40	Phone call with K. Graham re wind down agreement (.20); review and revise wind down agreement (.20).
06/23/09	A. Silver	0.60	Participate in conference call with Meridian re negotiating wind down agreement (.60).
06/23/09	A. Silver	0.30	Revise agreement (.30).
06/23/09	A. Silver	0.10	Draft email to M. Paroly re response to agreements (.10).
06/23/09	A. Silver	0.20	Revise agreement (.20).
06/23/09	A. Silver	0.20	Phone call with K. Graham re review of markup of agreement (.20).
06/24/09	M. Taigman	0.80	GM team call re purchase offer, bailment terms and other Meridian issues (.80).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/26/09	A. Silver	0.20	Phone call with K. Graham re bank build update (.20).
06/29/09	M. Taigman	0.10	Email to Meridian counsel re status of equipment purchase (.10).
06/30/09	M. Taigman	0.10	Email to Meridian's counsel re insurance (.10).
Total Hours and Fees		9.90	<u>\$3,019.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Taigman, Michelle	2.00	370.00	740.00
Weiss, Robert B.	0.10	565.00	56.50
Silver, Aaron M.	7.80	285.00	2,223.00
Total Hours and Fees	9.90		<u>\$3,019.50</u>

TROUBLED SUPPLIER - MID-AMERICAN PRODUCTS, INC. - Matter # 98113

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$427.50

TIME DETAIL

Date	Name	Hours	Description
06/04/09	A. Silver	0.20	Participate in weekly GM troubled supplier call (.20).
06/07/09	A. Silver	0.10	Draft email to C. Downing (.10).
06/07/09	A. Silver	0.10	Review Confidentiality Agreement (.10).
06/10/09	A. Silver	0.10	Phone call with D. Adams re background agreements (.10).
06/10/09	A. Silver	0.10	Email to T. Shemanski re interaction between trade agreement and letter agreement (.10).
06/10/09	A. Silver	0.10	Prepare weekly update spreadsheet (.10).
06/10/09	A. Silver	0.10	Email exchange with D. Adams re comment to trade agreement (.10).
06/11/09	A. Silver	0.20	Participate in weekly troubled supplier call (.20).
06/11/09	A. Silver	0.20	Review revisions to trade agreement (.20).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier conference call (.10).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/26/09	A. Silver	0.10	Respond to email from NYTO re bank build funding (.10).
Total Hours and Fees		1.50	<u>\$427.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	1.50	285.00	427.50
Total Hours and Fees	1.50		<u>\$427.50</u>

TROUBLED SUPPLIER - METALDYNE - Matter # 99708

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$14,469.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	D. Baty, Jr.	0.50	Confer with A. Silver re interpretation of Accommodation Agreement (.10); review final Agreements (.40).
06/01/09	A. Silver	0.80	Phone call with J. Averett re questions to Accommodation Agreement (.80).
06/02/09	D. Baty, Jr.	0.30	Confer with A. Silver re need for GM bankruptcy court approval of Accommodation Agreement (.30).
06/02/09	D. Baty, Jr.	0.20	Phone call from H. Lenox re GM Assumption of Agreement (.20).
06/02/09	A. Silver	0.20	Review of pleadings re repudiating vendor and ordinary course professionals (.20).
06/02/09	A. Silver	0.10	Email to N. Colah re BBK chart and Accommodation Agreement (.10).
06/02/09	A. Silver	0.10	Email exchanges with H. Lennox re repudiating vendor and ordinary course professionals (.10).
06/02/09	A. Silver	0.10	Email exchanges with H. Lennox re authorization to execute Accommodation Agreement (.10).
06/02/09	A. Silver	0.10	Review of email exchanges with J. Averett and J. Shyn re Europe issues (.10).
06/02/09	A. Silver	0.10	Email exchanges with N. Colah re budget issues (.10).
06/02/09	A. Silver	0.40	Review of multiples emails re amending agreements (.40).
06/02/09	A. Silver	0.20	Phone call with H. Lennox re hostage vendors (.20).
06/02/09	A. Silver	0.30	Review of GM critical vendor Order re authorization to enter into Accommodation Agreement (.30).
06/02/09	A. Silver	0.50	Phone call with J. Averett re repudiating vendor (.50).
06/02/09	A. Silver	0.50	Phone call with R. Roush re repudiating vendor, strategy to resolve (.50).
06/02/09	A. Silver	0.40	Review BBK chart and Accommodation Agreement (.40).
06/03/09	R. Weiss	0.10	Review pleadings (.10).

Date	Name	Hours	Description
06/03/09	R. Weiss	0.20	Review Jeffries report re Metaldyne and bankruptcy proceedings (.20).
06/03/09	A. Silver	0.30	Review of Europe purchase order (.30).
06/03/09	A. Silver	0.10	Email to J. Shyn re Europe purchase order (.10).
06/03/09	A. Silver	0.30	Draft and revise GM authority language (.30).
06/03/09	A. Silver	0.30	Review of Accommodation Agreement (.30).
06/03/09	A. Silver	0.30	Review of Conrad declaration (.30).
06/03/09	A. Silver	0.30	Phone call with H. Lennox re ordinary course professionals and authority issues (.30).
06/03/09	A. Silver	0.20	Phone call with J. Averett re production disruption (.20).
06/04/09	D. Baty, Jr.	0.20	Weekly supplier team call (.20).
06/04/09	D. Baty, Jr.	0.20	Review Accommodation Agreement re: exit issues (.20).
06/04/09	D. Baty, Jr.	0.20	Review multiple pleadings filed in past 48 hours (.20).
06/04/09	D. Baty, Jr.	0.30	Review revised DIP documents to include Honda and Nissan (.30).
06/04/09	D. Baty, Jr.	0.10	Phone call with S. Drucker re demand on TRW for indirect productions (.10).
06/04/09	A. Silver	0.30	Review multiple emails from M. Nahid re GM indirect parts (.30).
06/05/09	A. Silver	0.10	Phone call with M. Nahid re TRW (.10).
06/05/09	A. Silver	0.30	Review of TRW agreement (.30).
06/05/09	A. Silver	0.10	Email response to M. Nahid re TRW indirect parts (.10).
06/07/09	D. Baty, Jr.	0.20	Review revised DIP subordinated participation (.20).
06/07/09	D. Baty, Jr.	0.20	Review numerous pleadings re case status (.20).
06/07/09	A. Silver	1.10	Review of agreements and amending agreements (1.10).
06/07/09	A. Silver	0.20	Email exchanges with D. Baty re approval of amendment, next steps (.20).
06/07/09	A. Silver	0.20	Draft lengthy email to P. Bispo responding to multiple inquiries (.20).
06/08/09	D. Baty, Jr.	0.20	Review revised DIP financing order amendment (.20).
06/08/09	D. Baty, Jr.	0.40	Review additional pleadings filed in case, including repudiating vendors (.40).

Date	Name	Hours	Description
06/08/09	A. Silver	0.20	Draft email to M. Fischer re proposed language for performance under agreement (.20).
06/08/09	A. Silver	0.20	Email to J. Averett re termination rights (.20).
06/08/09	A. Silver	0.20	Email to H. Lennox re language for performance under agreement (.20).
06/08/09	A. Silver	0.50	Lengthy email to M. Caporicci re production disruptions (.50).
06/08/09	A. Silver	1.10	Review LOI's and summarize (1.10).
06/08/09	A. Silver	0.20	Phone call with J. Averett re termination rights (.20).
06/09/09	R. Weiss	0.10	Review various first day orders (.10).
06/09/09	A. Silver	0.20	Phone call with N. Colah re trade vendor agreement (.20).
06/09/09	A. Silver	0.20	Phone call with S. Drucker re trade vendor agreement (.20).
06/09/09	A. Silver	0.20	Review docket (.10); draft email to GM Team re resolution of repudiating vendors (.10).
06/10/09	A. Silver	0.10	Review email from S. Garcia re Federal Mogul dispute (.10).
06/10/09	A. Silver	0.20	Email exchange with S. Jaesung re ROLR issues (.20).
06/11/09	R. Weiss	0.10	Participate in weekly supplier call with GM team (.10).
06/11/09	A. Silver	0.20	Participate in GM weekly troubled supplier call provide update (.20).
06/12/09	D. Baty, Jr.	0.10	Review final Amended and Restated DIP Subordinated Participation Agreement (.10).
06/15/09	A. Silver	0.30	Review financing order and agreements re funding request (.30).
06/15/09	A. Silver	0.50	Phone call in GM only conference call (.50).
06/15/09	A. Silver	0.20	Phone with N Colah re sale process update (.20).
06/15/09	A. Silver	0.20	Respond to J. Averett re: legal entity debtors (.20).
06/16/09	D. Baty, Jr.	0.10	Review objections to financing order and email to A. Silver re same (.10).
06/16/09	D. Baty, Jr.	0.20	Begin review of sale pleadings and Committee objections to DIP (.20).
06/16/09	R. Weiss	0.30	Review motions relating to 503(b) and sale of assets approval (.30).

Date	Name	Hours	Description
06/16/09	A. Silver	0.80	Participate in conference call re review of Committee objections to final financing order (.80).
06/17/09	D. Baty, Jr.	0.20	Meet with A. Silver re committee objections to DIP (.20).
06/17/09	D. Baty, Jr.	0.10	Phone call with J. Green re initial funding and benefits of same (.10).
06/17/09	D. Baty, Jr.	0.20	Phone call with N. Colah re initial funding and request for advance even though company has cash on hand (.20).
06/17/09	A. Silver	0.10	Review email exchange re other customers (.10).
06/17/09	A. Silver	0.10	Phone call with N. Colah re funding request (.10).
06/17/09	A. Silver	0.10	Provide weekly update (.10).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team update call (.10).
06/18/09	A. Silver	0.30	Review multiple emails re resolution of objections to final Financing Order (.30).
06/18/09	A. Silver	0.40	Review term lenders comments to DIP Financing Order (.40).
06/18/09	A. Silver	0.10	Phone call with M. Fischer re DIP financing issues (.10).
06/18/09	A. Silver	0.50	Draft lengthy memo to M. Fischer and M. Caporicci re red property mortgage avoidance issues (.50).
06/18/09	A. Silver	0.20	Multiple exchanges with J. Green and H. Lennox re interpretation of Intercreditor Agreement (.20).
06/18/09	A. Silver	0.90	Review objections to financing (.90).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier phone conference (.10).
06/19/09	D. Baty, Jr.	0.10	Review pleadings re resolution of committee objections (.10).
06/19/09	D. Baty, Jr.	0.10	Review additional emails re objections to DIP order and proposed changes (.10).
06/19/09	A. Silver	1.40	Review Intercreditor Agreement (1.10); multiple emails re amendments to financing order (.30).
06/19/09	A. Silver	0.60	Review additional revisions to Financing Order (.60).
06/19/09	A. Silver	0.20	Email with H. Lennox re resolution with Committee (.20).
06/21/09	R. Weiss	0.30	Review and revise draft Verified Complaint for Injunctive Relief (.30)

Date	Name	Hours	Description
06/21/09	R. Weiss	0.30	Review and respond to multiple email among M. Freedlander, M. Kiselstein and GM team re term sheet (.30).
06/21/09	R. Weiss	0.10	Phone call with D. Linna re changes to draft Verified Complaint (.10).
06/21/09	A. Silver	0.20	Consult with D. Baty re financing hearing preparation (.20).
06/22/09	D. Baty, Jr.	0.30	Review response to committee objections to DIP Financing Order and other recent pleadings re sale issues (.30).
06/22/09	R. Weiss	0.20	Review Debtor's response to Committee's Objection to DIP financing, et al. (.20).
06/22/09	R. Weiss	0.10	Review proposed form of final DIP order (.10).
06/22/09	A. Silver	4.00	Travel to New York from Detroit (4.00).
06/22/09	A. Silver	5.70	Attend hearing on DIP orders and other first day matter (5.70).
06/22/09	A. Silver	4.00	Travel from New York to Detroit (4.00).
06/23/09	D. Baty, Jr.	0.20	Review pleadings and e-mails re financing hearing (.20).
06/23/09	D. Baty, Jr.	0.10	Review draft 2019 disclosure (.10).
06/23/09	A. Silver	0.60	Review opinion approving financing (.60).
06/23/09	A. Silver	0.30	Draft email to M. Fischer and M. Caporicci re opinion approving financing and implications (.30).
06/23/09	A. Silver	0.10	Phone conference with N. Colah re hearing results (.10).
06/23/09	A. Silver	0.10	Email exchange with J. Plemmons and J. Green re Bidding Procedure Order language (.10).
06/24/09	D. Baty, Jr.	0.30	Team update call re exit preparations (.30).
06/24/09	D. Baty, Jr.	0.20	Review multiple pleadings, including objections to sale process (.20).
06/24/09	A. Silver	0.90	Review Objections to Bidding Procedures Order (.90).
06/24/09	A. Silver	0.60	Draft lengthy email to GM team summarizing hearing (.60).
06/24/09	A. Silver	0.30	Participate in hearing re approval of Bidding Procedures (.30).
06/25/09	D. Baty, Jr.	0.10	Weekly troubled supplier team update call (.10).

Date	Name	Hours	Description
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/25/09	A. Silver	0.60	Lengthy phone call with J. Averett re strategy for bank build completion (.60).
06/25/09	A. Silver	0.20	Draft language re non-ship threat (.20).
06/25/09	B. Lundberg (L.A.)	0.40	Revise Declaration Pursuant to Rule 2019 (.20); electronically file same (.20).
06/26/09	R. Weiss	0.20	Review pleadings re Chassis sale (.20).
06/26/09	A. Silver	0.90	Participate in GM only conference call re operational updates (.90).
06/30/09	D. Baty, Jr.	0.10	Review sale pleadings and update emails (.10).
06/30/09	A. Silver	0.20	Review proposed Incentive Plan (.20).
06/30/09	A. Silver	0.20	Review multiple emails re proposed Incentive Plan (.20).
Total Hours and Fees		45.30	<u>\$14,469.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	5.50	475.00	2,612.50
Weiss, Robert B.	2.00	565.00	1,130.00
Silver, Aaron M.	37.40	285.00	10,659.00
Lundberg, Brenda E. (Paralegal)	0.40	170.00	68.00
Total Hours and Fees	45.30		<u>\$14,469.50</u>

TROUBLED SUPPLIER - PERFORMANCE TRANSPORTATION SERVICES, INC - Matter # 103233

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees	\$24.00
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TIME DETAIL

Date	Name	Hours	Description
06/24/09	S. Drucker	0.10	Review and respond to email from T. Turek re PTS bankruptcy (.10).

Total Hours and Fees	0.10	<u>\$24.00</u>
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ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	0.10	240.00	24.00

Total Hours and Fees	0.10	\$24.00
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TROUBLED SUPPLIER - THE AMERICAN TEAM - Matter # 105823

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$47.50

TIME DETAIL

Date	Name	Hours	Description
06/19/09	D. Baty, Jr.	0.10	Phone call with M. Fischer and A. Silver re rejection of settlement (.10).

Total Hours and Fees 0.10 \$47.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.10	475.00	47.50

Total Hours and Fees 0.10 \$47.50

TROUBLED SUPPLIER - DURA AUTOMOTIVE - Matter # 107443

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$370.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Silver	0.20	Attention re finalizing SPO Sale Letter Agreement (.20).
06/03/09	R. Weiss	0.10	Review multiple exchange of email and consult with F. Gorman re Dura default under loan agreement (.10).
06/03/09	A. Silver	0.40	Review Accommodation Agreement re rights on event of default (.40).
06/11/09	A. Silver	0.20	Participate in weekly troubled supplier conference call re update (.20).
06/15/09	A. Silver	0.10	Email to S. Drucker re duration of expedited payment terms (.10).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call re update (.10).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call re update (.10).
Total Hours and Fees		1.20	<u>\$370.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Weiss, Robert B.	0.10	565.00	56.50
Silver, Aaron M.	1.10	285.00	313.50
Total Hours and Fees	1.20		<u>\$370.00</u>

TROUBLED SUPPLIER - SOLAR STAMPING - Matter # 108684

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$120.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	S. Drucker	0.10	Review voice mail from M. Timms re response to Lee Steel Subpoena (.10).
06/01/09	S. Drucker	0.10	Revise subpoena response (.10).
06/01/09	S. Drucker	0.10	Review and respond to multiple emails from A. Stewart re date and time of wire and debit (.10).
06/01/09	S. Drucker	0.20	Prepare correspondence to C. Verrtan re agreement (.20).
Total Hours and Fees		0.50	<u>\$120.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	0.50	240.00	120.00
Total Hours and Fees	0.50		<u>\$120.00</u>

TROUBLED SUPPLIER - PLASTECH ENGINEERED PRODUCTS, INC. - Matter # 109619

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,257.50

TIME DETAIL

Date	Name	Hours	Description
06/08/09	D. Baty, Jr.	0.10	Phone call with T. Sherick re JCIM demands (.10).
06/08/09	D. Baty, Jr.	0.60	Review file and prior agreements re JCIM demands (.60).
06/08/09	T. Sherick	0.80	Review various JCIM, GM and Plastech Agreements (.80).
06/08/09	T. Sherick	0.20	Phone call with D. Baty re Agreements with JCIM (.20).
06/08/09	T. Sherick	0.50	Phone call with S. Webber and K. Brycz re JCIM Agreements (.50).
06/08/09	T. Sherick	0.50	Emails to the GM team re issues with JCIM Agreements (.50).
06/08/09	T. Sherick	0.50	Meet with JCIM team re Commercial Agreement with JCIM (.50).
Total Hours and Fees		3.20	<u>\$1,257.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.70	475.00	332.50
Sherick, Tricia A.	2.50	370.00	925.00
Total Hours and Fees	3.20		<u>\$1,257.50</u>

TROUBLED SUPPLIER - TI AUTOMOTIVE - Matter # 110323

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$4,873.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Keith	0.20	Review and respond to emails from M. Fischer re term sheet and side letter exhibits (.20).
06/01/09	A. Keith	1.30	Draft exhibits to term sheet and side letter exhibits (1.30).
06/01/09	A. Keith	0.50	Draft email summary re open items to GM team (.50).
06/01/09	A. Keith	0.30	Phone call with M. Fischer re term sheet and side letter exhibits (.30).
06/02/09	T. Sherick	0.50	Review spreadsheet from BBK re TI Automotive calculation of Access Fees (.50).
06/02/09	T. Sherick	0.10	Discussions with M. Fischer re status of the TI agreements (.10).
06/02/09	T. Sherick	0.50	Review final draft of the TI Term Sheet (.50).
06/02/09	T. Sherick	0.40	Review follow up email exchange between A. Keith and M. Fischer re finalizing the TI Agreements (.40).
06/02/09	A. Keith	0.30	Revise side letter agreement (.30).
06/02/09	A. Keith	0.20	Emails with M. Fischer re issues on side letter agreement (.20).
06/02/09	A. Keith	0.20	Phone call with M. Fischer re side letter agreement changes (.20).
06/02/09	A. Keith	0.30	Emails with T. Sherick and M. Fischer re side letter agreement (.30)
06/02/09	A. Keith	1.20	Further revisions to side letter agreement (1.20).
06/02/09	A. Keith	0.30	Email conference with M. Fischer re side letter agreement (.30).
06/02/09	A. Keith	0.30	Further revisions to side letter (.30).
06/02/09	A. Keith	0.20	Email conference with M. Fischer re accommodation agreement (.20).
06/02/09	A. Keith	2.80	Draft accommodation agreement (2.80).
06/05/09	R. Weiss	0.10	Review requests from TI's counsel re Trade Agreement (.10).

Date	Name	Hours	Description
06/05/09	R. Weiss	0.10	Strategize with T. Sherick re response to requests from TI on Trade Agreement (.10).
06/05/09	A. Keith	0.10	Review email from T. Guerrero re conflict between accommodation agreement and letter agreement (.10).
06/05/09	A. Keith	0.20	Review agreements re conflict between accommodation agreement and letter agreement (.20).
06/08/09	R. Weiss	0.10	Phone call with M. Fischer re TI Automotive strategy (.10).
06/08/09	A. Keith	0.30	Phone call with T. Sherick re accommodation agreement (.10); email to T. Sherick re same (.10); conference with R. Weiss re same (.10).
06/11/09	R. Weiss	0.10	Participate in weekly troubled supplier call with GM team (.10).
06/11/09	A. Keith	0.10	Attention to email from M. Fischer to opposing counsel re accommodation agreement and side-letter agreement (.10).
06/17/09	A. Keith	0.50	Review TI's markup to letter agreement and related exhibits (.50).
06/18/09	T. Sherick	0.10	Prepare for weekly GM troubled supplier call (.10).
06/18/09	T. Sherick	0.10	Participate in weekly GM troubled supplier call and give an update (.10).
06/23/09	T. Sherick	0.20	Brief review of TI's changes to Term Sheet (.20).
06/23/09	R. Weiss	0.10	Review exchange of email re status of agreements (.10).
06/23/09	R. Weiss	0.10	Review TI's proposed changes to agreements (.10).
06/23/09	A. Keith	1.00	Revise side-letter agreement (1.00).
06/23/09	A. Keith	1.50	Review and respond to email from M. Fischer re TI comments on side letter and accommodation agreement (.20); review same (.50); draft summary email of same (.50); email to M. Fischer re telephone conference scheduling re same (.10); email to GM Team re consolidation of marked up agreements (.20).
06/23/09	A. Keith	0.50	Review and respond to email from T. Knutsen re schedule of price increases (.20); review and respond to email from T. Guerrero re same (.30).
06/23/09	A. Keith	0.50	Review BBK's proposed access fees (.30); email to GM Team re same (.20).
06/24/09	R. Weiss	0.50	Prepare for and participate in GM team conference call to review open issues re agreements with TI (.30); follow up phone call with A. Keith re same (.10);

Date	Name	Hours	Description
			review of email exchange re same (.10).
06/24/09	A. Keith	0.60	Email to GM team re documents for review in preparation of conference call (.30); conference with R. Weiss re same (.10); review and respond to email from M. Fischer re same (.20).
06/24/09	A. Keith	0.60	Conference with J. Baka re revisions and preparation of comparison document (.10); conference with R. Guzman re same (.10); email to J. Baka and R. Guzman re same (.20); email to GM Team re same (.20).
06/24/09	A. Keith	0.70	Markup side letter agreement (.50); email to GM Team re same (.20).
06/24/09	A. Keith	1.20	Prepare for GM team conference call re TI's comments to the side letter, accommodation agreement, and access agreement (.70); participate in GM team conference call re same (.50).
06/25/09	A. Keith	1.00	Revise side letter agreement and accommodation agreement in accordance with GM Team comments (.80); email to T. Guerrero and T. Knutson re same (.20).
Total Hours and Fees		19.90	<u>\$4,873.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Sherick, Tricia A.	1.90	370.00	703.00
Weiss, Robert B.	1.10	565.00	621.50
Keith, Adam K.	16.90	210.00	3,549.00
Total Hours and Fees	19.90		<u>\$4,873.50</u>

TROUBLED SUPPLIER - STEEL RESALE - Matter # 111345

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$407.00

TIME DETAIL

Date	Name	Hours	Description
06/23/09	F. Gorman	0.40	Review ArcelorMittal proposal re India steel supply from J. Hilliard (.40).
06/23/09	F. Gorman	0.70	Detailed email to GM Team re comments and qualifications to proposed ArcelorMittal contract language and next steps (.70).

Total Hours and Fees 1.10 \$407.00

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	1.10	370.00	407.00

Total Hours and Fees 1.10 \$407.00

TROUBLED SUPPLIER - HENZE STAMPING & MANUFACTURING, INC. - Matter # 113848

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$5,665.00

TIME DETAIL

Date	Name	Hours	Description
06/12/09	D. Baty, Jr.	0.30	Phone call with G. Chapnick and D. Soloman re exit strategy, proposed transition agreement (.30).
06/12/09	D. Baty, Jr.	0.90	Review and revise Exit Agreement (.90).
06/16/09	D. Baty, Jr.	0.10	Phone call with S. Drucker re default analysis (.10).
06/16/09	S. Drucker	0.40	Review and respond to correspondence from M. Wilkins re supplier wind down issues (.40).
06/16/09	S. Drucker	0.10	Review supplier Accommodation Agreement for events of default (.10).
06/16/09	S. Drucker	0.10	Review email from M. Wilkins re wind down issues (.10).
06/16/09	S. Drucker	0.10	Email to M. Wilkins re wind down issues (.10).
06/17/09	D. Baty, Jr.	0.10	Phone call with S. Drucker re supplier's opposition to release of tools (.10).
06/17/09	S. Drucker	0.10	Review email from G. Chapnik re Henze resourcing (.10).
06/17/09	S. Drucker	0.30	Phone call to M. Wilkins re supplier wind down agreement (.30).
06/18/09	D. Baty, Jr.	0.20	Phone call with M. Wilkens re GM exit agreement terms (.20).
06/18/09	D. Baty, Jr.	0.40	Phone call with D. Solman re prepare to move issues with exit agreement (.40).
06/18/09	D. Baty, Jr.	0.10	Phone call with S. Drucker re payable reconciliation, possible debits (.10).
06/18/09	D. Baty, Jr.	0.20	Review several emails re GM's exit, supplier's objection (.10); draft response re stay violation (.10).
06/18/09	D. Baty, Jr.	0.20	Phone call with D. Solman et al. to discuss refusal to give GM access (.20).
06/18/09	D. Baty, Jr.	0.20	Phone calls with M. Wilkens re stay violation (.20).
06/18/09	D. Baty, Jr.	0.20	Confirming emails re GM's position on stay violation (.20).

Date	Name	Hours	Description
06/18/09	D. Baty, Jr.	0.20	Review and respond to proposed exit agreement (.20).
06/18/09	D. Baty, Jr.	0.30	Phone call with G. Chapnik, S. Drucker and D. Solman re requested revisions to exit agreement (.30).
06/18/09	D. Baty, Jr.	0.20	Phone call with S. Drucker and M. Wilkens re GM response to requested changes (.20).
06/18/09	S. Drucker	0.10	Review and respond to email from F. DeSousa re Henze resourcing (.10).
06/18/09	S. Drucker	0.30	Lengthy email to M. Wilkins re Henze resourcing (.30).
06/18/09	S. Drucker	0.10	Email to G. Chapnik re Henze resourcing (.10).
06/18/09	S. Drucker	0.10	Review update on Henze refusal to allow GM access to GM property (.10).
06/18/09	S. Drucker	0.10	Prepare for GM team call re Henze resourcing (.10).
06/18/09	S. Drucker	0.10	Participate in GM team call re Henze resourcing (.10).
06/18/09	S. Drucker	0.10	Phone call to M. Wilkens re Henze resourcing and stay violation (.10).
06/18/09	S. Drucker	0.10	Review email from M. Wilkens re Henze resourcing (.10).
06/18/09	S. Drucker	0.10	Respond to email from M. Wilkens re Henze resourcing (.10).
06/18/09	S. Drucker	0.10	Prepare for GM team call re update on Henze resourcing (.10).
06/18/09	S. Drucker	0.30	Participate in GM team call re update on Henze resourcing (.30).
06/18/09	S. Drucker	0.30	Lengthy phone call to M. Wilkens, counsel for Henze, re release of tooling (.30).
06/18/09	S. Drucker	0.30	Review Henze accounts payable report with J. Zumstein (.30).
06/18/09	S. Drucker	0.20	Follow up phone call with J. Zumstein re Henze prepetition payable (.20).
06/19/09	D. Baty, Jr.	0.30	Review several emails re reconciliation of accounts payable and access issues (.20); phone call with S. Drucker re same (.10).
06/19/09	D. Baty, Jr.	0.10	Phone call with S. Drucker re proposed settlement (.10).
06/19/09	D. Baty, Jr.	0.20	Review revised exit agreement (.20).
06/19/09	D. Baty, Jr.	0.30	Several calls with S. Drucker re exit agreement issues (.30).

Date	Name	Hours	Description
06/19/09	D. Baty, Jr.	0.10	Phone call with M. Wilkens re proposed changes to exit agreement (.10).
06/19/09	S. Drucker	0.40	Review proposed changes to Henze wind down agreement (.40).
06/19/09	S. Drucker	0.30	Email to GM team re reconciliation of Henze payable (.30).
06/19/09	S. Drucker	0.20	Phone call with D. Salmon re Henze resourcing and payable (.20).
06/19/09	S. Drucker	0.30	Phone call to M. Wilkens re Henze resourcing agreement (.30).
06/19/09	S. Drucker	0.40	Phone call with J. Zumstein and J. Hunter re Henze reconciliation (.40).
06/19/09	S. Drucker	0.30	Phone call with M. Wilkens re terms of wind down agreement (.30).
06/19/09	S. Drucker	2.10	Revise Henze resourcing agreement (2.10).
06/19/09	S. Drucker	0.80	Conference call with GM team re revised Henze resourcing agreement (.80).
06/19/09	S. Drucker	0.70	Phone call with D. Solman re Henze wind down agreement (.70).
06/19/09	S. Drucker	0.40	Phone call with M. Wilkens re inventory purchase issues (.40).
06/19/09	S. Drucker	0.60	Phone call with M. Wilkens re execution and final terms of Henze wind down agreement (.60).
06/22/09	S. Drucker	0.30	Email to D. Solman re Henze next steps and document requirements (.30).
06/22/09	S. Drucker	0.10	Review email from M. Wilkens re Henze wire instructions and forward same to GM Finance (.10).
06/22/09	S. Drucker	0.20	Email to D. Solman re Henze resourcing (.20).
06/22/09	S. Drucker	0.10	Phone call with M. Wilkens re Henze tooling issues (.10).
06/22/09	S. Drucker	0.20	Review and respond to email from M. Wilkens re Henze tooling issues (.20).
06/22/09	S. Drucker	0.10	Review email from D. Solman re Henze wire payment (.10).
06/22/09	S. Drucker	0.20	Email to M. Caporicci re Henze wire transfer status and calculations used (.20).
06/22/09	S. Drucker	0.30	Review and respond to email from M. Wilkens re

Date	Name	Hours	Description
			Henze tooling issues (.30).
06/22/09	S. Drucker	0.30	Detailed email to M. Wilkens re Henze tooling issues (.30).
06/23/09	S. Drucker	0.20	Phone call to D. Solman re Henze resourcing (.20).
06/23/09	S. Drucker	0.10	Email to M. Wilkens re Henze resourcing (.10).
06/25/09	S. Drucker	0.20	Review Henze resourcing agreement (.20).
06/25/09	S. Drucker	0.30	Phone call with S. Fleming re Henze resourcing issues (.30).
06/25/09	S. Drucker	0.10	Email to GM team re Henze resourcing agreement (.10).
06/25/09	S. Drucker	0.10	Review and respond to email from J. Zumstein re Henze payable reconciliation (.10).
06/25/09	S. Drucker	0.10	Review email from D. Solman re Henze inventory reconciliation (.10).
06/26/09	S. Drucker	0.30	Review Henze inventory reconciliation (.30).
06/26/09	S. Drucker	0.50	Review Henze resourcing issues (.50).
06/26/09	S. Drucker	0.10	Review and respond to email from J. Zumstein re Henze payable reconciliation (.10).
06/29/09	S. Drucker	0.10	Review email from S. Fleming re Henze tool move (.10).
06/29/09	S. Drucker	0.10	Email to D. Solman re Henze tool move and inventory purchase (.10).
06/30/09	S. Drucker	0.10	Review and respond to email from D. Solman re Henze wind down issues (.10).
06/30/09	S. Drucker	0.20	Phone call with D. Solman re tier two supplier refusal to turn over tooling (.20).
06/30/09	S. Drucker	0.10	Review email from J. Canning re Henze resourcing issues (.10).
06/30/09	S. Drucker	0.20	Phone call with M. Wilkins re Henze resourcing issues (inventory purchase and final payable) (.20).
Total Hours and Fees		19.10	<u>\$5,665.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	4.60	475.00	2,185.00
Drucker, Seth A.	14.50	240.00	3,480.00
Total Hours and Fees	19.10		<u>\$5,665.00</u>

TROUBLED SUPPLIER - HIGH TECH PACKAGING, INC. - Matter # 115782

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$210.00

TIME DETAIL

Date	Name	Hours	Description
06/22/09	A. Bradley-Lipsey	1.00	Draft Notice of Stay (.40); obtain bankruptcy filing as exhibit (.20); prepare same for filing (.20); review case status (.20).

Total Hours and Fees 1.00 \$210.00

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Bradley-Lipsey, Andrea J.	1.00	210.00	210.00

Total Hours and Fees 1.00 \$210.00

TROUBLED SUPPLIER - CADENCE INNOVATION LLC - Matter # 116984

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$3,696.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	J. Calton	1.00	Several consultations with D. Adams re motion to intervene and brief (.20); review and revisions in draft intervention and automatic stay papers (.80).
06/01/09	D. Adams	0.10	Discuss local court rules with court clerk (.10).
06/01/09	D. Adams	0.20	Review Michigan Court Rules on motion practice (.20).
06/01/09	D. Adams	0.10	Review Michigan Court rules on seeking concurrence of counsel prior to filing (.10).
06/01/09	D. Adams	0.10	Revise proof of service (.10).
06/01/09	D. Adams	1.00	Revise motion to intervene (.80); meetings with J. Calton re same and brief (.20).
06/01/09	D. Adams	1.20	Revise brief in support of motion to intervene (1.20).
06/01/09	D. Adams	0.40	Review J. Calton's comments re brief in support of motion to intervene (.40).
06/01/09	D. Adams	0.20	Review J. Calton's comments re motion to intervene (.20).
06/01/09	D. Adams	1.30	Revise proposed answer to complaint (1.30).
06/01/09	D. Adams	0.20	Review J. Calton's comments re answer to complaint (.20).
06/01/09	D. Adams	0.40	Review cases cited in brief (.40).
06/01/09	D. Adams	0.10	Shepardize cases in brief (.10).
06/01/09	D. Adams	0.20	Review Michigan Court Rules on intervention as of right (.20).
06/01/09	D. Adams	0.30	Review local court rules on motion practice (.30).
06/01/09	L. Provenzano (L.A.)	0.50	Draft Notice of Automatic Stay on behalf of proposed intervening defendant General Motors in TA Systems v Albar Industries (.30); prepare exhibit for same (.20).
06/03/09	R. Weiss	0.20	Review multiple pleadings re sale (.20).
06/03/09	J. Sgroi	0.20	Email correspondence with A. Nelson and D. Corry re RCO lien issues (.20).

Date	Name	Hours	Description
06/04/09	J. Sgroi	0.30	Email correspondence with A. Nelson re RCO payment and equipment lien issues (.30).
06/05/09	J. Sgroi	0.30	Email correspondence with A. Nelson (.10); email correspondence with GM team and BBK re RCO and other tooling lien issues (.20).
06/09/09	R. Weiss	0.30	Review sale motion and attachments including sale agreement and proposed form of order (.30).
06/09/09	J. Sgroi	0.70	Email correspondence with R. Weiss re Cadence sale of real estate (.30); email correspondence re Jenoptik issues (.20); further emails with GM and Cadence team (.20).
06/10/09	J. Sgroi	0.30	Review emails re loan paydown (.20); email with P. Siddiqui re same (.10).
06/11/09	J. Sgroi	0.30	Participate in weekly troubled supplier call (.20); review emails re GM loan balance and payment receipts (.10).
06/15/09	R. Weiss	0.10	Review Creditors Committee's 8th Fee Application (.10).
06/15/09	R. Weiss	0.10	Review Declaration of John Butler in support of sale (.10).
06/15/09	J. Sgroi	0.60	Review docket and various pleadings (.20); review revised cash collateral order (.20); email correspondence with Debtors and Committee counsel re same (.20).
06/16/09	R. Weiss	0.10	Review hearing agenda (.10).
06/16/09	A. Keith	1.50	Review background re tooling payment letter agreement (.30); phone conference with J. Sgroi re same (.20); draft said letter agreement (.90); email to J. Sgroi re same (.10).
06/16/09	J. Sgroi	0.40	Review emails re RCO lien payment (.10); revise RCO letter agreement (.20); emails with GM team re same (.10).
06/17/09	R. Weiss	0.10	Review memo re tooling lawsuit in state court and draft email response (.10).
06/17/09	D. Adams	0.50	Draft email to opposing counsel re stipulation to withdraw motion to intervene in TA Systems lawsuit (.50).
06/17/09	J. Sgroi	0.60	Multiple emails with R. Weiss and D. Adams re Albar-TA Systems litigation (.30); email correspondence with GM and BBK re RCO letter (.10); further emails with R. Weiss re stipulation in Albar-TA Systems litigation

Date	Name	Hours	Description
			(.20).
06/18/09	D. Adams	0.10	Discuss with J. Sgroi withdrawal of motion to intervene in T.A. Systems vs. Albar suit (.10).
06/18/09	J. Sgroi	0.20	Further revise RCO letter (.10); email with GM team re same (.10).
06/22/09	R. Weiss	0.10	Review miscellaneous pleadings (.10).
06/23/09	J. Sgroi	0.30	Email correspondence with A. Nelson and D. Corry (.10); revise RCO payment letter RCO letter (.20).
Total Hours and Fees		14.60	<u>\$3,696.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Calton, Judy	1.00	475.00	475.00
Weiss, Robert B.	1.00	565.00	565.00
Adams, Daniel N.	6.40	195.00	1,248.00
Keith, Adam K.	1.50	210.00	315.00
Sgroi, Joseph R.	4.20	240.00	1,008.00
Provenzano, Lee Ann (Paralegal)	0.50	170.00	85.00
Total Hours and Fees	14.60		<u>\$3,696.00</u>

TROUBLED SUPPLIER - VISTEON CORPORATION - Matter # 117539

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$126,617.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	R. Weiss	0.20	Conference with M. Fischer and K. Andrews re bankruptcy filing (.20).
06/01/09	R. Weiss	0.10	Emails with T. Sherick and J. Sgroi re scheduling meetings and conference calls (.10).
06/01/09	R. Weiss	0.10	Multiple email with K. Andrews and other members of GM Team re scheduling meetings (.10).
06/01/09	J. Sgroi	0.30	Review info and emails with GM team re Visteon (.30).
06/02/09	R. Weiss	0.10	Phone call with C. Dubay re potential conflicts regarding counsel for Debtor (.10).
06/02/09	R. Weiss	1.00	Prepare for and participate in GM team conference call to review underlying facts, consider alternatives and develop strategy (1.00).
06/03/09	R. Weiss	0.30	Multiple exchange of email with C. Dubay, M. Gruskin and M. Millikin re terms of resolution of Kirkland & Ellis potential conflict (.30).
06/03/09	R. Weiss	0.20	Review Notice re trading in common stock, notice of transfers of stock and other first day orders (.20).
06/03/09	R. Weiss	0.10	Consult with J. Sawyer re Chrysler dispute (.10).
06/03/09	R. Weiss	0.10	Phone call with M. Kieselstein re draft term sheet for DIP financing (.10).
06/03/09	R. Weiss	0.10	Review revenue assessments (.10).
06/03/09	R. Weiss	0.30	Review draft term sheet and annotate same (.30).
06/03/09	R. Weiss	0.10	Continue review of term sheet and annotation of same (.10).
06/03/09	J. Sgroi	0.40	Review email from J. Sawyer on behalf of Chrysler and draft proposal to Visteon (.40).
06/04/09	T. Sherick	1.00	Prepare for and participate in conference call with the GM team (.50); follow-up calls with R. Weiss re outcome of the Customer discussions (.30); follow-up calls with C. Dubay re same (.20).
06/04/09	T. Sherick	0.30	Follow-up calls with R. Weiss re outcome of the Customer discussions (.30).

Date	Name	Hours	Description
06/04/09	T. Sherick	0.20	Follow-up calls with C. Dubay re business discussions (.20).
06/04/09	R. Weiss	0.10	Review email between GM team re DIP funding and term sheet (.10).
06/04/09	R. Weiss	1.00	Attend meeting with Chrysler and GM teams re DIP funding and term sheet (1.00).
06/04/09	R. Weiss	1.30	Attend meeting with Chrysler, Visteon and GM teams re DIP funding and term sheet (1.30).
06/04/09	R. Weiss	2.10	Attend meeting with Chrysler, Nissan, Ford and GM teams re DIP funding and term sheet (2.10).
06/04/09	R. Weiss	0.10	Participate in weekly GM team call re troubled suppliers (.10).
06/04/09	R. Weiss	0.30	Conference call with GM team re term sheet, DIP funding (.30).
06/04/09	J. Sgroi	6.50	Participate in weekly troubled supplier call re Visteon (.20); review multiple documents distributed by BBK re Visteon DIP sizing and customer allocations (1.00); review J. Sawyer, Chrysler counsel, proposal to Visteon and M. Friedlander, Ford counsel, DIP proposal (.40); participate in GM team conference call re Visteon (.40); participate in meeting with Chrysler representatives and counsel re Visteon (.80); participate in meeting with Chrysler representatives and counsel and Visteon representatives and counsel (1.30); participate in meeting with Chrysler, Nissan and Ford representatives and counsel re Visteon (2.40).
06/05/09	T. Sherick	0.20	Further follow-up emails to M. Boyce to review the agreements (.20).
06/05/09	T. Sherick	0.20	Discussions with R. Weiss re Visteon Intercreditor Agreement (.20).
06/05/09	T. Sherick	0.60	Review emails with drafts of the Intercreditor Agreements (.60).
06/05/09	R. Weiss	0.10	Review multiple email exchange re Intercreditor Agreement and related Agreements (.10).
06/05/09	R. Weiss	0.20	Preliminary review of Intercreditor Agreement (.20).
06/05/09	J. Sgroi	0.20	Email correspondence with M. Fisher and D. Mckean re Visteon related bankruptcy issues (.20).
06/05/09	M. Boyce (Of Counsel)	0.10	Email correspondence re Intercreditor Agreement and Debtor in Possession Financing (.10).
06/07/09	R. Weiss	0.10	Review email from J. Yoder re retention and local

Date	Name	Hours	Description
			counsel (.10).
06/07/09	R. Weiss	0.10	Email with M. Gruskin re retention of local counsel (.10).
06/07/09	J. Sgroi	0.70	Prepare letter agreement with Visteon re transition of programs (.70).
06/08/09	T. Sherick	0.20	Follow-up conference call with the GM team re Visteon status (.20).
06/08/09	T. Sherick	0.50	Conference call with J. Green, R. Weiss and M. Freedlander re status of the Visteon matter (.50).
06/08/09	R. Weiss	0.10	Phone call with M. Fischer re negotiating agreement with Visteon (.10).
06/08/09	R. Weiss	0.20	Phone call with J. Sawyer re negotiating agreement with Visteon (.20).
06/08/09	R. Weiss	0.10	Phone call with with J. Green, counsel for Ford re term sheet (.10).
06/08/09	R. Weiss	0.10	Conference call with J. Green and T. Sherick re term sheet (.10).
06/08/09	R. Weiss	0.20	Conference call with T. Sherick and M. Friedlander re term sheet (.20).
06/08/09	R. Weiss	0.10	Phone call with M. Fischer re status (.10).
06/08/09	J. Sgroi	1.00	Phone call with D. Arora re: revisions to letter to Visteon (.40); brief update call with GM team (.20); brief review of term lender adequate protection motion (.20); review email from M. Boyce re Intercreditor Agreement (.20).
06/08/09	M. Boyce (Of Counsel)	1.20	Review Intercreditor Agreement and amendment thereto (1.20).
06/08/09	M. Boyce (Of Counsel)	1.30	Draft summary of provisions relevant to GM participating in providing Visteon with debtor in possession financing (1.30).
06/09/09	T. Sherick	0.50	Prepare for and participate in conference call with Ford's counsel to discuss the status of the DIP Term Sheet (.50).
06/09/09	T. Sherick	0.50	Follow-up call with R. Weiss and M. Freedlander re status of the mark-up of the Customers' Term Sheet (.50).
06/09/09	T. Sherick	0.30	Review Lenders' Motion for Adequate Protection (.30).
06/09/09	R. Weiss	0.10	Exchange email with J. Green and J. Sawyer re process and timing of term sheet (.10).

Date	Name	Hours	Description
06/09/09	R. Weiss	0.10	Review pleadings relating to retention of professionals (.10).
06/10/09	T. Sherick	0.80	Prepare for and participate in call among GM, Ford and Chrysler (.80).
06/10/09	T. Sherick	0.50	Review J. Sgroi's email draft of letter agreement and comment upon same (.50).
06/10/09	T. Sherick	0.50	Prepare for and participate in conference call with the GM team (.50).
06/10/09	R. Weiss	0.10	Review and respond to multiple email from J. Sawyer and M. Palsay re customer coordination of DIP issues for Visteon (.10).
06/10/09	R. Weiss	0.70	Conference call with representatives of Chrysler, Nissan and GM team to discuss status of DIP negotiations, development of customer strategy and implementation (.70).
06/10/09	R. Weiss	0.20	Conference call with K. Andrews and T. Sherick re BBK review, analysis and identification of legal issues and pertinent agreements (.20).
06/10/09	R. Weiss	0.20	Review Term Lenders motion for adequate protection and attachments thereto (.20).
06/10/09	R. Weiss	0.50	Participate in GM team conference call with M. Fischer, D. McKean, C. Naegeli and BBK representatives re status and strategy (.50).
06/10/09	R. Weiss	0.10	Exchange email with D. McKean, M. Fischer and C. Dubay re Mexican entity (.10).
06/10/09	J. Sgroi	2.80	Revise letter agreement (.80); participate in all customer call (.80); participate in GM team call (.50); phone call with C. Naegeli and M. Harrington (.40); review email from K. Andrews (.10); review GM program/facilities breakdown provided by BBK (.20).
06/11/09	T. Sherick	2.70	Prepare for and participate in GM's weekly troubled supplier call and provide a Visteon update (.20); prepare for and participate in conference call with the GM team (.50); prepare for and participate in conference call between GM and Visteon (.50); conference call with the GM team (.50); follow-up meeting with R. Weiss and C. Dubay re strategy to address the Visteon matter (.50); follow-up meeting with R. Weiss, S. Small and C. Dubay to discuss GM's participation in DIP funding strategy (.50).
06/11/09	T. Sherick	0.50	Review the Accommodation Agreement (.50).
06/11/09	T. Sherick	0.30	Review the underlying Term Sheet (.30).

Date	Name	Hours	Description
06/11/09	T. Sherick	0.20	Meet with M. Fischer re the status of the Accommodation Agreement and Term Sheet (.20).
06/11/09	R. Weiss	0.20	Review and annotate Visteon term sheet proposal (.20).
06/11/09	R. Weiss	0.20	Meeting with M. Fischer to discuss strategy and status (.20).
06/11/09	R. Weiss	0.20	Meeting with S. Small to discuss strategy and status (.20).
06/11/09	R. Weiss	0.50	Conference call with Visteon management and counsel to discuss DIP financing, consolidation strategy (.50).
06/11/09	R. Weiss	0.20	Meeting with C. Dubay to discuss DIP financing, consolidation strategy (.20).
06/11/09	R. Weiss	0.30	Prepare for and participate in intercustomer conference call re strategy to provide DIP financing (.30).
06/11/09	R. Weiss	0.20	Phone call with M. Friedlander re Ford's position, timeline and provisions of DIP financing (.20).
06/11/09	R. Weiss	0.10	Draft email to GM team re conversation with Ford's counsel (.10).
06/11/09	R. Weiss	0.10	Multiple exchange of email with D. McKean and K. Andrews re Ford's proposal (.10).
06/11/09	R. Weiss	0.10	Participate in weekly troubled supplier call with GM team (.10).
06/11/09	R. Weiss	0.70	Participate in conference call with Commodity Group to evaluate timing and resourcing options (.70).
06/11/09	R. Weiss	0.20	Conference call with M. Fischer and K. Andrews re additional planning (.20).
06/11/09	J. Sgroi	2.10	Participate in weekly troubled supplier call (.20); review multiple emails among GM team (.20); review email from M. Ahmad re meeting with Visteon (.20); participate in conference call with the GM team (.50); prepare for and participate in conference call between GM and Visteon (1.00).
06/12/09	T. Sherick	0.70	Review Visteon revised DIP Term Sheet (.70).
06/12/09	T. Sherick	0.50	Prepare for and participate in a portion of the Visteon conference call re DIP Term Sheet (.50).
06/12/09	T. Sherick	0.40	Review R. Weiss's draft term sheet outlining GM's issues (.40).
06/12/09	T. Sherick	0.60	Revise Term Sheet with J. Sgroi (.60).
06/12/09	T. Sherick	0.20	Follow-up phone call with R. Weiss re status of Visteon

Date	Name	Hours	Description
			(.20).
06/12/09	R. Weiss	0.10	Draft email to M. Fischer re timeline and process (.10).
06/12/09	R. Weiss	0.10	Draft email to T. Sherick and J. Sgroi re timeline and process (.10).
06/12/09	R. Weiss	0.10	Phone call with M. Kieselstein re Ford outline for DIP financing (.10).
06/12/09	R. Weiss	0.10	Review draft reference to GM in proposed declaration (.10).
06/12/09	R. Weiss	0.10	Email to GM Legal re draft reference to GM in proposed declaration (.10).
06/12/09	R. Weiss	0.10	Phone call with K. Andrews of BBK re preliminary thoughts on Ford proposal (.10).
06/12/09	R. Weiss	0.10	Final edit of memo and email to T. Sherick and J.Sgroi (.10)
06/12/09	R. Weiss	0.10	Phone call with C. Dubay re status and further handling (.10).
06/12/09	R. Weiss	0.10	Phone call with M. Fischer re status and further handling (.10).
06/12/09	R. Weiss	0.80	Prepare for and participate in conference call with GM, Chrysler and Nissan respective teams (.80).
06/12/09	R. Weiss	0.50	Draft memo re comments/issues on Ford terms and conditions (.50).
06/12/09	R. Weiss	0.10	Phone call with T. Sherick re staffing and process of commenting and negotiating DIP financing (.10).
06/12/09	R. Weiss	0.60	Review Ford's proposal re DIP financing, Customer Accommodation Agreement, Intercreditor Agreement (.60).
06/12/09	J. Sgroi	3.10	Email correspondence with GM team re revised Visteon DIP term sheet (.20); review revised term sheet (.50); participate in conference call with Visteon re same (1.00); review and revise R. Weiss outline of term sheet issues and comments (1.00); phone conference with R. Weiss re strategy and next steps (.20); multiple further emails with GM team (.20).
06/13/09	J. Sgroi	0.80	Review emails from BBK re conversations with Visteon's FAs (.20); email correspondence with GM team (.20); review DIP loan wind down budget and related analysis (.40).
06/14/09	T. Sherick	1.50	Prepare for and participate in Visteon call (1.50).

Date	Name	Hours	Description
06/14/09	T. Sherick	0.50	Review J. Sgroi's draft Term Sheet (.50).
06/14/09	T. Sherick	0.20	Revise Term Sheet (.10); email comments to J. Sgroi re same (.10).
06/14/09	T. Sherick	0.20	Conference call with J. Sgroi and R. Weiss re same (.20).
06/14/09	R. Weiss	0.10	Review J. Sgroi's draft memo (.10).
06/14/09	R. Weiss	0.20	Phone call with J. Sgroi re proposed changes (.20).
06/14/09	R. Weiss	0.10	Review and respond to multiple email exchanges re timing and agenda for conference call (.10).
06/14/09	R. Weiss	0.20	Review BBK report and analysis (.20).
06/14/09	R. Weiss	1.40	Participate in GM team conference call to confirm resourcing process and timeline (1.00); review outline re response to Ford term sheet and develop strategy (.40).
06/14/09	J. Sgroi	4.90	Review financial documents circulated by BBK (.30); participate in GM team conference call (1.30); brief follow-up call with R. Weiss and T. Sherick (.20); draft memo to Ford and other customers re GM issues with DIP term sheet (1.40); review email from T. Sherick (.10); phone call with R. Weiss re comments to memo (.10); revise memo re DIP term sheet (.10); email correspondence with GM team re same (.20); review GM team comments to memo (.40); revise same (.60); email correspondence with Ford counsel and other customer counsel re DIP term sheet memo (.20).
06/15/09	T. Sherick	0.80	Prepare for and participate in conference call with all professionals with the Customers re Visteon's proposed wind down budget (.80).
06/15/09	T. Sherick	0.80	Prepare for and participate in conference call with GM team to discuss budget (.80).
06/15/09	T. Sherick	0.20	Follow up call with GM team re Visteon budget (.20).
06/15/09	R. Weiss	0.20	Review BBK's budget analysis (.20).
06/15/09	R. Weiss	0.10	Review miscellaneous pleadings (.10).
06/15/09	R. Weiss	0.10	Review order scheduling omnibus hearings (.10).
06/15/09	R. Weiss	0.10	Review Reclamation Demand of Nissan (.10).
06/15/09	R. Weiss	0.60	Participate in GM team conference call (.60).
06/15/09	R. Weiss	0.10	Review docket and limited objection of Soniel Distributors (.10).

Date	Name	Hours	Description
06/15/09	R. Weiss	0.70	Participate in Customer conference call (.70).
06/15/09	R. Weiss	0.10	Draft email to counsel for Ford (.10).
06/15/09	R. Weiss	0.10	Exchange email with M Fischer re Ford (.10).
06/15/09	R. Weiss	0.10	Phone call with M. Kieselstein re process to negotiate DIP agreement (.10).
06/15/09	R. Weiss	0.20	Review Creditors Committee's objection re retention of Rothschild (.20).
06/15/09	R. Weiss	0.20	Review Creditors Committee's Objection to use of cash collateral (.20).
06/15/09	J. Sgroi	2.50	Review BBK's budget analysis (.20); participate in conference call with GM team (.80); follow-up call with GM team (.20); conference call with all professionals re Visteon's proposed wind down budget (.80); review docket and various pleadings (.30); email correspondence with GM team (.20).
06/16/09	T. Sherick	0.50	Prepare for and participate in second Visteon conference call re various customer issues (.50).
06/16/09	T. Sherick	0.30	Prepare for and participate in conference call with Visteon re status of various customer issues (.30).
06/16/09	R. Weiss	0.20	Phone call with M. Paslay of Nissan re customer coordination (.20).
06/16/09	R. Weiss	0.50	Participate in customer conference call (.50).
06/16/09	R. Weiss	0.10	Meeting with M. Fischer (.10).
06/16/09	R. Weiss	0.10	Additional phone conversation with M. Fischer (.10).
06/16/09	R. Weiss	0.20	Phone call with M. Kieselstein (.20).
06/16/09	R. Weiss	0.10	Review multiple objections to reclamation procedures (.10).
06/16/09	R. Weiss	0.10	Review Order to Show Cause re R Square Puckett and related documents (.10).
06/16/09	R. Weiss	0.10	Review multiple exchange of email (.10).
06/16/09	R. Weiss	0.10	Consult with J. Sgroi and T. Sherick (.10).
06/16/09	J. Sgroi	2.00	Participate in conference call with Visteon (.30); participate in GM team call (.50); phone call with R. Weiss and T. Sherick (.10); participate in customer call (.50); participate in second customer counsel call (.60).
06/17/09	D. Baty, Jr.	0.20	Phone call with R. Weiss and T. Sherick re comparing Ford DIP financing to market terms (.20).

Date	Name	Hours	Description
06/17/09	G. Schermerhorn	4.80	Review Visteon-Ford agreements relating to each company's respective reimbursement and other liabilities to the other relating to retirement plan and OPEB obligations for Visteon employees re Visteon's cost exposure for such obligations (4.80).
06/17/09	G. Schermerhorn	0.20	Report to T. Sherick and K. Andrews results of Visteon-Ford agreements review re each company's respective reimbursement and other liabilities to the other relating to retirement plan and OPEB obligations for Visteon employees (.20).
06/17/09	T. Sherick	0.60	Follow-up call with M. Freedlander and others to discuss GM's comments on the Ford DIP Term Sheet (.60).
06/17/09	T. Sherick	0.10	Conference call with C. Naegli with respect to the movement of the Visteon IP (.10).
06/17/09	T. Sherick	0.50	Prepare for and participate in follow-up call with G. Schermerhorn, R. Weiss and BBK re the Ford/Visteon agreements for pension/OPEB (.50).
06/17/09	T. Sherick	0.50	Prepare for and participate in conference call with Visteon and counsel re Ford DIP Term Sheet (.50).
06/17/09	T. Sherick	0.50	Prepare for and participate in follow-up call with the other customers re Ford DIP Term Sheet (.50).
06/17/09	T. Sherick	0.50	Prepare for and participate in conference call with R. Weiss, G. Coppola and others re issues with the Ford DIP Term Sheet (.50).
06/17/09	R. Weiss	0.30	Review docket and miscellaneous filings, including reclamation claims, motion for adequate protection filed by Panasonic, order to show cause objection to Debtor's proposed 503(b) procedure on joinders (.30).
06/17/09	R. Weiss	0.10	Review email from M. Freedlander and draft response; review email from M. Freedlander to Nissan's counsel (.10).
06/17/09	R. Weiss	0.20	Meeting with M. Fischer re status and strategy (.20).
06/17/09	R. Weiss	0.50	Conference call with BBK to prepare for call with counsel for Ford re problems with term sheet, budget and OPEB and pension liability (.50).
06/17/09	R. Weiss	0.20	Conference call with Ford's counsel re concerns/issues with DIP financing (.20).
06/17/09	R. Weiss	0.20	Participate in portion of all customer conference call (.20).
06/17/09	R. Weiss	0.10	Phone call with J. Sgroi re summary of balance of call

Date	Name	Hours	Description
			and next steps (.10).
06/17/09	J. Sgroi	2.60	Participate in call with GM team (.50); review BBK DIP sizing analysis (.30); participate in call with Ford's counsel and financial advisors and BBK (.60); participate in all-hands call re DIP term sheet (.60); participate in all-customer call re same (.50); email correspondence with local counsel (.10).
06/17/09	K. Gable	2.50	Research for G. Schermerhorn to find SEC filings between Ford and Visteon regarding employee benefits agreements (2.50).
06/18/09	T. Sherick	0.10	Prepare for weekly GM troubled supplier call (.10).
06/18/09	T. Sherick	1.00	Participate in weekly GM troubled supplier call and give an update (1.00).
06/18/09	T. Sherick	0.80	Travel to Visteon headquarters in Van Buren Twp., MI (.80).
06/18/09	T. Sherick	0.80	Return travel to Birmingham, MI from Visteon headquarters (.80).
06/18/09	T. Sherick	9.50	Attend meetings with GM and Visteon from 10:00 a.m. to 7:30 p.m. at Visteon headquarters (9.50).
06/18/09	T. Sherick	0.50	Prepare for and participate in conference call with S. Small and M. Fischer (.50).
06/18/09	R. Weiss	0.10	Exchange email re status of negotiations (.10).
06/18/09	R. Weiss	0.30	Participate in conference call with GM re status of negotiations (.30).
06/18/09	R. Weiss	0.10	Phone call with T. Sherick re status; exchange email with M. Kieselstein (.10).
06/18/09	R. Weiss	2.00	Participate in several conference calls and meeting with GM team, customer group and Alvarez & Marsel (2.00).
06/18/09	R. Weiss	0.80	Resumption of conference call and meeting with all constituents (.80).
06/18/09	R. Weiss	0.40	Post-meeting conference call with M. Fischer, D. McKean, T. Sherick and K. Andrews (.40).
06/18/09	R. Weiss	0.10	Phone call with C. Dubay re status and strategy (.10).
06/18/09	R. Weiss	0.20	Conference call with C. Dubay, T. Sherick and L. Buonomo re status and strategy (.20).
06/18/09	R. Weiss	0.10	Phone call with M. Kieselstein re Visteon's position at hearing on negotiations with customers (.10).

Date	Name	Hours	Description
06/18/09	R. Weiss	0.10	Draft memo to GM team re Visteon's position at hearing on negotiations with customers (.10).
06/18/09	R. Weiss	0.20	Review email (.10); phone call with T. Sherick re strategy for meeting (.10).
06/18/09	R. Weiss	0.10	Participate in GM team call re prepare for meeting (.10).
06/18/09	J. Sgroi	0.60	Participate in weekly troubled supplier call (.10); phone conference with GM team (.30); review multiple emails among GM team (.20).
06/19/09	T. Sherick	0.70	Conference call with the GM team re status of agreements (.70).
06/19/09	T. Sherick	1.00	Prepare for and participate on conference call with the GM team to discuss the Visteon matter (1.00).
06/19/09	T. Sherick	2.50	Review the status of the Term Sheet and generate revised draft of the Term Sheet and DIP Commitment Letter (2.50).
06/19/09	T. Sherick	0.10	Respond to email from D. Linna re establishing the time for a litigation support call (.10).
06/19/09	T. Sherick	0.10	Circulate email notice for discussion with M. Ahmad (.10).
06/19/09	T. Sherick	0.50	Follow-up meeting with Mumshad and D. McKean to discuss various production exposure (.50).
06/19/09	T. Sherick	0.20	Meet with M. Fischer re the preparation for the hearing on Friday (.20).
06/19/09	T. Sherick	0.10	Brief call with M. Fischer and R. Weiss re Friday's hearing (.10).
06/19/09	R. Weiss	0.20	Conference call with T. Sherick and M. Fischer re preparation for hearing (.20).
06/19/09	R. Weiss	0.20	Phone call with M. Paslay re coordination for Visteon hearing (.20).
06/19/09	R. Weiss	0.10	Conference call with T. Sherick and M. Fischer re hearing (.10).
06/19/09	R. Weiss	1.70	Participate telephonically in Visteon hearing (1.70).
06/19/09	R. Weiss	0.50	Conference call with GM team re process and strategy (.50).
06/19/09	R. Weiss	0.30	Meeting with D. Linna and J. Kuriakuz re litigation preparation (.30).
06/19/09	R. Weiss	0.10	Phone call with J. Sgroi re status and strategy for the

Date	Name	Hours	Description
			weekend (.10).
06/19/09	R. Weiss	0.10	Consult with D. Linna re preparing for litigation (.10).
06/19/09	R. Weiss	0.20	Consult with D. Linna re preparing for litigation (.10).
06/19/09	R. Weiss	0.10	Phone call with M. Paslay re litigation strategy (.10).
06/19/09	R. Weiss	0.80	Review email and participate in GM team conference call re resourcing alternatives (.80).
06/19/09	J. Kuriakuz	0.20	Meeting with R. Weiss and D. Linna re proposed litigation strategy in response to threat to stop shipment (.20).
06/19/09	J. Kuriakuz	0.20	Phone conference with R. Weiss, D. Linna and M. Paslay (counsel for Nissan) re proposed litigation strategy in response to threat to stop shipment (.20).
06/19/09	J. Kuriakuz	0.30	Phone conference with D. Linna and E. Schultenover (counsel for Nissan) re proposed litigation strategy in response to threat to stop shipment (.30).
06/19/09	J. Kuriakuz	0.50	Review and analyze pleadings to develop litigation strategy in response to threat to stop shipment (.50).
06/19/09	J. Kuriakuz	0.30	Strategy meeting with D. Linna re proposed litigation strategy in response to threat to stop shipment (.30).
06/19/09	D. Linna, Jr.	2.60	Review precedent briefs relating to stop shipment same and other precedent (2.60).
06/19/09	D. Linna, Jr.	0.30	Direct J. Kuriakas with respect to drafting complaint (.30).
06/19/09	D. Linna, Jr.	0.20	Conference with R. Weiss and J. Kuriakus re background and strategy (.20).
06/19/09	D. Linna, Jr.	0.20	Phone conference with R. Weiss and M. Paslay re strategy (.20).
06/19/09	D. Linna, Jr.	0.30	Phone conference with E. Schultenover and J. Kuriakas (.20); email to E. Schultenover re strategy and background (.10).
06/19/09	D. Linna, Jr.	0.20	Conference with R. Weiss regarding possibility of Visteon stop shipment (.10); prepare complaint and motion relating to same (.10).
06/19/09	J. Sgroi	5.40	Conference call with GM team (1.00); participate in hearing, via phone (1.60); review and revise DIP term sheet and commitment letter (2.10); multiple consults with T. Sherick re same (.40); multiple phone calls and emails with D. Linna re litigation strategy (.20); phone call with R. Weiss (.10).

Date	Name	Hours	Description
06/20/09	T. Sherick	0.10	Review of correspondence between Nissan and Chrysler re Visteon (.10).
06/20/09	T. Sherick	0.10	Email exchange with K. Andrews and M. Fischer re Visteon Term Sheet correspondence (.10).
06/20/09	T. Sherick	0.50	Review revised draft of the Visteon Term Sheet (.50).
06/20/09	T. Sherick	1.00	Prepare for and participate in conference call with the litigation team (1.00).
06/20/09	T. Sherick	1.00	Draft lengthy summary memorandum outlining the key open issues on the Term Sheet and proposed GM response (1.00).
06/20/09	T. Sherick	0.20	Finalize and email response to the GM team (.20).
06/20/09	T. Sherick	0.20	Conference call with M. Fischer re Visteon counsel call (.20).
06/20/09	T. Sherick	2.50	Prepare for and participate in conference call with legal counsel to Ford, Chrysler and Nissan to discuss mark-up of the Term Sheet (2.50).
06/20/09	T. Sherick	0.20	Follow-up call with J. Sgroi re Term Sheet (.20).
06/20/09	T. Sherick	1.00	Draft summary email memorandum outlining open points and highlights of Visteon discussion (1.00).
06/20/09	T. Sherick	0.20	Further discussion with M. Freedlander re Term Sheet (.20).
06/20/09	J. Kuriakuz	1.40	Review case law regarding the applicability of the automatic stay to a verified complaint for specific performance of a pre-petition contract breached post-petition (1.40).
06/20/09	J. Kuriakuz	1.70	Review and analyze pleadings to develop litigation strategy in response to threat to stop shipment (1.70).
06/20/09	J. Kuriakuz	0.50	Review and analyze precedent verified complaint for specific performance and other relief (.50).
06/20/09	J. Kuriakuz	0.30	Review and analyze precedent a draft motion for temporary restraining order and preliminary injunction (.30).
06/20/09	J. Kuriakuz	0.80	Review and analyze precedent na draft brief in support of motion for temporary restraining order and preliminary injunction (.80).
06/20/09	J. Kuriakuz	0.70	Draft verified complaint for specific performance and other relief (.70).
06/20/09	J. Kuriakuz	0.50	Phone conference with T. Sherick, J. Sgroi, D. Linna and M. Ahmad (GM) re factual background and

Date	Name	Hours	Description
			proposed litigation strategy in response to threat to stop shipment (.50).
06/20/09	J. Kuriakuz	0.40	Review and analyze a spreadsheet provided by M. Ahmad (GM) listing part shortages in preparation for the drafting of a verified complaint for specific performance and other relief (.40).
06/20/09	J. Kuriakuz	0.40	Review and analyze relevant purchase orders provided by S. Abar (GM) in preparation for the drafting of a verified complaint for specific performance and other relief (.40).
06/20/09	D. Linna, Jr.	1.10	Research re need for relief from stay when seeking injunctive relief (.80); email to J. Kuriakuz re same (.30).
06/20/09	D. Linna, Jr.	0.30	Strategy call with T. Sherick, J. Sgroi, and J. Kuriakuz (.30).
06/20/09	D. Linna, Jr.	0.40	Prepare for and conduct two phone conferences with Nissan's counsel E. Schultenover re strategy with respect to complaint and motion for TRO and preliminary injunction (.40).
06/20/09	D. Linna, Jr.	0.50	Briefly review Nissan's initial draft complaint, motion, and brief (.50).
06/20/09	D. Linna, Jr.	0.60	Confer with J. Kuriakuz with respect to research and drafting relating to complaint for specific performance (.60).
06/20/09	D. Linna, Jr.	0.20	Briefly review representative GM purchase orders with Visteon (.20).
06/20/09	D. Linna, Jr.	0.90	Review precedent and outlining arguments in GM's motion for TRO and Preliminary injunction (.90).
06/20/09	D. Linna, Jr.	1.20	Review spreadsheet of contracts in preparation for and participate in lengthy phone conference with M. Ahmad, T. Sherick, J. Sgroi, and J. Kuriakuz regarding dispute with Visteon (1.20).
06/20/09	J. Sgroi	4.10	Review various emails re Visteon status and litigation preparation (.20); email to Visteon and Ford's counsel (.20); participate in call with D. Linna, T. Sherick and M. Ahmad (.50); revise DIP term sheet (.30); email correspondence with T. Sherick re same (.10); participate in all Customer call (2.40); follow-up phone call with T. Sherick (.20); review follow-up emails re same (.10); further emails with GM team re same (.10).
06/21/09	D. Baty, Jr.	0.20	Review commitment letter (.10); provide comments to T. Sherick (.10).

Date	Name	Hours	Description
06/21/09	D. Baty, Jr.	0.10	Respond to emails re DIP loan issues (.10).
06/21/09	T. Sherick	1.00	Prepare for and participate in conference call with the GM team re status of the Ford mark-up (1.00).
06/21/09	T. Sherick	1.00	Review Ford's mark-up of the Visteon Term Sheet (1.00).
06/21/09	T. Sherick	0.70	Prepare for and participate in a conference call with the litigation team (.70).
06/21/09	T. Sherick	0.30	Follow-up lengthy call with R. Weiss re litigation (.30).
06/21/09	T. Sherick	1.00	Follow-up call with Nissan, Visteon and Chrysler teams (1.00).
06/21/09	T. Sherick	0.50	Follow-up call with R. Weiss re strategy (.50).
06/21/09	T. Sherick	0.80	Review and revise draft complaint for injunctive relief (.80).
06/21/09	T. Sherick	0.20	Further email exchange with D. Linna re jurisdictional issues (.20).
06/21/09	T. Sherick	0.10	Email exchange with R. Weiss re jurisdictional issues (.10).
06/21/09	T. Sherick	0.30	Draft cover memorandum (.20); email pleadings to L. Buonomo for review (.10).
06/21/09	R. Weiss	0.10	Review email from A. Mishler re term sheet (.10).
06/21/09	R. Weiss	0.10	Exchange email with GM team re revised term sheet (.10).
06/21/09	R. Weiss	0.20	Draft email to all constituents re scheduling and process issues (.20).
06/21/09	R. Weiss	0.20	Multiple exchange of email with M. Freedlander, M. Fischer and other members of the GM team re term sheet (.20).
06/21/09	R. Weiss	0.20	Phone call with M. Kiselstein re Visteon (.20).
06/21/09	R. Weiss	0.20	Two phone calls with D. Linna re drafting Verified Complaint for Specific Performance and Motion for Temporary Restraining Order (.20).
06/21/09	R. Weiss	0.70	Participate in Customer call with GM, Nissan and Chrysler teams (.70).
06/21/09	R. Weiss	0.10	Review outline of GM's Motion for TRO (.10).
06/21/09	R. Weiss	0.10	Draft response and comments re draft Verified Complaint for Specific Performance and Motion for Temporary Restraining Order (.10).

Date	Name	Hours	Description
06/21/09	R. Weiss	0.10	Review multiple exchange of email (.10).
06/21/09	R. Weiss	0.30	Review revised draft summary of terms and conditions (.30).
06/21/09	R. Weiss	0.20	Review Nissan proposed draft injunctive pleadings (.20).
06/21/09	R. Weiss	1.00	Prepare for and participate in conference call with GM team to review status and develop strategy (1.00).
06/21/09	R. Weiss	0.10	Phone call with D. Linna re preparation of litigation papers (.10).
06/21/09	R. Weiss	1.00	Prepare for and participate in conference call with counsel for Chrysler, Nissan re litigation strategy and preparation (1.00).
06/21/09	R. Weiss	0.10	Phone call with M. Paslay re injunctive papers (.10).
06/21/09	R. Weiss	2.50	Prepare for and participate in all constituent call re DIP and Accommodation Agreement (2.50).
06/21/09	R. Weiss	0.20	Review email from L. Buonomo re inserting additional argument in Motion for TRO (.20).
06/21/09	R. Weiss	0.10	Consult with D. Linna re inserting additional argument in Motion for TRO (.10).
06/21/09	R. Weiss	0.20	Phone conversation with T. Sherick re status and further handling (.20).
06/21/09	J. Kuriakuz	2.20	Draft verified complaint for specific performance and other relief (2.20).
06/21/09	J. Kuriakuz	1.10	Draft motion for temporary restraining order and preliminary injunction (1.10).
06/21/09	J. Kuriakuz	0.20	Phone call with D. Linna re outline of arguments to be raised in a brief in support of a motion for temporary restraining order and preliminary injunction (.20).
06/21/09	J. Kuriakuz	1.20	Review and revise a draft verified complaint for specific performance and other relief (1.20).
06/21/09	J. Kuriakuz	0.40	Review an outline drafted by D. Linna re arguments to be raised in a brief in support of a motion for temporary restraining order and preliminary injunction (.40).
06/21/09	J. Kuriakuz	4.70	Draft a brief in support of a motion for temporary restraining order and preliminary injunction (4.70).
06/21/09	J. Kuriakuz	1.80	Review and revise a draft brief in support of a motion for temporary restraining order and preliminary injunction (1.80).

Date	Name	Hours	Description
06/21/09	J. Kuriakuz	0.50	Phone conference with R. Weiss, T. Sherick, J. Sgroi, D. Linna, counsel for Nissan and counsel for Chrysler re proposed litigation strategy in response to threat to stop shipment (.50).
06/21/09	D. Linna, Jr.	0.10	Strategy call with R. Weiss (.10).
06/21/09	D. Linna, Jr.	0.60	Prepare for and participate in strategy call with customer group (.60).
06/21/09	D. Linna, Jr.	1.50	Draft outline of motion and brief in support of motion for TRO and Preliminary Injunction (1.50).
06/21/09	D. Linna, Jr.	0.40	Phone call with J. Sgroi re background, revisions to complaint, and strategy (.20); emails with J. Sgroi re same (.20).
06/21/09	D. Linna, Jr.	0.30	Emails with T. Sherick regarding factual background, revisions to complaint, and strategy (.30).
06/21/09	D. Linna, Jr.	0.40	Research jurisdictional issues (.20); draft email re same (.20).
06/21/09	D. Linna, Jr.	0.20	Second strategy call with R. Weiss (.20).
06/21/09	D. Linna, Jr.	0.20	Emails with R. Weiss re strategy and timing of filing complaint (.20).
06/21/09	D. Linna, Jr.	0.30	Confer with J. Kuriakuz with respect to drafting brief in support of motion for TRO and Preliminary Injunction, motion for relief from automatic stay, motion to shorten notice of hearing, and order on motion (.30).
06/21/09	D. Linna, Jr.	3.80	Review and revise brief in support of motion for TRO and Preliminary Injunction (3.80).
06/21/09	D. Linna, Jr.	3.50	Review, and reviset Verified Complaint for Specific Performance and Motion for Temporary Restraining Order (3.50).
06/21/09	J. Sgroi	3.60	Review Ford revised DIP term sheet (.70); participate in GM team call re same (1.00); participate in customer litigation strategy call (.50); participate in call with GM, Chrysler and Nissan representatives (.70); multiple emails with GM team re Visteon status and litigation strategy (.20); review draft complaint for preliminary injunction (.30); email correspondence with D. Linna re same (.20).
06/22/09	T. Sherick	1.50	Prepare for and participate in conference call with Visteon and GM team (1.50).
06/22/09	T. Sherick	2.50	Prepare for and participate in conference call among Visteon, the Customers and Ford to discuss comments on the DIP Term Sheet (2.50).

Date	Name	Hours	Description
06/22/09	T. Sherick	0.50	Review Visteon's comments on the Term Sheet (.50).
06/22/09	T. Sherick	1.00	Prepare for and participate in conference call with the GM team to discuss the status (1.00).
06/22/09	T. Sherick	0.80	Prepare for and participate in conference call with the GM team to discuss budget allocation issues (.80).
06/22/09	T. Sherick	0.50	Review proposed list of open issues circulated by McGuire Woods and propose comments (.50).
06/22/09	T. Sherick	0.30	Review J. Sgroi's summary of DIP Term Sheet conference call (.30).
06/22/09	R. Weiss	1.20	Participate in GM team conference call to review revised draft of DIP and formulate strategy (1.20).
06/22/09	R. Weiss	0.10	Participate in call with Nissan, GM and Chrysler (.10).
06/22/09	R. Weiss	1.00	Prepare for and participate in conference call with all Customers to formulate collection position re DIP term sheet (1.00).
06/22/09	R. Weiss	0.90	Review and revise multiple pleadings in connection with injunctive relief (.20); consult with D. Linna re revisions (.70).
06/22/09	R. Weiss	0.90	Participate in conference call with GM team (.90).
06/22/09	R. Weiss	0.10	Phone call with K. Andrews (.10).
06/22/09	R. Weiss	0.10	Review outline of Customers' position re DIP financing (.10).
06/22/09	R. Weiss	0.10	Exchange email with J. Sgroi and T. Sherick re outline of customers' position re DIP financing (.10).
06/22/09	R. Weiss	0.10	Phone call with J. Sgroi re sale of North American foreign subsidiaries (.10).
06/22/09	R. Weiss	0.20	Draft multiple email to GM Legal Staff and Weil re preparation for litigation (.20).
06/22/09	R. Weiss	0.50	Conference call with J. Sawyer and M. Paslay and others (.50).
06/22/09	R. Weiss	0.30	Review draft Motion for Relief re lifting stay (.20)' consult with D. Linna re same (.10).
06/22/09	R. Weiss	0.40	Review email from Debtors counsel re revised DIP term sheet (.10); reveiw DIP term sheet (.30).
06/22/09	R. Weiss	0.10	Draft email to GM team and review responses (.10).
06/22/09	D. Grimm	5.10	Research regarding application of bankruptcy stay to non-debtor subsidiary entities of troubled supplier

Date	Name	Hours	Description
			(5.10).
06/22/09	A. Keith	0.20	Review and markup D. Linna's brief in support of specific performance of GM Purchase Orders (.20).
06/22/09	A. Keith	0.30	Conference with D. Linna re brief in support of specific performance by Visteon of GM Purchase Orders and research on relationship between two debtor-parties to an executory contract (.30).
06/22/09	J. Kuriakuz	0.30	Draft proposed order for relief from the automatic stay (.30).
06/22/09	J. Kuriakuz	0.40	Draft declaration of M. Fischer in support of a motion for relief from the automatic stay (.40).
06/22/09	J. Kuriakuz	0.80	Research applicable case law in support of a brief in support of a motion for relief from the automatic stay (.80).
06/22/09	J. Kuriakuz	2.60	Draft brief in support of a motion for relief from the automatic stay (2.60).
06/22/09	J. Kuriakuz	0.60	Draft proposed temporary restraining order (.30); draft order to show cause (.30).
06/22/09	J. Kuriakuz	3.70	Review and revise a draft brief in support of a motion for temporary restraining order and preliminary injunction (3.70).
06/22/09	J. Kuriakuz	1.20	Draft motion to shorten notice with respect to a motion for temporary restraining order and preliminary injunction and a motion for relief from the automatic stay (1.20).
06/22/09	J. Kuriakuz	0.30	Draft proposed order shortening notice with respect to a motion for temporary restraining order and preliminary injunction and a motion for relief from the automatic stay (.30).
06/22/09	J. Kuriakuz	0.90	Draft motion for relief from the automatic stay (.90).
06/22/09	D. Linna, Jr.	2.40	Review and multiple revisions to Verified Complaint (2.40).
06/22/09	D. Linna, Jr.	3.80	Review and multiple rounds of revisions to brief in support of motion for TRO and Preliminary Injunction (3.80).
06/22/09	D. Linna, Jr.	0.20	Confer with D. Grimm with respect to researching whether Court can order Debtor to order its nondebtor subsidiaries to ship to GM (.20).
06/22/09	D. Linna, Jr.	0.20	Confer with D. Grimm re research on order to nondebtor subsidiaries to ship to GM (.20).

Date	Name	Hours	Description
06/22/09	D. Linna, Jr.	1.20	Review and revise motion for relief from stay (1.20).
06/22/09	D. Linna, Jr.	1.30	Review and revise brief in support of motion for relief from stay (1.30).
06/22/09	D. Linna, Jr.	0.50	Review and revise motion to shorten notice of hearing on motion for TRO and Preliminary Injunction (.30); review and revise motion for relief from stay (.20).
06/22/09	D. Linna, Jr.	0.20	Review and revise proposed order re motion for relief from stay (.20).
06/22/09	D. Linna, Jr.	0.20	Review case where both parties to executory contract are debtors (.20).
06/22/09	D. Linna, Jr.	0.40	Review cases regarding relief from the automatic stay (.40).
06/22/09	D. Linna, Jr.	0.70	Confer with J. Kuriakuz with respect to drafting Verified Complaint, motion for TRO and Preliminary Injunction, supporting brief, motion for relief from stay, supporting brief, and motion to shorten notice, and various proposed orders (.70).
06/22/09	D. Linna, Jr.	0.40	Multiple strategy conferences with R. Weiss re complaint and motion for TRO and preliminary injunction (.40).
06/22/09	D. Linna, Jr.	0.20	Strategy conference with F. Gorman re specific performance within bankruptcy proceeding (.20).
06/22/09	J. Sgroi	10.20	Participate in GM team call (1.20); review revised term sheet (.40); participate in call with GM, Chrysler and Nissan representatives (.40); phone call with Ford, Nissan and Chrysler's counsel (.80); follow-up call with R. Weiss, T. Sherick and K. Andrews (.20); email correspondence with M. Freedlander re term sheet (.20); participate in call with GM team re DIP budget and allocation (1.20); review and provide comments to M. Freedlander open issues list (.30); review emails from GM team re Halla Canada and other non-debtor affiliate issues (.20); review brief in support of complaint for preliminary injunction (.30); phone call with R. Weiss re Canada and Mexico sale issues (.20); email correspondence with M. Freedlander re same (.20); participate on lengthy all-hands call (3.90); follow-up call with K. Andrews (.20); prepare summary email of all-hands call (.50).
06/22/09	P. Webster (Adm.)	0.50	Research validity of case law for D. Linna (.50).
06/23/09	D. Baty, Jr.	0.10	Review draft 2019 disclosure (.10).
06/23/09	T. Sherick	0.50	Review BBK draft schedule for Visteon in preparation

Date	Name	Hours	Description
			for call (.50).
06/23/09	T. Sherick	1.00	Prepare for and participate in conference call (1.00).
06/23/09	T. Sherick	0.10	Phone call to M. Sharnas re Visteon (.10).
06/23/09	T. Sherick	0.30	Phone call with R. Weiss re Terms Sheet issues (.30).
06/23/09	T. Sherick	0.30	Follow-up call with M. Sharnas re GM provisions (.30).
06/23/09	T. Sherick	0.20	Draft summary email of call and email to GM team (.20).
06/23/09	T. Sherick	1.00	Prepare for and participate in call with Visteon team re DIP Term Sheet (1.00).
06/23/09	T. Sherick	0.40	Review Ford's summary of open Term Sheet issues (.40).
06/23/09	T. Sherick	0.80	Review revised draft of Visteon pleadings (.80).
06/23/09	T. Sherick	0.30	Review various email exchanges with GM team on IP rights (.30).
06/23/09	R. Weiss	0.10	Review multiple exchange of email among the GM team; phone call with D. Linna re update on filing (.10).
06/23/09	R. Weiss	0.70	Prepare for and participate in GM team conference call (.70).
06/23/09	R. Weiss	0.10	Draft email to M. Kieselstein re threat to production (.10).
06/23/09	R. Weiss	0.20	Phone call with M. Kieselstein re open issues regarding the DIP (.20).
06/23/09	R. Weiss	0.10	Review summary of open issues after the all hands conference call (.10).
06/23/09	R. Weiss	0.10	Attention to 2019 compliance (.10).
06/23/09	R. Weiss	0.20	Review language of purchase orders to assess IP rights (.10); draft email re same (.10).
06/23/09	R. Weiss	0.20	Review multiple exchange of email re comments on DIP and scheduling (.20).
06/23/09	R. Weiss	0.10	Meeting with M. VanAntwerp re research (.10).
06/23/09	R. Weiss	0.30	Phone call with J. Sawyer re process to move negotiations forward (.30).
06/23/09	R. Weiss	0.10	Review and respond to email info re resolution of commercial issues (.10).
06/23/09	R. Weiss	0.10	Review analysis re IP rights under the contracts (.10).
06/23/09	R. Weiss	0.10	Review analysis of lifting automatic stay to initiate

Date	Name	Hours	Description
			proceedings against the Debtor (.10).
06/23/09	R. Weiss	0.10	Review and respond to email re scheduling meetings to negotiate restructuring arrangements (.10).
06/23/09	R. Weiss	0.30	Complete review of draft pleadings and brief (.30).
06/23/09	R. Weiss	1.50	Prepare for and participate in conference call with all constituencies to discuss DIP order and related agreements re creditors committee statement (1.50).
06/23/09	A. Keith	0.30	Conference with D. Grimm and D. Linna re whether debtor can be compelled to ship to another debtor (.30).
06/23/09	J. Kuriakuz	4.30	Review and revise draft brief in support of a motion for temporary restraining order and preliminary injunction (4.30).
06/23/09	J. Kuriakuz	1.40	Review and analyze case law cited in past pleadings for potential support to the argument section of a draft brief in support of a motion for temporary restraining order and preliminary injunction (1.40).
06/23/09	D. Linna, Jr.	0.40	Discussions with R. Weiss re status of negotiations and revisions to pleadings and briefs (.40).
06/23/09	D. Linna, Jr.	0.10	Confer with R. Weiss re research relating to nondebtor Visteon entities violating automatic stay in GM bankruptcy case (.10).
06/23/09	D. Linna, Jr.	1.20	Review related precedent briefs filed by GM in cases in conjunction with revising GM's brief in support of motion to TRO and preliminary injunction (1.20).
06/23/09	D. Linna, Jr.	2.40	Review and revise brief in support of motion for TRO and preliminary injunction and related documents (2.40).
06/23/09	D. Linna, Jr.	0.70	Research re application of bankruptcy code where both parties are debtors (.70).
06/23/09	D. Linna, Jr.	0.30	Review sample GM purchase orders issues to Visteon (.20); review emails re same (.10).
06/23/09	D. Linna, Jr.	0.40	Phone calls with local counsel J. Yoder re possible litigation with Visteon (.20); email with J. Yoder re same (.20).
06/23/09	D. Linna, Jr.	0.30	Confer with M. Van Antwerp with respect to research re application of Bankruptcy Code where both parties are in bankruptcy (.30).
06/23/09	J. Sgroi	3.10	Confer with M. Fischer re status (.10); brief call with R. Weiss (.10); participate in GM team call (1.00); multiple emails with GM team (.30); phone call with T. Sherick (.10); further emails with Visteon and Ford's

Date	Name	Hours	Description
			counsel (.20); participate in all-hands call (1.10); review open issues summary (.20).
06/23/09	M. Van Antwerp (Clerk)	4.50	Research "dual debtor" situation (relevant to Visteon's threats to stop shipment) (4.50).
06/23/09	P. Webster (Adm.)	0.20	Research validity of case law for D. Linna (.20).
06/24/09	T. Sherick	2.50	Prepare for and participate in meeting between GM and Visteon (2.50).
06/24/09	T. Sherick	0.20	Further call with M. Fischer re next steps (.20).
06/24/09	T. Sherick	0.10	Conference call with R. Weiss re next steps (.10).
06/24/09	T. Sherick	0.50	Review revised draft of Visteon/Ford Term Sheet (.50).
06/24/09	T. Sherick	0.50	Prepare for and participate in call with Visteon and its advisors (.50).
06/24/09	T. Sherick	0.50	Review mark-up of Visteon Term Sheet (.50).
06/24/09	T. Sherick	0.10	Phone call with K. Andrews and J. Sgroi re Visteon/GM side Term Sheet (.10).
06/24/09	T. Sherick	0.10	Follow up call with A. Keith re drafting side letter (.10).
06/24/09	T. Sherick	0.20	Conference call with R. Weiss re status of Visteon (.20).
06/24/09	T. Sherick	0.30	Conference call with R. Weiss and M. Freedlander to discuss status of Ford Term Sheet (.30).
06/24/09	T. Sherick	0.50	Prepare for and participate in conference call with GM team to prepare for Visteon/GM meeting (.50).
06/24/09	T. Sherick	0.10	Respond to R. Weiss's email inquiry re case status (.10).
06/24/09	R. Weiss	0.10	Attention to Access Agreement (.10).
06/24/09	R. Weiss	0.40	Conference call with T. Sherick and M. Freedlander re open issues (.40).
06/24/09	R. Weiss	0.40	Prepare for and participate in GM team conference call to prepare for meeting with Visteon re restructuring plan (.40).
06/24/09	R. Weiss	0.10	Further exchange of email re review of proposed acceptable wind down costs (.10).
06/24/09	R. Weiss	0.10	Review docket and related pleadings (.10).
06/24/09	R. Weiss	0.10	Review multiple email exchange and consult with T. Sherick re status of restructuring negotiations with Visteon (.10).

Date	Name	Hours	Description
06/24/09	R. Weiss	0.30	Participate in all constituency conference call (.20); follow up with T. Sherick (.10).
06/24/09	R. Weiss	0.10	Conference call with T. Sherick and J. Sgroi re further handling (.10).
06/24/09	R. Weiss	0.40	Review most recent draft of term sheet (.40).
06/24/09	R. Weiss	0.10	Exchange email with counsel for Ford re drafting of Accommodation and Access Agreement (.10).
06/24/09	A. Keith	3.00	Phone conference with J. Sgroi and T. Sherick re same (.20); review list of terms re same (.30); review term sheet for DIP financing and accommodation agreement re same (.50); draft side letter agreement (1.90); email to J. Sgroi and T. Sherick re same (.10).
06/24/09	D. Linna, Jr.	0.70	Prepare for and participate in conference with M. Van Antwerp re research where both parties are in bankruptcy (.70).
06/24/09	D. Linna, Jr.	0.10	Direct M. Van Antwerp with respect to research where both parties are in bankruptcy (.10).
06/24/09	J. Sgroi	4.20	Participate in GM team call (.70); participate in lengthy call with Visteon re DIP term sheet (2.50); phone call with K. Andrews and T. Sherick re side letter (.20); follow-up call with Visteon's counsel (.40); confer with T. Sherick and M. Fischer re next steps (.20); phone call with M. Boyce re access agreement (.20).
06/24/09	M. Van Antwerp (Clerk)	9.30	Research "dual debtor" situation (relevant to Visteon's threats to stop shipment) (9.30).
06/24/09	M. Boyce (Of Counsel)	0.70	Review precedent Access Agreement (.40); phone call with J. Sgroi re applicable provisions (.30).
06/25/09	T. Sherick	0.50	Review A. Keith's summary side letter (.50).
06/25/09	T. Sherick	0.50	Review revised draft of Visteon Term Sheet (.50).
06/25/09	T. Sherick	1.50	Prepare for and participate in GM conference call to discuss GM's comments on Term Sheet (1.50).
06/25/09	T. Sherick	0.80	Further follow up call on Term Sheet with GM team on the side letter (.80).
06/25/09	T. Sherick	1.00	Review and revise global Term Sheet with comments from GM team (1.00).
06/25/09	T. Sherick	0.50	Finalize Term Sheet (.30); email to Visteon re same (.20).
06/25/09	T. Sherick	1.00	Prepare for and participate in conference call between GM and Visteon to review Term Sheet comments (1.00).

Date	Name	Hours	Description
06/25/09	T. Sherick	0.50	Review J. Sgroi's revised draft of side letter for Visteon (.50).
06/25/09	T. Sherick	0.30	Email side letter comments to J. Sgroi (.30).
06/25/09	T. Sherick	0.20	Review subsequent email exchange on Visteon (.20).
06/25/09	R. Weiss	0.40	Review comparison to Ford DIP term sheet and proposed sale agreement (.40).
06/25/09	R. Weiss	1.80	Prepare for and participate in GM team call to review draft agreements and formulate negotiating strategy (1.80).
06/25/09	R. Weiss	0.50	Prepare for and participate in portion of conference call with GM team re Visteon side letter (.50).
06/25/09	R. Weiss	0.20	Review draft side letter agreement (.20).
06/25/09	R. Weiss	0.60	Prepare for and participate in portion of GM and Visteon call (.60).
06/25/09	R. Weiss	0.80	Review revisions to Term Sheet and Side Agreement (.80).
06/25/09	R. Weiss	0.10	Consult with T. Sherick re status and further handling of Visteon revisions to agreements (.10).
06/25/09	R. Weiss	0.50	Review of scheduling email (.10); participate in further GM team conference call to revise Side Agreement (.40).
06/25/09	R. Weiss	0.20	Review multiple proposed revisions to sale agreement with Debtor (.20).
06/25/09	D. Linna, Jr.	0.40	Receive report from M. Van Antwerp regarding research where parties to dispute are both debtors and direct further research (.40).
06/25/09	J. Sgroi	6.20	Participate in weekly troubled supplier call (.10); review draft side letter (.30); review revised DIP term sheet (.30); conference call with GM team (1.50); revise DIP term sheet and side letter (.80); participate in call with Visteon re same (1.60); follow up with M. Fischer and S. Small re same (.20); follow up with C. Dubay re same (.10); further revise side letter (.40); phone call with GM team re same (.30); multiple emails with GM team re side letter and various changes (.30); further revise side letter (.20); email with Visteon's counsel re same (.10).
06/25/09	B. Lundberg (L.A.)	0.40	Revise Declaration Pursuant to Rule 2019 (.20); electronically file same (.20).
06/25/09	M. Van Antwerp (Clerk)	8.00	Research "dual debtor" situation (relevant to Visteon's

Date	Name	Hours	Description
			threats to stop shipment) (8.00).
06/25/09	M. Boyce (Of Counsel)	1.50	Began drafting Access and Security Agreement (1.50).
06/26/09	T. Sherick	1.00	Prepare for and participate in team conference call to review Visteon's objections (1.00).
06/26/09	T. Sherick	0.70	Follow up call with GM team re objections (.70).
06/26/09	T. Sherick	0.30	Follow up conference call with R. Weiss and M. Fischer to discuss the status of Visteon and next steps (.30).
06/26/09	R. Weiss	0.20	Review numerous email exchanges re status of negotiation and scheduling further calls (.20).
06/26/09	R. Weiss	0.90	Prepare for and participate in all customer call re status of negotiations (.90).
06/26/09	R. Weiss	0.10	Follow up call with M. Fischer and T. Sherick (.10).
06/26/09	R. Weiss	0.30	Meeting with D. Linna and M. Van Antwerp re research on violation of automatic stay by Visteon refusing to ship (.30).
06/26/09	R. Weiss	0.10	Draft email to T. Sherick and J. Sgroi re Access Agreement (.10).
06/26/09	R. Weiss	0.50	Prepare for and participate in all customer conference call (.50).
06/26/09	R. Weiss	0.10	Participate in conference call with M. Fischer and T. Sherick (.10).
06/26/09	D. Linna, Jr.	0.20	Confer with M. Van Antwerp with respect to research re application of Bankruptcy Code where both parties are debtors (.20).
06/26/09	D. Linna, Jr.	1.10	Review outline of cases and case highlights re same (1.10).
06/26/09	D. Linna, Jr.	0.50	Meet with M. Van Antwerp in preparation for meeting with R. Weiss re same (.50).
06/26/09	D. Linna, Jr.	0.10	Discussion with R. Weiss re status of negotiations and preparing pleadings (.10).
06/26/09	D. Linna, Jr.	0.20	Draft email to R. Weiss re GM automatic stay issue (.20).
06/26/09	D. Linna, Jr.	0.40	Update R. Weiss with respect to research where both parties are debtors and discuss litigation strategy (.40).
06/26/09	D. Linna, Jr.	0.40	Discussion with M. Van Antwerp with respect to drafting insert for brief re situation where both parties are debtors (.40).

Date	Name	Hours	Description
06/26/09	D. Linna, Jr.	0.40	Research re application of Bankruptcy Code under "dual debtor" scenario (.40).
06/26/09	J. Sgroi	1.40	Participate in all-customer call (.50); participate in second all-customer call (.90).
06/26/09	M. Van Antwerp (Clerk)	0.50	Conference with D. Linna to discuss "dual debtor" research (.30); review D. Linna's email to R. Weiss re potential automatic stay argument (.20).
06/26/09	M. Van Antwerp (Clerk)	0.50	Present "dual debtor" findings to R. Weiss with D. Linna (.50).
06/26/09	M. Van Antwerp (Clerk)	0.50	Confer with D. Linna re incorporation of the automatic stay argument into GM's Brief in Support of Motion for Temporary Restraining Order (.30); email to D. Linna re relevant case law same (.20).
06/26/09	M. Van Antwerp (Clerk)	6.00	Draft outline re "dual debtor" research (6.00).
06/26/09	M. Boyce (Of Counsel)	2.30	Continue drafting Access and Security Agreement (2.30).
06/27/09	T. Sherick	0.20	Conference call with J. Sgroi re status of Visteon and the Access Agreement (.20).
06/27/09	D. Linna, Jr.	0.10	Emails with J. Sgroi re GM's treatment of executory contracts with Visteon (.10).
06/27/09	D. Linna, Jr.	0.80	Confer with M. Van Antwerp with respect to automatic stay research and drafting insert for same (.40); phone calls with M. Van Antwerp re same (.40).
06/27/09	D. Linna, Jr.	1.80	Research jurisdictional issues relating to enforcement of automatic stay (1.80).
06/27/09	D. Linna, Jr.	1.80	Review and revise brief in support of injunction (1.00); review and revise insert re violation of automatic stay (.80).
06/27/09	D. Linna, Jr.	4.80	Research "dual debtor" issues and review cases re same (4.80).
06/27/09	J. Sgroi	1.90	Email correspondence with D. Linna re contract assumption issues with Visteon (.20); review and revise access and security agreement (1.60); email correspondence with R. Weiss and T. Sherick re same (.10).
06/27/09	M. Van Antwerp (Clerk)	3.50	Draft automatic stay insert for GM's Brief in Support of Motion for Temporary Restraining Order (3.20); phone call and email with D. Linna re same (.30).
06/27/09	M. Van Antwerp (Clerk)	3.00	Research jurisdictional issues relating to enforcement of automatic stay (3.00).

Date	Name	Hours	Description
06/27/09	M. Van Antwerp (Clerk)	1.80	Draft "balancing of equities" argument within Bildisco and Mirant discussion within GM's Brief in Support of Motion for Temporary Restraining Order (1.80).
06/27/09	M. Van Antwerp (Clerk)	0.50	Draft footnote addressing jurisdictional issues (.50).
06/28/09	R. Weiss	0.20	Conference call with T. Sherick and J. Sgroi re Access Agreement and preparation for negotiations with Visteon (.20).
06/28/09	R. Weiss	0.30	Review draft Access Agreement (.20); exchange email with J. Sgroi re changes to same (.10).
06/28/09	R. Weiss	0.30	Review D. Linna's memo and attached revised brief re motion for injunctive relief (.30).
06/28/09	R. Weiss	0.10	Draft email to L. Buonomo and D. Linna re motion for injunctive relief (.10).
06/28/09	R. Weiss	0.10	Phone call with T. Sherick re preparation for negotiation meeting with Visteon and other customers (.10).
06/28/09	D. Linna, Jr.	0.50	Exchange emails with R. Weiss re litigation strategy (.50).
06/28/09	D. Linna, Jr.	0.20	Briefly review Chrysler's complaint and motion for injunctive relief (.20).
06/28/09	D. Linna, Jr.	1.10	Research re jurisdiction to enforce automatic stay (1.10).
06/28/09	J. Sgroi	0.90	Phone call with R. Weiss and T. Sherick (.20); revise access agreement (.20); email correspondence with Customer group (.20); email correspondence with D. McKean re customer meeting (.10); email correspondence with K. Andrews re agenda for meeting and status of negotiations (.10); email correspondence with M. Fisher and R. Weiss (.10).
06/29/09	T. Sherick	0.30	Review various emails re status of DIP Term Sheet (.30).
06/29/09	T. Sherick	0.10	Follow up call with R. Weiss re status and staffing of leasing (.10).
06/29/09	R. Weiss	0.10	Exchange email with M. Freedlander (.10).
06/29/09	R. Weiss	0.10	Phone call with counsel for Visteon re continuance; draft email to T. Sherick; review confirmation email (.10).
06/29/09	R. Weiss	0.30	Meeting with Chrysler representatives (.30).
06/29/09	R. Weiss	0.10	Phone call with J. Plemmons, counsel for Visteon, re continuance of objections to next hearing date (.10).

Date	Name	Hours	Description
06/29/09	R. Weiss	0.20	Phone call with C. Dubay of GM legal staff re status and strategy (.20).
06/29/09	R. Weiss	0.20	Review supplement to motion re paying certain prepetition wage claims and benefits and related pleadings and exhibits (.20).
06/29/09	R. Weiss	0.30	Review draft Chrysler injunctive pleadings (.30).
06/29/09	R. Weiss	0.10	Consult with D. Linna re strategy for drafting motion for injunctive relief (.10).
06/29/09	J. Kuriakuz	0.30	Review and analyze a brief in support of a temporary restraining order and preliminary injunction (.30).
06/29/09	J. Kuriakuz	4.70	Research jurisdictional issues related to enforcement of an automatic stay where both parties are debtors (4.70).
06/29/09	D. Linna, Jr.	1.10	Review Chrysler complaint and motion for TRO (1.10).
06/29/09	D. Linna, Jr.	0.30	Draft email analysis of same and proposed revisions to GM papers (.30).
06/29/09	D. Linna, Jr.	1.40	Review cases re jurisdiction to enforce automatic stay (1.40).
06/29/09	D. Linna, Jr.	0.30	Review Visteon objection to GM assumption and assignment and sale (.30).
06/29/09	D. Linna, Jr.	2.10	Prepare for and participate in meetings and phone conference with Chrysler's and Nissan's counsel re litigation and negotiating strategy (2.10).
06/29/09	D. Linna, Jr.	0.50	Conferences with J. Kuriakuz re automatic stay research and litigation strategy (.50).
06/29/09	D. Linna, Jr.	1.50	Revise Verified Complaint (1.50).
06/29/09	D. Linna, Jr.	0.10	Conference with J. Sgroi re Verified Complaint (.10).
06/29/09	D. Linna, Jr.	0.30	Phone call with Chrysler's counsel re litigation strategy and Visteon's responses to request for assurances (.30).
06/29/09	D. Linna, Jr.	0.10	Second phone call with Chrysler's counsel to discuss litigation strategy (.10).
06/29/09	D. Linna, Jr.	0.20	Discussions with R. Weiss re litigation strategy (.20).
06/29/09	J. Sgroi	5.10	Phone call with K. Andrews (.10); confer with R. Weiss re meeting (.10); review supplemental order for use of cash collateral (.20); participate in all-customer meeting (.90); participate in GM-Chrysler meeting (1.20); participate in GM team call (.30); participate in second GM-Chrysler meeting (.50); participate in portion of litigation call with Chrysler and Nissan (.40); draft email to Visteon's and Ford's counsels (.40); confer

Date	Name	Hours	Description
			with D. Linna re preliminary injunction pleadings (.30); review Chrysler independent customer DIP proposal (.30); email correspondence with M. Fischer re legal strategy (.20); email correspondence with GM team (.20).
06/30/09	R. Weiss	0.10	Review Visteon's proposal re wind down expense (.10).
06/30/09	R. Weiss	0.30	Revise Complaint (.20); conference call with M. Sgroi and D. Linna re concerns and comments to same (.10).
06/30/09	R. Weiss	0.80	Prepare for and participate in conference call with GM/Visteon respectful teams (.80).
06/30/09	R. Weiss	0.40	Conference call with GM team re status of negotiations and Visteon side agreement and strategy (.40).
06/30/09	R. Weiss	0.10	Review multiple exchange of emails (.10).
06/30/09	R. Weiss	0.10	Phone call with J. Sgroi re status of hearing on extended use of cash collateral (.10).
06/30/09	R. Weiss	0.30	Review revised Complaint (.30).
06/30/09	J. Kuriakuz	5.30	Research jurisdictional issues related to enforcement of an automatic stay where both parties are debtors (5.30).
06/30/09	D. Linna, Jr.	2.60	Review and revise Verified Complaint (2.10); review related documents re same (.50).
06/30/09	D. Linna, Jr.	0.30	Conferences with J. Sgroi re revisions to Verified Complaint (.30).
06/30/09	D. Linna, Jr.	0.70	Prepare for and participate in phone conference with Chrysler's counsel re litigation strategy (.70).
06/30/09	D. Linna, Jr.	2.00	Review and revise brief in support of motion for preliminary injunction (2.00).
06/30/09	D. Linna, Jr.	0.40	Confer with J. Kuriakuz re preliminary injunction research (.20); emails with J. Kuriakuz re same (.20).
06/30/09	D. Linna, Jr.	0.20	Second phone call with Chrysler's counsel re litigation strategy (.20).
06/30/09	D. Linna, Jr.	0.20	Phone call with R. Weiss and J. Sgroi re revisions to Verified Complaint and litigation strategy (.20).
06/30/09	D. Linna, Jr.	0.30	Additional revisions to Verified Complaint (.30).
06/30/09	D. Linna, Jr.	0.20	Emails with Chrysler's counsel re Visteon motion to use cash collateral (.20).
06/30/09	D. Linna, Jr.	0.20	Review emails from J. Sgroi re Visteon's response to GM's request for assurances (.20).
06/30/09	J. Sgroi	6.00	Phone call with M. Fischer and K. Andrews (.20);

Date	Name	Hours	Description
			confer with D. Linna (.20); phone call with R. Weiss re strategy (.20); review and revise TRO/preliminary injunction pleadings (.50); phone call with Chrysler counsel (.20); further discussions with D. Linna (.20); email correspondence with GM team (.20); email correspondence with Visteon's counsel (.20); phone call with J. Mazza, Visteon's counsel (.30); further emails with GM team (.20); phone call with R. Weiss re update (.10); review Visteon revised DIP term sheet (.30); phone conference with Visteon team re side letter and DIP term sheet (1.60); follow up call with GM team (.40); conference call with Chrysler team re DIP term sheet (1.00); follow up call and email correspondence with K. Andrews (.10); email correspondence with K. Andrews (.10).

Total Hours and Fees

404.50

\$126,617.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.60	475.00	285.00
Schermerhorn, Gregory R.	5.00	340.00	1,700.00
Sherick, Tricia A.	77.90	370.00	28,823.00
Weiss, Robert B.	65.20	565.00	36,838.00
Grimm, David E.	5.10	195.00	994.50
Keith, Adam K.	3.80	210.00	798.00
Kuriakuz , John P.	47.10	210.00	9,891.00
Linna Jr., Daniel W.	68.40	265.00	18,126.00
Sgroi, Joseph R.	82.60	240.00	19,824.00
Lundberg, Brenda E. (Paralegal)	0.40	170.00	68.00
Van Antwerp, Melanie	38.10	170.00	6,477.00
Gable, Kineret A. (Librarian)	2.50	185.00	462.50
Webster, Patricia (Librarian)	0.70	185.00	129.50
Boyce, Marcia Bennett	7.10	310.00	2,201.00

Total Hours and Fees

404.50

\$126,617.50

TROUBLED SUPPLIER - BROWN CORPORATION OF AMERICA - Matter # 118088

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$850.50

TIME DETAIL

Date	Name	Hours	Description
06/08/09	R. Weiss	0.10	Phone call with R. Diehl re troubled supplier Brown Co. (.10).
06/11/09	R. Weiss	0.10	Participate in weekly troubled supplier call with GM team re Brown (.10).
06/24/09	R. Weiss	0.10	Exchange email with D. McKean re Brown threatening to stop shipping (.10).
06/24/09	R. Weiss	0.10	Multiple exchange of emails with M. Fischer and D. Baty re new matter (.10).
06/24/09	R. Weiss	0.50	Prepare for and participate in conference call with GM team re new matter (.50).
06/24/09	A. Silver	0.50	Participate in GM only call (.50).
06/29/09	A. Silver	0.70	Prepare for and participate in conference call with GM and Brown (.70).
Total Hours and Fees		2.10	<u>\$850.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Weiss, Robert B.	0.90	565.00	508.50
Silver, Aaron M.	1.20	285.00	342.00
Total Hours and Fees	2.10		<u>\$850.50</u>

TROUBLED SUPPLIER - WEBER MANUFACTURING - Matter # 118836

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$13,989.00

TIME DETAIL

Date	Name	Hours	Description
06/03/09	R. Weiss	0.10	Phone call with M. Gruskin re stay proceedings for Weber litigation (.10).
06/04/09	M. Stern	0.30	Analysis and discussion of stay issues re Weber litigation (.30).
06/05/09	A. Kochenderfer	3.50	Research re applicability of automatic stay (3.30); draft correspondence to M. Stern re same (.20).
06/08/09	A. Kochenderfer	6.30	Research re whether counterclaims are stayed (5.50); conferences with M. Stern re same (.30); draft correspondence to M. Stern and R. Weiss re same (.50).
06/09/09	A. Kochenderfer	3.50	Research re applicability of stay (2.80); draft memorandum re same (.50); review correspondence received from L. Buonomo and M. Stern re same (.20).
06/10/09	A. Kochenderfer	4.30	Research re jurisdictional and automatic stay issues (3.50); phone call with D. Sharkey re extension to file answer and related issues (.20); draft correspondence to L. Buonomo re same (.10); review file and notes describing factual background of litigation (.50).
06/11/09	A. Kochenderfer	4.30	Research re jurisdiction and necessary parties (2.50); conference with M. Stern re status of case (.30); review file containing notes to prepare correspondence to opposing counsel re next steps (1.50).
06/16/09	A. Kochenderfer	1.00	Draft correspondence to L. Buonomo re GM Mexico (.10); research re jurisdiction (.90).
06/17/09	M. Stern	0.70	Review e-mail re Weber suit (.10); analysis of stay and jurisdictional issues (.50); review status and alternatives (.10).
06/17/09	A. Kochenderfer	1.20	Conference with M. Stern re next steps in case (.50); research re potential methods for excluding GM Mexico from litigation (.70).
06/18/09	M. Stern	0.20	Review correspondence to Weber's counsel (.20).
06/19/09	M. Stern	0.50	Attention to issues re Answer and discovery in Weber lawsuit (.50).
06/19/09	A. Kochenderfer	2.20	Conferences wiht R. Weiss and M. Stern re strategy in

Date	Name	Hours	Description
			case (.50); research re exclusion of GM Mexico (1.70).
06/22/09	A. Kochenderfer	2.40	Phone call with L. Buonomo re status of case (.30); conference with M. Stern re same (.20); research re background of case (1.90).
06/23/09	A. Kochenderfer	4.20	Review file in connection with preparation of Answer and development of case strategy (4.20).
06/24/09	A. Kochenderfer	4.00	Review file and all purchase orders re litigation (4.00).
06/25/09	A. Kochenderfer	4.90	Conference with C. Seymour re jurisdiction (.50); research re same (.30); review file to create case strategy (4.10).
06/25/09	C. Seymour (Clerk)	2.30	Research diversity jurisdiction for A. Kochenderfer (2.30).
06/26/09	A. Kochenderfer	1.60	Review file in connection with developing case strategy (1.60).
06/29/09	A. Kochenderfer	0.40	Review file in preparation for filing Answer (.40).
06/29/09	C. Seymour (Clerk)	5.50	Research diversity jurisdiction over foreign parties for A. Kochenderfer (5.50).
06/30/09	A. Kochenderfer	1.00	Research re jurisdiction (1.00).
Total Hours and Fees		54.40	<u>\$13,989.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Stern, Mark A.	1.70	455.00	773.50
Weiss, Robert B.	0.10	565.00	56.50
Kochenderfer, Adam L.	44.80	265.00	11,872.00
Seymour, Clara L.	7.80	165.00	1,287.00
Total Hours and Fees	54.40		<u>\$13,989.00</u>

TROUBLED SUPPLIER - PLASTECH LITIGATION - Matter # 119276

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$185.50

TIME DETAIL

Date	Name	Hours	Description
06/05/09	A. Kochenderfer	0.50	Draft notice of stay proceedings in HS Die litigation (.30); draft same in PMT litigation (.20).
06/24/09	A. Kochenderfer	0.20	Phone conference with opposing counsel re scheduling conference and related aspects of litigation (.20).

Total Hours and Fees 0.70 \$185.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Kochenderfer, Adam L.	0.70	265.00	185.50

Total Hours and Fees 0.70 \$185.50

TROUBLED SUPPLIER - WINDSOR MOLD & STAMP - Matter # 119277

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$210.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Silver	0.50	Revise Amendment to Escrow Agreement (.50).
06/04/09	K. Yourchock	0.20	Revise amended escrow agreement (.20).
06/08/09	A. Silver	0.10	Email to M. Fischer re lost tool (.10).
Total Hours and Fees		0.80	<u>\$210.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	0.60	285.00	171.00
Yourchock, Kimberly A.	0.20	195.00	39.00
Total Hours and Fees	0.80		<u>\$210.00</u>

TROUBLED SUPPLIER - NIAGARA MACHINE PRODUCTS - Matter # 120238

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$285.00

TIME DETAIL

Date	Name	Hours	Description
06/04/09	D. Baty, Jr.	0.30	Team call to discuss sale issues, next steps and closing estate (.30).
06/23/09	D. Baty, Jr.	0.30	Phone call with J. Grout and A. Rutman re payment of rent to Court Holdings and related wind down issues (.30).

Total Hours and Fees 0.60 \$285.00

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.60	475.00	285.00

Total Hours and Fees 0.60 \$285.00

TROUBLED SUPPLIER - FLUID ROUTING SOLUTIONS, INC. - Matter # 121665

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,140.00

TIME DETAIL

Date	Name	Hours	Description
06/02/09	A. Silver	0.50	Phone call with J. Carney re payment expedited terms and UST program (.50).
06/04/09	A. Silver	0.20	Participate in weekly GM troubled supplier call re status (.20).
06/10/09	A. Silver	0.20	Phone call with J. Carney re request to expedite payable (.20).
06/10/09	A. Silver	0.10	Respond to inquiry from call center (.10).
06/11/09	A. Silver	0.10	Email with D. Adams re executory contracts (.10).
06/11/09	A. Silver	0.20	Review revised Trade Agreement (.20).
06/12/09	A. Silver	0.20	Phone call with E. Carlson re review of Accommodation Agreement (.20).
06/12/09	A. Silver	0.20	Review Motion to Sell Real Property (.20).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call re status (.10).
06/25/09	A. Silver	0.40	Review proposed distribution (.40).
06/25/09	A. Silver	0.20	Phone call with P. Goy re proposed distribution (.20).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call re status (.10).
06/29/09	A. Silver	0.20	Prepare for all Customer conference call (.20).
06/29/09	A. Silver	0.70	Participate in conference call regarding final accounting and distribution (.70).
06/29/09	A. Silver	0.40	Phone call with P. Goy re interim distribution analysis (.40).
06/30/09	A. Silver	0.20	Review revision to proposed distribution (.20).
Total Hours and Fees		4.00	<u>\$1,140.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	4.00	285.00	1,140.00
Total Hours and Fees	4.00		<u>\$1,140.00</u>

TROUBLED SUPPLIER - COMMERCIAL ALLOYS CORPORATION - Matter # 122176

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$113.00

TIME DETAIL

Date	Name	Hours	Description
06/05/09	R. Weiss	0.20	Review of Commercial Alloy pleadings re sale (.20).

Total Hours and Fees 0.20 \$113.00

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Weiss, Robert B.	0.20	565.00	113.00

Total Hours and Fees 0.20 \$113.00

TROUBLED SUPPLIER - CASTINGS INTERNATIONAL, INC. - Matter # 122234

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$525.00

TIME DETAIL

Date	Name	Hours	Description
06/04/09	D. Baty, Jr.	0.30	Team call re resourcing status (.30).
06/07/09	K. Yourchock	0.50	Review monitor's report for extension of the automatic stay re Burlington (.50).
06/11/09	D. Baty, Jr.	0.20	Phone call with S. Garcia and L. Hartman re exit strategy, terms of agreement with purchaser (.20).
06/11/09	D. Baty, Jr.	0.20	Review sale orders (.10); email to GM team re same (.10).
06/15/09	D. Baty, Jr.	0.10	Review letter from purchaser and respond to questions from S. Garcia (.10).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team call status report (.10).
Total Hours and Fees		1.40	<u>\$525.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.90	475.00	427.50
Yourchock, Kimberly A.	0.50	195.00	97.50
Total Hours and Fees	1.40		<u>\$525.00</u>

TROUBLED SUPPLIER - PRECISION PARTS INTL - Matter # 122347

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$48.00

TIME DETAIL

Date	Name	Hours	Description
06/04/09	J. Sgroi	0.20	Participate in weekly troubled supplier call re PPI (.20).

Total Hours and Fees **0.20** **\$48.00**

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Sgroi, Joseph R.	0.20	240.00	48.00

Total Hours and Fees **0.20** **\$48.00**

TROUBLED SUPPLIER - SKD AUTOMOTIVE GROUP - Matter # 122428

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$256.50

TIME DETAIL

Date	Name	Hours	Description
06/05/09	A. Silver	0.20	Email exchanges with M. Caporicci re payment for escrow (.20).
06/09/09	A. Silver	0.10	Review multiple email exchanges between D. Murray and M. Caporicci re severance escrow payments (.10).
06/11/09	A. Silver	0.60	Review Order Appointing Receiver (.60).
Total Hours and Fees		0.90	<u>\$256.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	0.90	285.00	256.50
Total Hours and Fees	0.90		<u>\$256.50</u>

TROUBLED SUPPLIER - CHECKER MOTOR - Matter # 122935

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$4,104.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Silver	0.60	Lengthy phone conference call with J. DeSousa re tooling issues (.60).
06/01/09	A. Silver	0.60	Revise Tooling Agreement (.60).
06/02/09	A. Silver	0.50	Review critical vendor order (.20); multiple email exchanges with M. Fischer and J. DeSousa re critical vendor order (.30).
06/03/09	A. Silver	0.40	Draft lengthy email to GM team re status of sale and tooling issues (.40).
06/03/09	A. Silver	0.30	Analyze asset agreement re inventory purchase (.30).
06/03/09	A. Silver	0.30	Phone call with C. Grossman re status of tooling and sale hearing (.30).
06/03/09	A. Silver	0.20	Review of Stipulation to approve tooling agreement (.20).
06/04/09	A. Silver	0.20	Participate in GM team only conference call re same (.20).
06/04/09	A. Silver	0.30	Phone call with B. Zainea re tooling letter (.30).
06/04/09	A. Silver	0.30	Draft email to B. Zainea re GM authority to tooling agreement (.30).
06/04/09	A. Silver	0.20	Phone call with C. Grossman re status (.20).
06/04/09	A. Silver	0.40	Participate in GM only conference call re status (.40).
06/05/09	A. Silver	0.60	Participate in GM team only conference call re in-sourcing business (.60).
06/05/09	A. Silver	0.20	Participate in additional GM team only conference call re in-sourcing business (.20).
06/05/09	A. Silver	0.20	Participate in GM team call re finalizing tooling agreement (.20).
06/05/09	A. Silver	0.80	Review of multiple objections to sale (.80).
06/05/09	A. Silver	0.30	Phone call with C. Grossman re review of tooling schedule (.30).
06/06/09	A. Silver	0.20	Phone call with C. Grossman re sale process and

Date	Name	Hours	Description
			research (.20).
06/09/09	A. Silver	2.50	Attend auction and sale hearing (2.50).
06/09/09	A. Silver	1.50	Travel from Grand Rapids re sale hearing (1.50).
06/09/09	A. Silver	0.20	Phone call with J. Fischer re AZ Asset Purchase Agreement (.20).
06/09/09	A. Silver	1.50	Travel to Grand Rapids for sale hearing (1.50).
06/10/09	A. Silver	0.40	Draft summary to GM team of sale hearing (.40).
06/10/09	A. Silver	0.50	Review proposed order (.50).
06/11/09	A. Silver	0.20	Participate in weekly GM troubled supplier call re status (.20).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call re status (.10).
06/24/09	A. Silver	0.20	Email exchange with J. DeSousa re Walker tooling agreement execution (.20).
06/29/09	A. Silver	0.20	Review email from J. DeSousa re permitted tooling setoff (.20).
06/30/09	A. Silver	0.30	Review tool lien waiver (.30).
06/30/09	A. Silver	0.20	Phone call with J. DeSousa re tool lien waiver (.20).
Total Hours and Fees		14.40	<u>\$4,104.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	14.40	285.00	4,104.00
Total Hours and Fees	14.40		<u>\$4,104.00</u>

TROUBLED SUPPLIER - AB AUTOMOTIVE - Matter # 123146

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$855.00

TIME DETAIL

Date	Name	Hours	Description
06/26/09	A. Silver	0.30	Phone call with A. Spinelli re Loan and Security Agreement for capital equipment purchase (.30).
06/26/09	A. Silver	1.00	Review and revise Loan and Security Agreement (1.00).
06/26/09	D. Grimm	0.20	Draft Bill of Sale re vendor sale of assets (.20).
06/26/09	D. Grimm	0.30	Draft Capital Expenditure Note re vendor sale of assets (.30).
06/26/09	D. Grimm	1.40	Draft Loan and Security Agreement re vendor sale of assets (1.40).
06/29/09	A. Silver	0.40	Participate in GM only call with K. Graham and A. Spinelli re transaction structure (.40).
Total Hours and Fees		3.60	<u>\$855.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	1.70	285.00	484.50
Grimm, David E.	1.90	195.00	370.50
Total Hours and Fees	3.60		<u>\$855.00</u>

TROUBLED SUPPLIER - SOLUS MANUFACTURING - Matter # 123147

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$500.50

TIME DETAIL

Date	Name	Hours	Description
06/11/09	R. Weiss	0.10	Participate in weekly supplier call with GM team (.10).
06/17/09	F. Gorman	0.30	Review update from Canadian counsel (.30).
06/19/09	F. Gorman	0.20	Review litigation plan from Thorton Grout (.20).
06/19/09	F. Gorman	0.70	Participate in GM Team conference call re status of litigation and next steps (.70).
Total Hours and Fees		1.30	<u>\$500.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	1.20	370.00	444.00
Weiss, Robert B.	0.10	565.00	56.50
Total Hours and Fees	1.30		<u>\$500.50</u>

TROUBLED SUPPLIER - LEN INDUSTRIES - Matter # 123148

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$2,180.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	M. Taigman	0.30	Review comments to Len Industries Comerica Account Control Agreement (.20); various emails re same (.10).
06/02/09	M. Taigman	0.10	Revise and circulate Len Industries Account Control Agreement (.10).
06/19/09	M. Taigman	0.10	Phone call with M. Rowland re account control agreement issues (.10).
06/22/09	M. Taigman	0.20	Review materials in preparation for team conference call (.20).
06/22/09	M. Taigman	0.70	GM team conference call (.70).
06/22/09	S. Drucker	0.30	Review emails re Len funding gap issues (.30).
06/22/09	S. Drucker	0.80	Participate in GM team call re Len, problems with cash needs (.80).
06/22/09	S. Drucker	0.30	Review updated Len financial analysis (.30).
06/23/09	D. Baty, Jr.	0.10	Consult with S. Drucker re exit strategy (.10).
06/23/09	M. Taigman	0.20	Phone call with M. Rowland in preparation for GM team update call (.20).
06/23/09	M. Taigman	0.30	Review existing documents in preparation for GM team call (.30).
06/23/09	M. Taigman	0.80	GM team update call (.80).
06/23/09	M. Taigman	0.30	Phone call with S. Drucker to review background and strategy in preparation for GM team update call (.30).
06/23/09	S. Drucker	0.70	Review Len Accommodation and Access Agreements (.50); confer with D. Baty re strategy (.20).
06/23/09	S. Drucker	0.90	Prepare for and participate in GM team call re Len Industries performance to metrics (.90).
06/28/09	M. Taigman	0.20	Review trade agreement comments (.20).
06/28/09	M. Taigman	0.10	Emails with S. Drucker and M. Rowland re status (.10).
06/30/09	S. Drucker	0.10	Review email from R. Gupta re approval of revisions to Len Industries Trade Agreement (.10).

Date	Name	Hours	Description
06/30/09	S. Drucker	0.30	Phone call to counsel for Len Industries re proposed revisions to Trade Agreement (.30).
06/30/09	S. Drucker	0.10	Phone call with P. Bolton re Len Industries Trade Agreement (.10).
06/30/09	S. Drucker	0.20	Email to P. Bolton re Len Industries Trade Agreement revisions (.20).
06/30/09	S. Drucker	0.10	Phone call to P. Bolton re Len Industries Trade Agreement revisions (.10).
Total Hours and Fees		7.20	<u>\$2,180.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.10	475.00	47.50
Taigman, Michelle	3.30	370.00	1,221.00
Drucker, Seth A.	3.80	240.00	912.00
Total Hours and Fees	7.20		<u>\$2,180.50</u>

TROUBLED SUPPLIER - IMAGEPOINT, INC. - Matter # 123433

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$10,894.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	K. Yourchok	0.50	ImagePoint call with GM team re open issues and next steps as to DI litigation and open FI issues (.50).
06/03/09	K. Yourchok	0.40	Phone call with J. Weinberg re DI setoff reconciliation (.30); correspondence with L. Sunshine re response to DI complaint (.10).
06/03/09	K. Yourchok	0.50	Review ImagePoint docket (.10); draft correspondence with GM team re DI litigation (.20); correspondence with T. McAdams re same (.20).
06/04/09	D. Baty, Jr.	0.40	Phone call with K. Larson re status of DI litigation (.20); response from T. McAdams re same (.20).
06/04/09	D. Baty, Jr.	0.10	Confer with R. Jackson re litigation by Debtor (.10).
06/04/09	R. Jackson	0.30	Correspondence re lien issues, potential actions, strategy (.20); confer with Baty re same (.10).
06/05/09	R. Jackson	0.50	Discussion with J. Weinberg of BBK re basis for setoffs and counterclaims by GM-DI (.50).
06/05/09	R. Jackson	1.20	Draft letter to ImagePoint's counsel re GM-DI's setoffs and counterclaims (1.20).
06/05/09	R. Jackson	0.40	Review and respond to correspondence from ImagePoint's counsel re assertions of liens (.40).
06/05/09	R. Jackson	0.40	Review BBK analysis of amounts owed (.40).
06/05/09	R. Jackson	1.00	Prepare rough draft of Answer and Affirmative Defenses (1.00).
06/05/09	R. Jackson	0.50	Conference call with K. Larson, J. Williams, L. Sunshine, BBK re strategy as it relates to ImagePoint (.50).
06/05/09	R. Jackson	0.30	Review motion to convert the ImagePoint bankruptcy proceeding back to Chapter 7 (.30).
06/05/09	K. Yourchok	0.70	Phone call with J. Weinberg re DI exposure reconciliation (.70).
06/07/09	K. Yourchok	0.50	Review letter to ImagePoint's counsel re DI setoffs (.50).

Date	Name	Hours	Description
06/08/09	D. Baty, Jr.	0.10	Review draft letter re GM-DI claims and email re same (.10).
06/08/09	R. Jackson	2.80	Revise draft letter to ImagePoint re GM-DI's setoffs and counterclaims (2.80).
06/08/09	R. Jackson	0.20	Correspondence to J. Williams re draft letter to ImagePoint on GM-DI's setoffs and counterclaims (.20).
06/08/09	R. Jackson	0.20	Revise draft Answer and Affirmative Defenses (.20).
06/08/09	R. Jackson	1.70	Draft Counterclaim against ImagePoint (1.70).
06/08/09	R. Jackson	0.20	Correspondence re draft letter to ImagePoint (.20).
06/09/09	R. Jackson	0.20	Discussion with J. Weinberg (BBK) re factual basis for GM-DI's claims (.20).
06/09/09	R. Jackson	0.70	Revise and finalize letter to ImagePoint's counsel (.70).
06/09/09	R. Jackson	0.20	Memo to J. Williams at General Motors re revised letter to ImagePoint (.20).
06/09/09	K. Yourchok	0.70	Review answer and counterclaim in preparation for GM team call (.20); participate in GM team call (.50).
06/10/09	R. Jackson	0.50	Revise draft Answer, Affirmative Defenses, and Counterclaim (.50).
06/10/09	R. Jackson	0.10	Memo to J. Williams of General Motors re draft Answer, Affirmative Defenses and Counterclaim (.10).
06/11/09	D. Baty, Jr.	0.20	Memo to GM team re recommendations for trust funds (.20).
06/11/09	D. Baty, Jr.	0.10	Review and provide comments on draft Answer and Counterclaim (.10).
06/11/09	D. Baty, Jr.	0.30	Brief research re trust funds and whether they are property of the estate (.30).
06/11/09	R. Jackson	0.20	Review memo from J. Weinberg (BBK) re his comments on the draft Counterclaim (.20).
06/11/09	R. Jackson	0.20	Memo to J. Williams of General Motors and others re potential modifications to the Counterclaim (.20).
06/11/09	R. Jackson	0.20	Review memo from J. Williams of General Motors re his comments on the draft Answer and Counterclaim (.20).
06/11/09	R. Jackson	1.20	Revise Counterclaim and add warranty claims (1.20).
06/11/09	K. Yourchok	0.50	ImagePoint call re open issues (.50).
06/11/09	K. Yourchok	0.10	Confer with K Graham re release of funds from GM-FI

Date	Name	Hours	Description
			and GM-DI trusts (.10).
06/11/09	K. Yourchok	0.10	Correspondence with D. Baty re release of funds from GM-FI and GM-DI trusts (.10).
06/12/09	D. Baty, Jr.	0.10	Review and respond to emails re dealer objections to settlements (.10).
06/12/09	R. Jackson	0.50	Review letter from ImagePoint's counsel re GM-DI's offsets and setting forth a settlement proposal (.50).
06/12/09	R. Jackson	0.40	Revise Counterclaim against ImagePoint to insert additional facts (.40).
06/12/09	R. Jackson	0.20	Draft motion to appear pro hac vice and accompanying Order (.20).
06/12/09	R. Jackson	0.20	Memo to J. Williams at General Motors re revised Counterclaim and ImagePoint's settlement proposal (.20).
06/15/09	R. Jackson	0.50	Conference call with J. Williams of General Motors and others re responding to ImagePoint's settlement offer and motion to convert case back to Chapter 7 (.50).
06/15/09	K. Yourchok	2.00	Prepare and participate in ImagePoint bankruptcy hearing (2.00).
06/15/09	K. Yourchok	0.40	Participate in GM team call re adversary proceeding and hearing (.40).
06/19/09	K. Yourchok	0.50	GM team call regarding open issues with litigation (.50).
06/22/09	K. Yourchok	0.10	Phone call with L. Sunshine re lien against DI dealer and FI adversary proceeding filed by ImagePoint (.10).
06/22/09	K. Yourchok	0.30	Review notice of lien and adversary proceeding filed in ImagePoint bankruptcy (.30).
06/22/09	K. Yourchok	0.10	Email to D. Baty re rejection of ImagePoint contracts (.10).
06/23/09	D. Baty, Jr.	0.20	Review pleadings re FI settlement, suits vs. dealers (.10); update emails re GM claims (.10).
06/23/09	R. Jackson	0.30	Review correspondence from J. Weinberg of BBK re lien filings (.30).
06/23/09	K. Yourchok	0.50	Review docket for relevant pleadings in preparation for tomorrow's hearing (.30); correspondence with GM team re same (.20).
06/23/09	L. Provenzano (L.A.)	0.40	Phone calls with court re appearance of K. Yourchok (.20); review pleadings re same (.20).

Date	Name	Hours	Description
06/24/09	R. Jackson	0.30	Review memo from L. Sunshine at General Motors re lien recorded by ImagePoint and related issues (.30).
06/24/09	R. Jackson	0.40	Review memo from J. Weinberg at BBK re strategy in dealing with ImagePoint (.40).
06/24/09	R. Jackson	0.20	Review memo from L. Sunshine at General Motors re addition lien recorded by ImagePoint (.20).
06/24/09	R. Jackson	0.70	Participate in conference call with J. Williams and L. Sunshine at General Motors re strategy, etc. and the liens filed by ImagePoint (.70).
06/24/09	K. Yourchok	0.20	Correspondence with A. Zeleney re lien window for maintenance vendors (.20).
06/24/09	K. Yourchok	0.80	Participate in GM team conference call with J. Weinberg, L. Sunshine, J. Williams and R. Jackson re open issues (.80).
06/26/09	K. Yourchok	0.50	Draft blanket release for Apollo Sign & Light (.30); correspondence with A. Zeleney re same (.10); confer with S. Drucker re changes to same (.10).
06/29/09	R. Jackson	0.40	Review email from J. Weinberg re the bankruptcy trustee and threats of suit vs. dealers (.40).
06/29/09	R. Jackson	0.40	Phone calls to potential local counsel in Knoxville, Tennessee, including background on Judge and handling of adversary proceedings (.40).
06/30/09	R. Jackson	0.30	Review memo from J. Williams at General Motors re strategy as it relates to ImagePoint (.30).
06/30/09	R. Jackson	0.20	Memo to J. Williams at General Motors re the Trustee for ImagePoint (.20).
Total Hours and Fees		29.50	<u>\$10,894.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	1.50	475.00	712.50
Jackson, Robert M.	18.20	455.00	8,281.00
Yourchock, Kimberly A.	9.40	195.00	1,833.00
Provenzano, Lee Ann (Paralegal)	0.40	170.00	68.00
Total Hours and Fees	29.50		<u>\$10,894.50</u>

TROUBLED SUPPLIER - ADVANCED ACCESSORY SYSTEMS LLC - Matter # 123676

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$237.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	D. Baty, Jr.	0.30	Emails re patent assignment (.10); phone call to D. Kayes re same (.20).
06/08/09	D. Baty, Jr.	0.10	Phone call with K. Marra re patent assignment (.10).
06/19/09	D. Baty, Jr.	0.10	Review proposed letter agreement with Ableco re payment of participation (.10).
Total Hours and Fees		0.50	<u>\$237.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.50	475.00	237.50
Total Hours and Fees	0.50		<u>\$237.50</u>

TROUBLED SUPPLIER - ENTERPRISE AUTOMOTIVE - Matter # 123751

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$313.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	A. Silver	0.40	Review of Accommodation Agreement (.40).
06/02/09	A. Silver	0.20	Email to K. Graham re Accommodation Agreement (.20).
06/02/09	A. Silver	0.20	Review of email from D. Wolcott re sale of GM tooling (.20).
06/09/09	A. Silver	0.10	Review multiple emails between D. Wolcott and K. Graham re sale of tooling at Leon Scott facility (.10).
06/09/09	A. Silver	0.20	Draft multiple emails to D. Wolcott re tooling at Leon Scott facility (.20).
Total Hours and Fees		1.10	<u>\$313.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	1.10	285.00	313.50
Total Hours and Fees	1.10		<u>\$313.50</u>

TROUBLED SUPPLIER - ALERIS INTERNATIONAL, INC. - Matter # 123792

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,393.00

TIME DETAIL

Date	Name	Hours	Description
06/12/09	S. Drucker	0.10	Review information on Aleris Proof of Claim, confer with J. Kuriakuz (.10).
06/12/09	J. Kuriakuz	0.20	Draft proof of claim (.20).
06/15/09	S. Drucker	0.10	Research amounts owing for completion of GM's proof of claim (.10).
06/15/09	J. Kuriakuz	0.20	Revise proof of claim (.20).
06/17/09	F. Gorman	0.30	Review correspondence from M. Fisher re Aleris bankruptcy and aluminum bailment issues (.30).
06/17/09	F. Gorman	0.30	Email correspondence to GM re bailment issues in Aleris bankruptcy and risks associated with GM-owned inventory in Aleris' possession (.30).
06/17/09	F. Gorman	0.60	Consult with A. Keith re legal research for Aleris on inventory bailments for metals smelter and need for UCC filing plus notice to existing inventory lender (.60).
06/19/09	J. Kuriakuz	0.50	Research whether Aleris International, Inc. or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (.50).
06/22/09	F. Gorman	0.40	Review and comment on Aleris documentation from GM Team and A. Keith (.40).
06/24/09	B. Lundberg (L.A.)	0.30	Meet and phone call with A. Keith re UCC search from the State of Delaware for Alchem (.10); research the State of Delaware corporate division re Alchem legal entity name (.10); emails with T. Fox at United Corporate re search request from the State of Delaware for Alchem Aluminum, Inc. (.10).
06/25/09	B. Lundberg (L.A.)	0.30	Emails with T. Fox at United Corporate re search results from the State of Delaware for Alchem (.10); review same for accuracy and completeness (.20).
06/26/09	A. Keith	1.00	Revise collateral description for property bailed to Aleris's subsidiary, Alchem Aluminum, Inc. (.30); conference with F. Gorman re same (.20); draft notice re same (.50).

Date	Name	Hours	Description
06/29/09	A. Keith	1.20	Revise collateral description for property bailed to Aleris's subsidiary, Alchem Aluminum, Inc. (.30); revise notice re same (.30); conference with F. Gorman re same (.20); revise notice and collateral description re same (.20); email to GM team re same (.20).
Total Hours and Fees		5.50	<u>\$1,393.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	1.60	370.00	592.00
Drucker, Seth A.	0.20	240.00	48.00
Keith, Adam K.	2.20	210.00	462.00
Kuriakuz , John P.	0.90	210.00	189.00
Lundberg, Brenda E. (Paralegal)	0.60	170.00	102.00
Total Hours and Fees	5.50		<u>\$1,393.00</u>

TROUBLED SUPPLIER - EDSCHA A.G. - Matter # 123793

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$9,257.00

TIME DETAIL

Date	Name	Hours	Description
06/01/09	D. Baty, Jr.	1.00	Phone call with GM, EDSCHA and Ford representatives re winddown funding (1.00).
06/01/09	A. Keith	1.00	Prepare for and participate in conference call re wind down (1.00).
06/01/09	A. Keith	0.30	Report to D. Baty re wind down issues (.30).
06/02/09	D. Baty, Jr.	0.20	Review emails re Mexican production problems (.20).
06/02/09	D. Baty, Jr.	0.30	Review Chrysler exit agreement and compare to GM Term Sheet (.30).
06/03/09	D. Baty, Jr.	0.10	Review numerous emails re intellectual property issues (.10).
06/03/09	D. Baty, Jr.	0.90	Lengthy GM team call to discuss resourcing constraints (.90).
06/03/09	A. Keith	0.70	Prepare for and participate in GM team conference call re: exit issues (.70).
06/03/09	A. Keith	0.30	Review Chrysler wind down agreement (.30).
06/03/09	A. Keith	0.20	Email to M. Gesas re bulk sales tax issues (.20).
06/04/09	D. Baty, Jr.	0.20	Weekly troubled supplier team call re: status (.20).
06/04/09	D. Baty, Jr.	1.10	Lengthy call with EDSCHA and GM representatives to negotiate winddown support agreement (1.10).
06/04/09	A. Keith	1.00	Prepare for and participate in GM and EDSCHA conference call re: winddown support agreement (1.00).
06/04/09	A. Keith	0.50	Review opinion re bulk sales act (.50).
06/04/09	A. Keith	0.30	Prepare report to D. Baty re opinion bulk sales act (.20); follow-up with D. Baty re same (.10).
06/05/09	D. Baty, Jr.	0.10	Confer with A. Keith re Canadian bulk sales concern on inventory purchase (.10).
06/05/09	D. Baty, Jr.	0.20	Phone call with J. Grout, Canadian counsel re bulk sales concern on inventory purchase (.20).
06/05/09	D. Baty, Jr.	0.20	Review tooling schedule and review BBK reports to prepare for call (.20).

Date	Name	Hours	Description
06/05/09	D. Baty, Jr.	0.20	Phone call with J. Connor and A. Keith to review Canadian inventory proposal and global proposal for winddown (.20).
06/05/09	D. Baty, Jr.	0.20	Emails re problems with Matamoros employee blockade (.10); phone call with J. Connor re same (.10).
06/05/09	D. Baty, Jr.	0.20	Revise Term Sheet re exit proposal (.20).
06/05/09	D. Baty, Jr.	0.10	Phone call with M. Gaeses re proposed Term Sheet for winddown (.10).
06/05/09	D. Baty, Jr.	0.80	Team call to discuss (a) proposal re Niagara and Matamoros and (b) tooling dispute (.80).
06/05/09	D. Baty, Jr.	0.50	Phone call with J. DeSousa, J. Conner and EDSCHA representatives to review GM's winddown funding proposal (.50).
06/05/09	A. Keith	0.60	Prepare for and participate in GM Team conference call re terms of proposed wind down (.60).
06/05/09	A. Keith	0.70	Draft bullet-point summary of GM's proposal (.70).
06/05/09	A. Keith	0.20	Report to D. Baty re terms of proposed wind down (.20).
06/08/09	A. Keith	0.20	Review email from J. Connor re status of winddown, open legal and business issues (.20).
06/09/09	D. Baty, Jr.	0.10	Begin review of tooling ownership analysis (.10).
06/09/09	A. Keith	0.10	Review email from B. Riccuti re tooling issues (.10).
06/10/09	A. Keith	0.10	Review email from GM team re CAW issues (.10).
06/10/09	A. Keith	0.10	Review email from J. Connor re IP agreement (.10).
06/11/09	D. Baty, Jr.	0.10	Weekly GM team update call, provide report (.10).
06/11/09	D. Baty, Jr.	0.20	Phone call with C. Marra, IP counsel re background on license (.20).
06/11/09	J. Coppola, Sr.	2.30	Prepare License Agreement (2.30).
06/12/09	D. Baty, Jr.	0.10	Phone call with C. Castro re termination of Camaro contracts (.10).
06/12/09	D. Baty, Jr.	0.20	Follow-up call with K. Graham re termination of Camaro contracts, proposal to defer action (.20).
06/12/09	D. Baty, Jr.	0.10	Review and respond to emails re tire carrier tooling issues (.10).
06/12/09	D. Baty, Jr.	0.10	Follow-up call with C. Castro re strategy for contract termination (.10).

Date	Name	Hours	Description
06/12/09	D. Baty, Jr.	0.20	Phone call from C. Marrah re license of IP and issues (.20).
06/15/09	D. Baty, Jr.	0.20	Emails re problem with tire carrier tooling and IP (.20).
06/16/09	D. Baty, Jr.	0.20	GM Team call to review results of Butler hearing and proposed strategy for expanding DIP facility (.20).
06/16/09	D. Baty, Jr.	0.10	Review and revise insert for Camaro purchase order cancellation (.10).
06/16/09	D. Baty, Jr.	0.10	Review emails re Camaro program cancellation (.10).
06/16/09	D. Baty, Jr.	0.40	Review Camaro purchase order background materials (.40).
06/16/09	D. Baty, Jr.	0.40	Phone call with K. Graham et al. re treatment of Camaro contract (.40).
06/16/09	A. Keith	1.10	Review and respond to email from D. Baty re Camaro tops issue (.10); review background materials re same (.40); participate in conference call with D. Baty and GM team re same (.30); draft insert for purchase order cancellation re same (.20); email to D. Baty re same (.10).
06/17/09	D. Baty, Jr.	0.30	Review and respond to emails re tooling purchase and recommendations (.10); review existing agreements re same (.20).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team call re status (.10).
06/18/09	D. Baty, Jr.	0.30	Review and respond to four emails re license and Camaro rejection claim (.30).
06/18/09	D. Baty, Jr.	0.20	Phone call with K. Marra re IP license issues and dispute with Magna (.20).
06/18/09	D. Baty, Jr.	0.10	Review and respond to emails re Camaro rejection claim and outline claim strategy (.10).
06/21/09	D. Baty, Jr.	0.10	Review emails re status of Canadian and Mexican labor issues (.10).
06/22/09	D. Baty, Jr.	0.30	Review emails re need for legal action to get tools in Canada (.10); phone call with J. DeSousa and J. Connor re same (.20).
06/22/09	D. Baty, Jr.	0.50	Phone call with J. Connor and J. DeSousa re preparation for conference call (.30); review proposals for wind down costs (.20).
06/22/09	D. Baty, Jr.	0.80	Phone call with J. Connor, M. Gases, D. Knight et al. re negotiation of GM wind down contributions (.70); follow-up call with P. Goy re same (.10).

Date	Name	Hours	Description
06/22/09	A. Keith	1.00	Prepare for and participate in conference call with EDSCHA's counsel re terms of wind down agreement (1.00).
06/24/09	D. Baty, Jr.	0.30	Phone call with S. LaPlante re spare tire carrier tool issue, Flex-N-Gate lease proposal (.20); phone call to J. DeSousa re same (.10).
06/24/09	D. Baty, Jr.	0.20	Review revised intellectual property license for tire carrier (.10); email re same (.10).
06/24/09	D. Baty, Jr.	0.20	Review emails re Canadian exit issues (.10); phone call with J. DeSousa re same (.10).
06/24/09	D. Baty, Jr.	0.30	Phone call with J. DeSousa and J. Connor re strategy for call with EDSCHA on wind down (.30).
06/24/09	D. Baty, Jr.	0.50	Phone call with M. Gaeses, D. Knight, J. DeSousa and J. Connor re remaining wind down issues (.50).
06/24/09	D. Baty, Jr.	0.10	Review correspondence re required capital equipment and emails re same (.10).
06/24/09	A. Keith	0.10	Review and respond to email from D. Baty re phone conference with EDSCHA's counsel (.10).
06/25/09	D. Baty, Jr.	0.10	Weekly troubled supplier team update call (.10).
06/29/09	D. Baty, Jr.	0.10	Review and respond to emails re lease of Matamoros tooling (.10).
06/30/09	D. Baty, Jr.	0.10	Review and respond to emails re Centerpoint benefits and intellectual property issues (.10).
06/30/09	A. Keith	1.00	Review email from D. Baty re agreement to move EDSCHA owned equipment from Matamoros facility (.30); email to M. Gesas re same (.20); telephone conference with M. Gesas re same (.20); email to GM Team re same (.20); review email from M. Gesas re same (.10).
Total Hours and Fees		25.20	<u>\$9,257.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	13.40	475.00	6,365.00
Coppola, Joseph Sr.	2.30	390.00	897.00
Keith, Adam K.	9.50	210.00	1,995.00
Total Hours and Fees	25.20		<u>\$9,257.00</u>

TROUBLED SUPPLIER - NOBLE INTERNATIONAL - Matter # 124100

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$32,647.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	D. Baty, Jr.	0.50	Review revised Accommodation Agreement Amendment and Amended Intercustomer Agreement (.50).
06/01/09	D. Baty, Jr.	1.20	Lengthy call with customer counsel to discuss Accommodation Agreement and Amended Intercustomer Agreement (1.20).
06/01/09	D. Baty, Jr.	1.00	Attend hearing on Amendment to DIP financing (1.00).
06/01/09	D. Baty, Jr.	0.50	Customer counsel call to review revisions to Accommodation Agreement Amendment (.20); revision to Intercustomer Agreement (.30).
06/01/09	D. Baty, Jr.	0.50	All customer representative call to discuss winddown issues and Magna transaction (.50).
06/01/09	A. Silver	0.50	Draft lengthy email to GM team re revised Accommodation Agreement (.50).
06/02/09	D. Baty, Jr.	0.20	Follow up call with J. DeSousa re sharing risk of GECC debt Acquisition with other customers (.20).
06/02/09	D. Baty, Jr.	0.80	Review revised Agency Agreements (.80).
06/02/09	D. Baty, Jr.	0.30	All customer call re status of Magna transaction, changes to Intercustomer Agreement (.30).
06/03/09	D. Baty, Jr.	0.20	Phone call with S. Braithwaite re Magna offer and issues (.20).
06/03/09	D. Baty, Jr.	0.30	Review email re bankruptcy court approval of GM Accommodation Agreement (.10); review troubled supplier order (.10); confer with A. Silver re same (.10).
06/03/09	D. Baty, Jr.	0.50	Review Ford's changes to Amendment to Accommodation Agreement (.50).
06/04/09	D. Baty, Jr.	0.50	Review additional revisions to Accommodation Agreement amendment (.40); e-mail re same (.10).
06/04/09	D. Baty, Jr.	0.20	Weekly GM team update call (.20).
06/04/09	D. Baty, Jr.	0.60	Intercustomer call to discuss amendments and GAS proposal (.60).

Date	Name	Hours	Description
06/04/09	D. Baty, Jr.	0.20	Phone call from G. Chapnick and D. Solomon re need to expedite equipment option (.20).
06/04/09	D. Baty, Jr.	0.30	Review revised Intercustomer Amendment (.30).
06/04/09	D. Baty, Jr.	0.10	Review sale pleadings for Spring Lake (.10).
06/04/09	D. Baty, Jr.	0.20	Review Motion for Relief from Stay filed by Specialty Tool (.10); email to P. Goy re same (.10).
06/04/09	D. Baty, Jr.	0.20	Review additional sale pleadings (.20).
06/05/09	D. Baty, Jr.	0.30	Finish review of Specialty Systems stay motion re GM tools (.20); e-mails re same (.10).
06/05/09	D. Baty, Jr.	0.10	Follow-up call with K. Stagg re Noble Intentions Agreement (.10).
06/05/09	D. Baty, Jr.	0.50	Prepare outline of proposed agreement with Noble Intentions (.50).
06/05/09	D. Baty, Jr.	0.30	Customer call to discuss logistics of Noble Intentions agreement (.30).
06/05/09	D. Baty, Jr.	0.30	Review and revise draft Option Exercise Agreement (.30).
06/05/09	D. Baty, Jr.	0.20	Phone call with K. Stagg re changes to Option Exercise Agreement (.20).
06/05/09	B. Kaye	2.60	Draft agreement re consent to exercise of option to purchase (2.60).
06/05/09	B. Kaye	0.30	Review outline of draft agreement re: consent to exercise of option to purchase (.30).
06/07/09	D. Baty, Jr.	0.20	Review pleadings re sales (.20).
06/08/09	D. Baty, Jr.	0.20	Review pleadings and emails re possible Butler sale (.20).
06/08/09	D. Baty, Jr.	0.10	Review emails re possible Butler sale, GAS agreement (.10).
06/09/09	D. Baty, Jr.	0.50	Customer call to discuss resourcing issues, implications of Butler sale and issues with Noble Intentions Agreement (.50).
06/09/09	D. Baty, Jr.	0.30	Phone call with K. Stagg re proposed changes to Option Agreement (.30).
06/09/09	D. Baty, Jr.	0.20	Review draft of Option Agreement (.20).
06/09/09	D. Baty, Jr.	0.70	Revise and provide comments to Option Agreement (.70).
06/09/09	D. Baty, Jr.	0.10	Review revised Option Agreement (.10).

Date	Name	Hours	Description
06/10/09	D. Baty, Jr.	0.60	Daily customer phone call to discuss exit issues, Noble Intentions agreement (.60).
06/10/09	D. Baty, Jr.	0.40	Follow up GM team call re possible indemnity of Magna (.40).
06/10/09	D. Baty, Jr.	0.40	Phone call with customer counsel to discuss options to proposed agreement with Noble Intentions (.40).
06/10/09	D. Baty, Jr.	0.10	Email to GM team re options to proposed agreement with Noble Intentions (.10).
06/10/09	D. Baty, Jr.	0.10	Phone call with D. Doogel re Multimatic sale issues (.10).
06/10/09	D. Baty, Jr.	0.10	Review and respond to email from Magna counsel re required representations from Debtor, email re same and call to D. Doogel re same (.10).
06/10/09	D. Baty, Jr.	0.20	Review case law and prior court order re option (.10); draft email to purchaser re same (.10).
06/10/09	D. Baty, Jr.	0.30	Review of Butler sale pleadings and asset purchase agreement (.30).
06/10/09	D. Baty, Jr.	0.10	Confer with J. Kuriakuz re research results on need for court approval of option (.10).
06/10/09	J. Kuriakuz	0.90	Research whether exercise of an option to acquire certain equipment requires court authorization (.80); meeting with D. Baty re exercise of option to acquire certain equipment (.10).
06/11/09	D. Baty, Jr.	0.20	Phone call with P. Goy re need to pay landlord, problems with Noble Intentions' Agreement (.20).
06/11/09	D. Baty, Jr.	0.20	Weekly GM team update call (.10); file memo re: follow-up (.10).
06/11/09	D. Baty, Jr.	0.20	Phone call with D. Lefere, counsel to Specialty Tool re tooling lien (.10); email to G. Chapnick re same (.10).
06/11/09	D. Baty, Jr.	0.30	Review supplemental Multimatic sale motion, pleadings re appeal (.30).
06/11/09	D. Baty, Jr.	0.20	Emails re Specialty tools, ability to deviate payment terms (.20).
06/11/09	D. Baty, Jr.	0.50	Phone call with GM team to discuss issues surrounding acquisition of equipment via acquiring Noble Intentions' debt (.50).
06/11/09	D. Baty, Jr.	0.50	Phone call with counsel to Ford and Chrysler to negotiate sharing of debt acquisition from Noble Intentions (.50).

Date	Name	Hours	Description
06/11/09	D. Baty, Jr.	0.30	Review draft Assignment Agreement, provide comments (.30).
06/11/09	D. Baty, Jr.	0.40	Phone call with Ford, Chrysler and Noble Intentions counsel re proposed debt acquisition (.40).
06/11/09	D. Baty, Jr.	0.10	Phone call to P. Goy re proposed debt acquisition (.10).
06/11/09	D. Baty, Jr.	0.10	Phone call with D. Doogal re options on designated equipment (.10).
06/11/09	D. Baty, Jr.	0.20	Phone calls with M. Caporicci and Vipin re proposed acquisition of debt (.20).
06/11/09	D. Baty, Jr.	0.20	Letter to D. Dragich re need for order approving "option" sales (.20).
06/11/09	D. Baty, Jr.	0.10	Email update to GM team re issues on exercise of option (.10).
06/12/09	D. Baty, Jr.	0.10	Review pleadings re sale to confirm no GM equipment (.10).
06/12/09	D. Baty, Jr.	0.10	Respond to inquiries re GM business at Butler and issues on equipment being sold (.10).
06/12/09	D. Baty, Jr.	0.20	Follow up with P. Goy re Butler funding (.20).
06/12/09	D. Baty, Jr.	0.20	Phone call with M. Fischer and M. Caporicci re structure of Noble Intentions debt acquisition (.20).
06/12/09	D. Baty, Jr.	0.10	Review emails re Butler sale issues (.10).
06/12/09	D. Baty, Jr.	0.10	Review revised Noble Intentions' assignment (.10).
06/12/09	D. Baty, Jr.	0.10	Review email re problems with debt acquisition and phone call to M. Caporicci re same (.10).
06/12/09	D. Baty, Jr.	0.30	Lengthy memo to GM team re problems with debt acquisition (.20); email to customer counsel re possible options (.10).
06/12/09	D. Baty, Jr.	0.10	Phone call with Butler landlord's counsel, C. Grosman re rejection (.10).
06/12/09	D. Baty, Jr.	0.10	Email exchanges with Magna counsel re deal structure (.10).
06/15/09	D. Baty, Jr.	0.50	Draft offer to purchase assets (.50).
06/15/09	D. Baty, Jr.	0.60	Customer team call to discuss options for payment of Noble Intentions' debt (.60).
06/15/09	D. Baty, Jr.	0.20	Phone call with D. Dragich re increasing DIP size to fund Noble Intentions (.20).
06/15/09	D. Baty, Jr.	1.70	Very lengthy phone call with GM team (including M.

Date	Name	Hours	Description
			Fischer, M. Caporicci, G. Chapnik) re options to deal with Patriarch/Noble Intentions hostage situation (1.70).
06/15/09	D. Baty, Jr.	0.30	Phone call to D. Dragich and D. Doogal re proposal to seek order allowing increase in DIP (.30).
06/15/09	D. Baty, Jr.	0.50	Follow up call with GM team (M. Caporicci, M. Fischer, et al.) re options for acquiring equipment (.50).
06/15/09	D. Baty, Jr.	0.50	Lengthy follow up call with D. Doogal and D. Dragich re defenses to Noble Intention's objections (.50).
06/15/09	D. Baty, Jr.	0.40	Review pleading, lengthy call with A. Silver re background for hearing (.40).
06/15/09	D. Baty, Jr.	0.20	Review objections to Butler sale (.20).
06/15/09	D. Baty, Jr.	0.10	Review emails re sale of Butler, committee objection re same (.10).
06/15/09	D. Baty, Jr.	0.20	Draft final DIP Order (.20).
06/15/09	A. Silver	0.80	Review Committee Objections to DIP final order (.80).
06/15/09	A. Silver	0.30	Phone call with D. Baty re background and preparation for hearing (.30).
06/16/09	D. Baty, Jr.	0.30	Several consults with A. Silver at hearing re strategy to address objections to Butler sale (.30).
06/16/09	D. Baty, Jr.	0.10	Follow up call re next steps for asset acquisition (.10).
06/16/09	D. Baty, Jr.	0.20	Phone call with A. Silver re hearing results (.10); draft memo to client re same (.10).
06/16/09	D. Baty, Jr.	0.10	Review and respond to several emails re tool removal from Matamoros, license issues (.10).
06/16/09	D. Baty, Jr.	0.10	Letter to Debtors re need for court order on sale issues for Magna and motion to expand size of DIP (.10).
06/16/09	D. Baty, Jr.	0.20	Team call to discuss strategy if court rejects Butler sale, next steps for approval of additional loans (.20).
06/16/09	D. Baty, Jr.	0.20	Phone call with G. Chapnik re concerns with Butler exit delay (.20).
06/16/09	A. Silver	3.80	Prepare for and attend hearing re approval of Butler sale (3.80).
06/16/09	A. Silver	0.10	Phone call with D. Solman re hearing results (.10).
06/16/09	A. Silver	0.10	Phone call with D. Baty re hearing results (.10).
06/17/09	D. Baty, Jr.	0.60	Lengthy phone call with customer counsel to discuss structure of payoff of Noble Intentions, issues with

Date	Name	Hours	Description
			same (.60).
06/17/09	D. Baty, Jr.	0.30	Phone call with committee counsel J. Welford and J. Miller re objections to motion to increase DIP loans (.30).
06/17/09	D. Baty, Jr.	0.40	Follow up call with J. Miller and J. Welford re resolving committee objections to increase of DIP (.40).
06/17/09	D. Baty, Jr.	0.20	Draft memo re resolving committee objections to increase of DIP (.20).
06/17/09	D. Baty, Jr.	0.30	Review Magna Asset Purchase Agreement (.20); email re comments to same (.10).
06/17/09	D. Baty, Jr.	0.50	Lengthy call with D. Dragich, Debtor's counsel re proposed strategy to address Noble Intentions' objections and Magna's needs (.50).
06/17/09	D. Baty, Jr.	0.60	Lengthy call with D. Doogal and Magna/Decoma counsel re transaction structure issues, draft outline of proposed agreement (.60).
06/17/09	D. Baty, Jr.	0.20	Phone call with F. Lefevbre re strategy to start equipment removal, conditionally exercise option (.20).
06/17/09	D. Baty, Jr.	0.20	Review draft motion to increase DIP line (.10); provide comments re same (.10).
06/17/09	D. Baty, Jr.	0.20	Confer with A. Silver re strategy for exit from Mexico (.20).
06/17/09	D. Baty, Jr.	0.20	Emails re STS tooling lien issues (.20).
06/17/09	A. Silver	0.40	Participate in all customer call re strategy (.40).
06/17/09	A. Silver	0.10	Meet D. Baty re strategy for settlement with committee (.10).
06/17/09	A. Silver	0.40	Review Motion to Clarify Accommodation Agreement (.40).
06/18/09	D. Baty, Jr.	0.10	Phone call with D. Dragich re committee settlement options (.10).
06/18/09	D. Baty, Jr.	0.10	Phone call with K. Stagg re getting Chrysler support for settlement (.10).
06/18/09	D. Baty, Jr.	1.00	Draft order re increase in DIP loans (1.00).
06/18/09	D. Baty, Jr.	0.40	Revise and finalize draft amendment to financing order (.40).
06/18/09	D. Baty, Jr.	0.30	Revise and finalize Agreement re options (.30).
06/18/09	D. Baty, Jr.	0.30	Review draft motion for order clarifying right to

Date	Name	Hours	Description
			purchase via options (.20); review comments from Magna re same (.10).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team update call (.10).
06/18/09	D. Baty, Jr.	0.10	Memo to Magna counsel re deal structure (.10).
06/18/09	D. Baty, Jr.	0.10	Meet with J. Kuriakuz re 363(k) research (.10).
06/18/09	D. Baty, Jr.	0.30	Phone call with customer counsel to discuss issues related to customer allocations and prepare for Friday's hearings (.30).
06/18/09	D. Baty, Jr.	0.80	Begin drafting proposed agreement re exercise of option (.80).
06/18/09	D. Baty, Jr.	0.30	Phone call with Magna team to review logistics of equipment purchase (.30).
06/18/09	D. Baty, Jr.	0.20	Review and respond to committee settlement proposal (.20).
06/18/09	D. Baty, Jr.	0.30	Phone call with customer counsel re possible settlements with Noble Intentions and committee (.30).
06/18/09	D. Baty, Jr.	0.20	Revise Agreement re exercise of option (.20).
06/18/09	D. Baty, Jr.	0.20	Review and respond to committee emails objections and proposal to settle (.20).
06/18/09	A. Silver	0.10	Draft email to D. Dragich re comments to Motion to Clarify Accommodation Agreement (.10).
06/18/09	A. Silver	0.20	Revise Motion to Clarify Accommodation Agreement (.20).
06/18/09	J. Kuriakuz	0.10	Meeting with D. Baty re: what constitutes "for cause" in the context of court disallowance of a credit bid under 11 U.S.C. § 363(k) (.10).
06/18/09	J. Kuriakuz	5.80	Research what constitutes "for cause" in the context of court disallowance of a credit bid under 11 U.S.C. § 363(k) (5.80).
06/18/09	J. Kuriakuz	1.10	Draft memorandum re what constitutes "for cause" in the context of court disallowance of a credit bid under 11 U.S.C. § 363(k) (1.10).
06/19/09	D. Baty, Jr.	0.20	Prepare for hearings on DIP loan increase and clarification order re 363 sales (.20).
06/19/09	D. Baty, Jr.	2.50	Travel to and from court and attend hearings on Debtors' motions, negotiations at court, calls with P. Goy to arrange for compliance with orders (1.50); meet with J.Kuriakuz re same (1.00).

Date	Name	Hours	Description
06/19/09	D. Baty, Jr.	1.00	Revise GM Option Agreement and DIP extension order (.80); emails re same (.20).
06/19/09	D. Baty, Jr.	0.10	Phone call with M. Fischer re results of hearing, next steps for exit (.10).
06/19/09	D. Baty, Jr.	0.20	Further revisions to GM Option Agreement (.20).
06/19/09	D. Baty, Jr.	0.10	Phone call with D. Dragich re finalizing order (.10).
06/19/09	D. Baty, Jr.	1.30	Review draft Assignment of Option, prepare comments to same (1.00); emails to Magna's counsel re same (.30).
06/19/09	D. Baty, Jr.	1.20	Phone calls with D. Solman re issues on Assignment of Option and tooling payment (1.20).
06/19/09	D. Baty, Jr.	0.50	Phone calls with P. Roth et al. (Varnum) (Magna counsel) re Option Agreement issues (.50).
06/19/09	D. Baty, Jr.	0.40	Review revised drafts of Option Agreement and emails re comments (.40).
06/19/09	D. Baty, Jr.	0.10	Phone call with P. Goy re compliance with order for additional funding (.10).
06/19/09	D. Baty, Jr.	0.20	Emails with K. Stagg re finalizing Chrysler issues on Option Agreement (.20).
06/19/09	D. Baty, Jr.	0.20	Respond to emails re Assignment of Option, provide proposed language for changes (.20).
06/19/09	D. Baty, Jr.	0.20	Phone call with E. Carlson re shared intellectual property (.20).
06/19/09	D. Baty, Jr.	0.10	Review 10 newly filed pleadings (.10).
06/19/09	J. Kuriakuz	1.20	Attend hearing on emergency motions to approve an increase in debtor-in-possession financing, approve the sale of assets and for clarification of a prior financing order (1.20).
06/19/09	J. Kuriakuz	1.00	Meeting with D. Baty and counsel for other secured creditors prior to a hearing on emergency motions to approve an increase in debtor-in-possession financing, approve the sale of assets and for clarification of a prior financing order (1.00)
06/21/09	D. Baty, Jr.	0.10	Review Spring Lake Asset Purchase Agreement (.10).
06/22/09	D. Baty, Jr.	0.50	Lengthy phone call with Magna and GM representatives to discuss STS tooling issues (.50).
06/22/09	D. Baty, Jr.	0.20	Emails with STS counsel re agreement to pay for tooling and equipment (.20).

Date	Name	Hours	Description
06/22/09	D. Baty, Jr.	0.10	Draft lien waiver for STS tools (.10).
06/22/09	D. Baty, Jr.	0.10	Phone call with D. Dragich re STS settlement (.10).
06/22/09	D. Baty, Jr.	0.30	Review revised Agreement to Assign Option (.10); prepare outline of issues re same (.20).
06/23/09	D. Baty, Jr.	0.20	Review final Assignment of Option (.10); emails re same (.10).
06/23/09	D. Baty, Jr.	0.20	Emails re STS tooling issues (.20).
06/23/09	D. Baty, Jr.	0.20	Review additional recent pleadings (.20).
06/23/09	D. Baty, Jr.	0.20	Review and analyze background materials on Metal Fab unpaid tooling (.10); draft email recommendation re same (.10).
06/24/09	D. Baty, Jr.	0.30	Phone call with P. Roth and D. Doogal re intellectual property issue, possible resolution (.30).
06/24/09	D. Baty, Jr.	0.20	Phone call with G. Chapnik re intellectual property problem with Magna (.20).
06/24/09	D. Baty, Jr.	0.10	Phone call from D. Dragich re continued funding (.10).
06/24/09	D. Baty, Jr.	0.30	Phone call with P. Roth and D. Doogal re resolution of intellectual property issues (.30).
06/24/09	D. Baty, Jr.	0.30	Review memo from K. Stagg re reconciliation, winddown issues (.10); phone call with P. Goy re same (.10); review of budget (.10).
06/24/09	D. Baty, Jr.	0.30	Phone call with P. Roth re intellectual property license issue (.20); emails to client re same (.10).
06/24/09	D. Baty, Jr.	0.20	Review revised Magna Asset Purchase Agreement (.20).
06/25/09	D. Baty, Jr.	1.00	Lengthy follow up call with GM purchasing and legal staff re proposal for IP acquisition (1.00).
06/25/09	D. Baty, Jr.	0.70	Review agreements re GM's right to remove tooling without additional payment (.40); draft letter to involved parties re breaches (.30).
06/25/09	D. Baty, Jr.	0.30	Follow up call with F. Lefevre and G. Chapnick re options for Magna agreement (.30).
06/25/09	D. Baty, Jr.	0.30	GM team call to review accounting issues and need for additional funding (.30).
06/25/09	D. Baty, Jr.	0.50	Phone call with GM and other customers re accounting reconciliation and wind down funding (.50).
06/25/09	D. Baty, Jr.	0.30	Phone call from D. Soloman re problems with Noble refusing to cooperate without budget (.10); phone call

Date	Name	Hours	Description
			with Multimatic re budget (.10); phone call with P. Goy re same (.10).
06/25/09	D. Baty, Jr.	0.30	Phone call with D. Doogal re GM funding, threat to stop work (.10); phone call with P. Goy re same (.10); phone call with K. Stagg re same (.10).
06/25/09	D. Baty, Jr.	0.50	Phone call with D. Doogal and P. Roth re IP liens, proposal for solution (.20); draft summary of proposal re same (.30).
06/25/09	D. Baty, Jr.	0.50	Phone call with G. Chapnick and M. Fischer re call with P. Roth and demands from Magna (.50).
06/25/09	D. Baty, Jr.	0.50	Follow up call with GM purchasing (M. Fischer, J. DeSousa, G. Chapnick) and GM in house counsel (C. Dubay & K. Marra) re IP problem with Magna (.50).
06/25/09	A. Silver	0.40	Participate in GM only conference call with K. Graham and M. Haddad re review of term sheets (.40).
06/25/09	A. Silver	0.60	Revise term sheets (.60).
06/26/09	D. Baty, Jr.	0.30	Review revisions to DIP order extension, provide comments (.30).
06/26/09	D. Baty, Jr.	0.20	Emails and calls re counter-proposal from Magna on intellectual property (.20).
06/26/09	D. Baty, Jr.	0.10	Review and respond to emails re stop work order (.10).
06/26/09	D. Baty, Jr.	0.70	Draft Amendment to Financing Order (.70).
06/28/09	D. Baty, Jr.	0.20	Emails with P. Roth re proposed agreement with GM on intellectual property issues (.20).
06/28/09	D. Baty, Jr.	1.30	Phone call with GM team re proposed agreement on intellectual property rights (1.00); follow up call with P. Roth re same (.30).
06/29/09	D. Baty, Jr.	0.30	Review revised ancillary agreement (.10); phone calls with K. Marra and G. Chapnik re same (.20).
06/29/09	D. Baty, Jr.	0.40	Review proposed agreement with Magna re intellectual property (.20); emails re same (.20).
06/29/09	D. Baty, Jr.	0.30	Phone call with K. Marra re comments on Intellectual Property Side Agreement (.30).
06/29/09	D. Baty, Jr.	0.30	Conference call with K. Marra, C. Dubay, G. Chapnik and D. Solman re changes to agreement (.30).
06/29/09	D. Baty, Jr.	0.20	Phone call with S. Ashby (Varnum) re comments on Intellectual Property Agreement (.20).
06/29/09	D. Baty, Jr.	0.70	Review revised ancillary agreement re intellectual property (.30); phone call with C. Dubay re bankruptcy

Date	Name	Hours	Description
			provision (.20); phone call with S. Ashby re changes (.20).
06/30/09	D. Baty, Jr.	0.30	Review additional comments on ancillary agreement (.20); emails re same (.10).
06/30/09	D. Baty, Jr.	0.20	Review numerous pleadings re asset sales and increase in DIP line (.20).
Total Hours and Fees		77.70	<u>\$32,647.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	56.90	475.00	27,027.50
Kaye, Barbara A.	2.90	440.00	1,276.00
Silver, Aaron M.	7.80	285.00	2,223.00
Kuriakuz , John P.	10.10	210.00	2,121.00
Total Hours and Fees	77.70		<u>\$32,647.50</u>

TROUBLED SUPPLIER - NICHOLAS PLASTICS, L.L.C. - Matter # 124101

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$47.50

TIME DETAIL

Date	Name	Hours	Description
06/08/09	D. Baty, Jr.	0.10	Phone call with K. Marra re interest in acquiring patent (.10).

Total Hours and Fees 0.10 \$47.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.10	475.00	47.50

Total Hours and Fees 0.10 \$47.50

TROUBLED SUPPLIER - ALGONQUIN AUTOMOTIVE, INC. - Matter # 124684

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$380.00

TIME DETAIL

Date	Name	Hours	Description
06/03/09	D. Baty, Jr.	0.10	Review and respond to email re bankruptcy of supplier, recommendations on next steps (.10).
06/03/09	D. Baty, Jr.	0.20	Review Agreements re Canadian bankruptcy of supplier (.20).
06/05/09	D. Baty, Jr.	0.10	Emails re response to questions on ability to get tools (.10).
06/10/09	D. Baty, Jr.	0.10	Review multiple emails re exit from supplier and needs (.10).
06/10/09	D. Baty, Jr.	0.10	Phone call with J. Carney re strategy for removal of tools (.10).
06/10/09	D. Baty, Jr.	0.20	Phone call with J. Carney and D. Garcia re results of meeting with supplier, strategy for settlement (.20).
Total Hours and Fees		0.80	<u>\$380.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.80	475.00	380.00
Total Hours and Fees	0.80		<u>\$380.00</u>

TROUBLED SUPPLIER - FUEL SYSTEMS, INC. - Matter # 124685

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$2,633.50

TIME DETAIL

Date	Name	Hours	Description
06/03/09	D. Linna, Jr.	0.20	Phone call with Trustee's counsel re J&R tooling's request that GM represent that none of the items purchased belong to J&R (.20).
06/04/09	D. Linna, Jr.	0.40	Review JR Automation's motion for relief from stay and related docket entries (.40).
06/04/09	D. Linna, Jr.	0.10	Email to Trustee re whether sudronic weld fixtures are included (.10).
06/08/09	D. Linna, Jr.	0.20	Review objection to motion to sell property to GM (.20).
06/08/09	D. Linna, Jr.	0.10	Email to Trustee re resolving objection (.10).
06/08/09	D. Linna, Jr.	0.20	Review docket re status (.20).
06/09/09	D. Linna, Jr.	0.20	Follow-up with Trustee's counsel re limited objection to motion to sell property (.20).
06/10/09	D. Linna, Jr.	0.20	Phone call with Trustee's counsel re objection to sale and settlement (.20).
06/10/09	D. Linna, Jr.	0.20	Phone call with objector's counsel re objection to sale (.20).
06/10/09	D. Linna, Jr.	0.10	Phone call with Comerica's counsel re proposed resolution of objection (.10).
06/10/09	D. Linna, Jr.	0.10	Emails re resolution (.10).
06/10/09	D. Linna, Jr.	0.20	Email to client re resolution of objection and approval status (.20).
06/10/09	D. Linna, Jr.	0.10	Emails with landlord's counsel re access to facility (.10).
06/10/09	D. Linna, Jr.	0.10	Email to client re access to facility (.10).
06/10/09	D. Linna, Jr.	0.30	Emails with L. Door re timing and approval of sale and settlement (.30).
06/10/09	D. Linna, Jr.	0.10	Email to Trustee re resolution of objection and affidavit seeking order (.10).
06/11/09	D. Baty, Jr.	0.10	Review emails re status of court approval; participate in weekly GM team call (.10).

Date	Name	Hours	Description
06/11/09	D. Linna, Jr.	0.20	Emails with Trustee, client and D. Baty re GM's payment to Trustee and form of same (.20).
06/11/09	D. Linna, Jr.	0.20	Emails with Trustee, Comerica's counsel, and client re wire instructions (.20).
06/12/09	D. Linna, Jr.	0.30	Review Agreement and order approving settlement and sale (.30).
06/12/09	D. Linna, Jr.	0.10	Emails with Trustee re Agreement (.10).
06/12/09	D. Linna, Jr.	0.30	Email to client re payment and access to facility to remove property (.30).
06/15/09	D. Linna, Jr.	0.20	Follow-up with Trustee and Comerica re finalizing Agreement (.20).
06/15/09	D. Linna, Jr.	0.20	Phone call with L. Door re settlement payment and obtaining tool (.20).
06/15/09	D. Linna, Jr.	0.10	Review email from Trustee's counsel (.10).
06/16/09	D. Linna, Jr.	0.20	Follow-up with Trustee re finalizing Agreement (.20).
06/16/09	D. Linna, Jr.	0.20	Review docket re status (.20).
06/16/09	D. Linna, Jr.	0.70	Review Agreement and follow up (.40); phone calls with Trustee's counsel re Trustee providing signature on incorrect version (.30).
06/16/09	D. Linna, Jr.	0.50	Phone call with client re logistics of obtaining tooling and making payment (.30); emails with client re same (.20).
06/16/09	D. Linna, Jr.	0.40	Phone conference with L. Door and S. Krueger re landlord's representative's comments that certain inventory may be missing (.30); follow up with D. Baty re same (.10).
06/16/09	D. Linna, Jr.	0.20	Review and respond to email from Comerica's counsel re Jeffries' signature on Agreement (.20).
06/17/09	D. Baty, Jr.	0.20	Phone call from L. Door et al. re problems in access to tooling (.20).
06/17/09	D. Linna, Jr.	0.10	Brief conference with D. Baty re problems in access to tooling (.10).
06/17/09	D. Linna, Jr.	0.30	Emails and calls with landlord's counsel re problems in access to tooling (.10); phone calls with landlords counsel re same (.20).
06/17/09	D. Linna, Jr.	0.20	Phone call and emails with Trustee's counsel re problems in access to tooling (.10); emails with Trustee's counsel re same (.10).

Date	Name	Hours	Description
06/17/09	D. Linna, Jr.	0.50	Emails with client re problems in access to tooling (.20); phone calls with client re same (.30).
06/17/09	D. Linna, Jr.	0.20	Follow-up with client re retrieval of property from Chicago facility (.20).
06/18/09	D. Linna, Jr.	0.10	Email to client re retrieval of property (.10).
06/18/09	D. Linna, Jr.	0.20	Follow-up from Trustee's counsel and landlord's counsel re GM's removal of its property from Chicago facility (.20).
06/23/09	D. Linna, Jr.	0.20	Emails with client re problems in obtaining inventory from Fuel Systems (.20).
06/24/09	D. Linna, Jr.	0.10	Review docket re status (.10).
06/24/09	D. Linna, Jr.	0.70	Prepare for and participate in phone conference with S. Krueger re issues relating to GM's removal of its property from Fuel Systems Chicago facility (.70).
06/25/09	D. Linna, Jr.	0.10	Review docket re status (.10).
06/26/09	D. Linna, Jr.	0.10	Review docket re status (.10).
Total Hours and Fees		9.70	<u>\$2,633.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.30	475.00	142.50
Linna Jr., Daniel W.	9.40	265.00	2,491.00
Total Hours and Fees	9.70		<u>\$2,633.50</u>

TROUBLED SUPPLIER - RAYBESTOS POWERTRAIN, LLC - Matter # 124757

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$256.50

TIME DETAIL

Date	Name	Hours	Description
06/04/09	A. Silver	0.30	Participate in phone conference with A. Fabian re Trade and Production Transition Agreements (.30).
06/04/09	A. Silver	0.60	Review Trade Agreement and Production Transition Agreement (.60).

Total Hours and Fees 0.90 \$256.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	0.90	285.00	256.50

Total Hours and Fees 0.90 \$256.50

TROUBLED SUPPLIER - NOBEL AUTOMOTIVE OHIO - Matter # 124758

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$6,450.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Silver	0.70	Draft lengthy email to J. Kliebert re comments to Agreement (.70).
06/01/09	A. Silver	1.00	Review revised Accommodation Agreement (1.00).
06/01/09	A. Silver	0.50	Participate in GM only call (.50).
06/01/09	A. Silver	0.60	Participate in all hands call (.60).
06/02/09	A. Silver	0.80	Participate in all customer call (.80).
06/03/09	A. Silver	0.90	Review of changes to Intercustomer Agreement (.90).
06/03/09	A. Silver	0.20	Email to E. Carlson and J. Kliebert re changes to Intercustomer Agreement (.20).
06/03/09	A. Silver	0.60	Participate in all customer conference call (.60).
06/03/09	A. Silver	0.50	Participate in GM team only conference call (.50).
06/04/09	A. Silver	0.40	Finalize and circulate Intercustomer Agreement (.40).
06/04/09	A. Silver	0.40	Participate in GM team only call (.40).
06/04/09	A. Silver	0.70	Participate in all hands call (.70).
06/04/09	A. Silver	0.30	Phone conference with all customers re summary of all hands call (.30).
06/04/09	A. Silver	0.20	Participate in weekly GM troubled supplier call (.20).
06/05/09	A. Silver	0.30	Phone call with K. Graham re strategy (.30).
06/05/09	A. Silver	0.40	Participate in GM only conference call (.40).
06/08/09	A. Silver	0.20	Email to K. Graham summarizing case strategy (.20).
06/08/09	A. Silver	0.40	Participate in GM team only conference call (.40).
06/08/09	A. Silver	0.50	Phone call with K. Graham re strategy discussion (.50).
06/08/09	A. Silver	0.80	Participate in all customer call (.80).
06/08/09	A. Silver	0.20	Phone call with E. Carlson re strategy for case (.20).
06/09/09	A. Silver	0.30	Participate in GM only conference call (.30).
06/09/09	A. Silver	0.40	Participate in all customer conference call (.40).

Date	Name	Hours	Description
06/09/09	A. Silver	0.20	Email exchange with Reinbolt re meeting request (.20).
06/10/09	A. Silver	0.60	Participate in all Customer call (.60).
06/10/09	A. Silver	0.10	Prepare weekly update spreadsheet (.10).
06/10/09	A. Silver	0.40	Phone call with K. Graham re summary of calls and meetings and discuss strategy (.40).
06/10/09	A. Silver	0.40	Participate in GM only conference call (.40).
06/11/09	D. Baty, Jr.	0.20	Confer with A. Silver re strategy for winddown (.20).
06/11/09	A. Silver	0.20	Participate in weekly troubled supplier call (.20).
06/11/09	A. Silver	0.90	Revise Accommodation Agreement (.90).
06/11/09	A. Silver	0.80	Participate in call customer call re daily cash and operational update (.80).
06/11/09	A. Silver	0.60	Phone call with K. Graham re review modifications to Accommodation Agreement and related budget items (.60).
06/11/09	A. Silver	1.30	Analyze financial data and strategy development (1.30).
06/11/09	A. Silver	0.20	Discuss strategy with D. Baty (.20).
06/12/09	A. Silver	0.40	Revise Accommodation Agreement (.40).
06/15/09	A. Silver	0.20	Participate in GM only call (.20).
06/15/09	A. Silver	0.40	Participate in call customer call (.40).
06/15/09	A. Silver	0.60	Review and revise term sheet (.60).
06/15/09	A. Silver	0.50	Participate in conference call with Ford re review of term sheet (.50).
06/15/09	A. Silver	0.30	Phone call with K. Graham re update of conversation with other customer (.30).
06/17/09	A. Silver	0.60	Participate in conference call with customers re cash requirements and status of negotiations (.60).
06/17/09	A. Silver	0.10	Update D. Baty of status (.10).
06/17/09	A. Silver	0.10	Prepare weekly update (.10).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/18/09	A. Silver	0.40	Participate in all customer conference call re daily cash needs (.40).
06/24/09	A. Silver	1.50	Draft Term Sheet (1.50).
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).

Date	Name	Hours	Description
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Total Hours and Fees		22.50	<u>\$6,450.50</u>
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ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
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Baty Jr., Donald F.	0.20	475.00	95.00
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Silver, Aaron M.	22.30	285.00	6,355.50
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Total Hours and Fees	22.50		<u>\$6,450.50</u>
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TROUBLED SUPPLIER - PLASTIC TRIM - Matter # 125171

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,093.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	A. Silver	0.50	Revise Escrow Agreement and circulate (.50).
06/10/09	A. Silver	0.20	Phone call with M. Caporicci re escrow requirement (.20).
06/10/09	A. Silver	0.10	Follow up phone call with K Graham re escrow requirement (.10).
06/11/09	A. Silver	0.30	Participate in conference call with K. Graham and H. Doam re obligation to fund escrow and strategy (.30).
06/15/09	A. Silver	0.10	Phone call with K. Graham re process for approval of modifications to trade agreement (.10).
06/17/09	A. Silver	0.70	Participate in conference call with PTI and Minth re inability to fund escrow (.70).
06/22/09	A. Keith	1.00	Draft amendment to Transition and Exit Agreement (.80); review and respond to emails from A. Silver re same (.20).
06/23/09	A. Silver	0.40	Review and circulate First Amendment (.40).
06/30/09	A. Silver	0.50	Participate in call with K. Graham and B. Schlumberger re obsolescence claims (.50).
06/30/09	A. Silver	0.30	Draft Agreement re obsolescence claims (.30).
Total Hours and Fees		4.10	<u>\$1,093.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	3.10	285.00	883.50
Keith, Adam K.	1.00	210.00	210.00
Total Hours and Fees	4.10		<u>\$1,093.50</u>

TROUBLED SUPPLIER - AE GROUP (U.S.A.), LLC - Matter # 125387

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$997.50

TIME DETAIL

Date	Name	Hours	Description
06/10/09	D. Baty, Jr.	0.20	Phone call with S. Garcia re possible settlement offer (.20).
06/10/09	D. Baty, Jr.	0.10	Draft settlement proposal (.10).
06/10/09	D. Baty, Jr.	0.10	Review letter re movement of GM tools and email response re violation of stay (.10).
06/11/09	D. Baty, Jr.	0.30	Review and draft response to settlement counter-offer (.30).
06/11/09	D. Baty, Jr.	0.20	Phone call with S. Garcia re counter-proposal (.10); draft response same (.10).
06/11/09	D. Baty, Jr.	0.10	Phone call with S. Garcia re counter-offer (.10).
06/12/09	D. Baty, Jr.	0.20	Phone call with D. Weiner re GM position and rejection of counter-offer (.20).
06/15/09	D. Baty, Jr.	0.20	Phone call with B. Best re proposed settlement (.20).
06/15/09	D. Baty, Jr.	0.10	Email to S. Garcia re proposed settlement (.10).
06/25/09	D. Baty, Jr.	0.60	Review draft settlement agreement (.20); phone call with S. Garcia re same (.20); draft term sheet of acceptable settlement terms (.20).
Total Hours and Fees		2.10	<u>\$997.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	2.10	475.00	997.50
Total Hours and Fees	2.10		<u>\$997.50</u>

TROUBLED SUPPLIER - BRAHM SUPERIOR PLASTIC LLC - Matter # 125434

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,429.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Silver	0.20	Phone call with L. Door on escrow distribution (.20).
06/01/09	A. Silver	0.10	Email re escrow distribution (.10).
06/02/09	A. Silver	0.20	Attention re escrow distribution (.20).
06/10/09	A. Silver	0.70	Review and revise Exit Agreement (.70).
06/10/09	A. Silver	0.30	Phone call with G. Laresh and M. Wirwicki re revisions to Exit Agreement (.30).
06/10/09	J. Kuriakuz	0.60	Revise Wind Down Agreement between GM and Superior Plastics (.60).
06/10/09	J. Kuriakuz	0.10	Strategy meeting with A. Silver re revision of a Wind Down Agreement between GM and Superior Plastics (.10).
06/17/09	A. Silver	0.20	Follow up call with M. Wirwicki re strategy response (.20).
06/17/09	A. Silver	0.40	Participate in conference call with Supplier re revised term sheet (.40).
06/17/09	A. Silver	0.20	Further revise term sheet (.20).
06/17/09	A. Silver	0.40	Revise Wind Down Agreement (.40).
06/17/09	A. Silver	0.30	Multiple email with M. Wirwicki re negotiating strategy (.30).
06/17/09	A. Silver	0.80	Participate in lengthy phone call with Company re review of term sheet (.80).
06/18/09	A. Silver	0.10	Revise Wind Down Agreement (.10).
06/18/09	A. Silver	0.20	Draft email to J. Grippe re mutual release (.20).
06/25/09	A. Silver	0.10	Phone call with M. Wirwicki re changes to agreement (.10).
06/25/09	A. Silver	0.20	Revise and finalize agreement (.20).
06/26/09	A. Silver	0.10	Attention re execution (.10).

Date	Name	Hours	Description
Total Hours and Fees		5.20	<u>\$1,429.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	4.50	285.00	1,282.50
Kuriakuz , John P.	0.70	210.00	147.00
Total Hours and Fees	5.20		<u>\$1,429.50</u>

TROUBLED SUPPLIER - OAKLEY INDUSTRIES SUB-ASSEMBLY DIVISION - Matter # 125666

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$2,311.50

TIME DETAIL

Date	Name	Hours	Description
06/02/09	D. Baty, Jr.	1.00	Team call (.20); follow up email to T. Radom (.10); review first day orders re payments to logistics suppliers (.50); emails to Radom re same (.20).
06/02/09	D. Adams	0.30	Discuss status of proposed accommodation agreement between Oakley Industries and GM with D. Baty and M. Fischer (.30).
06/02/09	B. Lundberg (L.A.)	0.40	Emails with D. Baty re motion and order to pay critical vendors (.10); research docket re same (.10); obtain and review motion and order re same (.20).
06/04/09	D. Baty, Jr.	0.20	Weekly team call re review status (.20).
06/04/09	D. Baty, Jr.	0.10	Emails with supplier's counsel re finalizing agreement (.10).
06/05/09	D. Baty, Jr.	0.10	Confer with T. Sherick re need for trade agreement in addition to Accommodation Agreement (.10).
06/05/09	D. Baty, Jr.	0.50	Phone call with T. Radom to review draft Accommodation Agreement (.50).
06/07/09	D. Baty, Jr.	0.20	Review warehouse order for compliance by Oakley (.20).
06/07/09	D. Baty, Jr.	0.60	Revise letter accommodation agreement (.40); emails re same (.20).
06/09/09	D. Baty, Jr.	0.30	Review Oakley's mark-up of Accommodation Agreement (.20); email re same (.10).
06/11/09	D. Baty, Jr.	0.50	Review draft agreement to prepare for call (.20); phone call with GM team to review changes to draft Accommodation Agreement (.30).
06/12/09	D. Baty, Jr.	0.50	Revise Accommodation Agreement (.40); email re changes to same (.10).
06/16/09	D. Baty, Jr.	0.10	Phone call with T. Radom re finalizing Accommodation Agreement (.10).
06/16/09	D. Baty, Jr.	0.20	Revise and finalize draft of Accommodation Agreement (.20).
06/18/09	D. Baty, Jr.	0.10	Weekly GM team update call (.10).

Date	Name	Hours	Description
06/22/09	D. Baty, Jr.	0.10	Review final Agreement; email re compliance issues (.10).
06/25/09	D. Baty, Jr.	0.10	Weekly troubled supplier team update call (.10).
Total Hours and Fees		5.30	<u>\$2,311.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	4.60	475.00	2,185.00
Adams, Daniel N.	0.30	195.00	58.50
Lundberg, Brenda E. (Paralegal)	0.40	170.00	68.00
Total Hours and Fees	5.30		<u>\$2,311.50</u>

TROUBLED SUPPLIER - TRI CON INDUSTRIES - Matter # 125706

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$754.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	D. Adams	0.10	Analyze status of agreement between GM and Tricon with A. Silver (.10).
06/03/09	D. Adams	0.30	Email to opposing counsel re status of Tricon accommodation agreement (.30).
06/03/09	D. Adams	0.30	Review Tricon accommodation agreement (.30).
06/03/09	D. Adams	0.10	Email to GM buyer re Tricon accommodation agreement (.10).
06/11/09	A. Silver	0.40	Participate in conference call with L. Tatum re revisions to exit agreement (.40).
06/11/09	A. Silver	0.30	Revise Agreement and prepare schedules (.30).
06/15/09	A. Silver	0.50	Email exchange with L. Tatum re status of agreement (.50).
06/15/09	A. Silver	0.20	Review agreement (.20).
06/15/09	A. Silver	0.20	Draft email to B. Minier re changes to agreement (.20).
06/23/09	A. Silver	0.20	Multiple email exchange with L. Tatum re implementing agreement (.20).
06/25/09	A. Silver	0.10	Phone call with M. Wiricki re revisions to agreement (.10).
06/25/09	A. Silver	0.20	Finalize and circulate executed agreement (.20).
Total Hours and Fees		2.90	<u>\$754.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	2.10	285.00	598.50
Adams, Daniel N.	0.80	195.00	156.00
Total Hours and Fees	2.90		<u>\$754.50</u>

TROUBLED SUPPLIER - PROGRESSIVE STAMPING COMPANY - Matter # 125742

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$199.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	A. Silver	0.40	Review multiple emails re stop ship threat (.40).
06/10/09	A. Silver	0.10	Email exchange with R. Tascio re attachments to agreement (.10).
06/29/09	A. Silver	0.20	Email to S. Drucker re assumption issues (.20).

Total Hours and Fees 0.70 \$199.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	0.70	285.00	199.50

Total Hours and Fees 0.70 \$199.50

TROUBLED SUPPLIER - MILACRON, INC. - Matter # 125944

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$474.00

TIME DETAIL

Date	Name	Hours	Description
06/09/09	S. Drucker	0.40	Review and revise Milacron Proof of Claim (.40).
06/09/09	J. Kuriakuz	1.80	Draft proof of claim along with supporting documentation (1.80).
Total Hours and Fees		2.20	<u>\$474.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	0.40	240.00	96.00
Kuriakuz , John P.	1.80	210.00	378.00
Total Hours and Fees	2.20		<u>\$474.00</u>

TROUBLED SUPPLIER - AMERICAN AXLE - Matter # 126067

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$34,213.50

TIME DETAIL

Date	Name	Hours	Description
06/01/09	D. Baty, Jr.	0.30	Review background materials re financial/legal structure in connection with evaluating options (.30).
06/01/09	D. Baty, Jr.	1.00	Team call re strategy options (1.00).
06/01/09	D. Baty, Jr.	0.30	Begin work on outline of options to respond to supplier's financial distress (.30).
06/01/09	T. Sherick	2.50	Phone call with R. Weiss re review of and preparation for American Axle meeting (.50); phone call with T. Przybylski to describe the background of GM's situation with American Axle (.50); follow-up conference call with R. Weiss re same (.20); review T. Przybylski's summary of the status of the agreements (.30); prepare for and participate in conference call with the GM team to discuss the outcome of findings re American Axle (1.00).
06/01/09	R. Weiss	0.20	Review information re capital structure and corporate structure (.20).
06/01/09	R. Weiss	0.20	Review Business Commitment Agreement and Schedules (.20).
06/01/09	R. Weiss	0.20	Review memo from T. Przybylski re review of Business Commitment Agreement and 10K and 8Q (.20).
06/01/09	R. Weiss	0.10	Draft additional questions re Memo on Business Commitment Agreement (.10).
06/01/09	R. Weiss	0.10	Review responses to questions re Memo on Business Commitment Agreement (.10).
06/01/09	R. Weiss	0.70	Prepare for and participate in conference call with S. Small, K. Worthen, C. Dubay, M. Fischer, T. Sherick and D. Baty re analysis and strategy development for American Axle (.70).
06/01/09	R. Weiss	0.10	Conference with T. Sherick re capital and corporate structure (.10).
06/01/09	T. Przybylski	0.50	Draft correspondence summary principle terms of agreement with American Axle (.50).
06/01/09	T. Przybylski	0.50	Phone call with T. Sherick re American Axle (.50).

Date	Name	Hours	Description
06/01/09	T. Przybylski	0.50	Meeting with A. Zaidi re debt structure of American Axle (.50).
06/01/09	T. Przybylski	0.80	Review agreement with American Axle (.80).
06/01/09	T. Przybylski	3.00	Review debt documents of American Axle (3.00).
06/01/09	T. Przybylski	1.00	Prepare for and participate in conference call with B. Weiss, T. Sherick and General Motors re: American Axle (1.00).
06/01/09	P. Webster (Adm.)	0.50	Research SEC filings for T. Przybylski re American Axles's debt (.50).
06/01/09	P. Webster (Adm.)	0.30	Research for D. Baty re AAM's organizational structure, real estate properties, and bonds (.30).
06/02/09	D. Baty, Jr.	0.50	Review and provide comments on strategy term sheet (.50).
06/02/09	N. Beitner	0.30	Consult with T. Przybylski re American Axle Collateral Agreement and security grant issues (.30).
06/02/09	T. Sherick	1.00	Prepare for and participate in conference call with the GM team to discuss the American Axle situation (1.00).
06/02/09	T. Sherick	0.50	Review R. Weiss's draft proposal for American Axle (.50).
06/02/09	R. Weiss	0.50	Prepare for and participate in conference call with GM team (.50).
06/02/09	R. Weiss	0.80	Draft strategy memo relating to American Axle (.80).
06/02/09	T. Przybylski	0.30	Consultation with N. Beitner re American Axle Collateral Agreement (.30).
06/02/09	T. Przybylski	4.30	Review credit documents re American Axle (4.30).
06/02/09	T. Przybylski	0.50	Attention to American Axle strategy outline (.50).
06/02/09	T. Przybylski	0.50	Prepare for conference call re American Axle strategy (.50).
06/02/09	T. Przybylski	0.50	Conference call with GM team re American Axle strategy (.50).
06/03/09	D. Baty, Jr.	1.00	GM team call to discuss strategy for responding to loan request (.90); confer with R. Weiss re same (.10).
06/03/09	D. Baty, Jr.	0.30	Review background documents on debt structure (.20); confer with T. Przybylski re interpretation of same (.10).
06/03/09	T. Sherick	0.20	Conference call with K. Worthen re status of American Axle (.20).

Date	Name	Hours	Description
06/03/09	T. Sherick	0.40	Prepare for and participate in conference call with the GM team on the American Axle situation (.40).
06/03/09	T. Sherick	0.20	Follow up call with R. Weiss re outcome of the business discussions (.20).
06/03/09	R. Weiss	0.50	Participate in GM team conference call re development of strategy (.30); call with T. Sherick re business discussions (.20).
06/03/09	R. Weiss	0.10	Conference with D. Baty re debt structure and collateral (.10).
06/03/09	R. Weiss	0.10	Exchange email with client re scheduling conference call (.10).
06/03/09	T. Przybylski	0.10	Phone call with D. Baty re American Axle (.10).
06/03/09	T. Przybylski	0.40	Prepare for and participate in conference call with GM team, R. Weiss and D. Baty re American Axle (.40).
06/03/09	T. Przybylski	4.50	Research American Axle SEC filings re collateral and debt structure (4.50).
06/04/09	D. Baty, Jr.	0.30	Phone call from L. Chojnaki re term sheet (.30).
06/06/09	J. Sgroi	1.20	Consult with M. Fischer and S. Small re AAM situation (.30); review and provide comments to AAM confidentiality agreement (.40); emails with S. Small and K. Andrews re same (.20); review AAM revised draft of confidentiality agreement (.30).
06/08/09	R. Weiss	0.10	Phone conversation with M. Fischer re American Axle (.10).
06/09/09	J. Sgroi	0.20	Email correspondence re confidentiality agreement (.20).
06/10/09	T. Sherick	0.50	Conference call with K. Andrews and R. Weiss re American Axle situation (.50).
06/10/09	R. Weiss	0.20	Conference call with K. Andrews and T. Sherick re BBK review, analysis and identification of legal issues and pertinent agreements (.20).
06/10/09	T. Przybylski	0.10	Correspondence to B. Weiss and T. Sherick re: business agreement (.10).
06/10/09	T. Przybylski	0.30	Phone call with K. Andrews re American Axle strategy and business agreement (.30).
06/11/09	T. Sherick	0.30	Meet with K. Worthen re American Axle situation (.30).
06/11/09	T. Sherick	0.20	Conference call with R. Weiss and K. Worthen re status of American Axle rejection of contracts (.20).

Date	Name	Hours	Description
06/11/09	T. Sherick	0.30	Follow up meeting with T. Przybylski to review the status of the American Axle documentation (.30).
06/11/09	T. Sherick	0.20	Meet with R. Weiss and C. Dubay re American Axle situation (.20).
06/11/09	T. Sherick	0.30	Meeting with T. Przybylski to discuss the findings (.30).
06/11/09	T. Sherick	0.40	Follow up call with R. Weiss and T. Przybylski to discuss the status of findings and next steps (.40).
06/11/09	R. Weiss	0.30	Conference call with T. Sherick and T. Przybylski re review of American Axle contracts and factual and legal analysis of same (.30).
06/11/09	R. Weiss	0.20	Meeting with S. Small to discuss strategy and status (.20).
06/11/09	R. Weiss	0.20	Conference call with K. Worthen and T. Sherick re rejection of contracts (.20).
06/11/09	R. Weiss	0.20	Review American Axle agreement and amendments (.20).
06/11/09	R. Weiss	0.20	Conference call with T. Sherick and J. Kuriakuz re background and outline of research re the effect of assumption or rejection of business agreement with American Axle (.20).
06/11/09	R. Weiss	0.20	Review BBK report and analysis re American Axle's financial history and status (.20).
06/11/09	T. Przybylski	5.20	Review supply agreements and purchase orders (4.90); meet with T. Sherick re same (.30).
06/11/09	T. Przybylski	1.00	Meeting with C. DuBay and GM team re American Axle supply Agreements (1.00).
06/11/09	T. Przybylski	0.30	Phone call with T. Sherick and R. Weiss re: American Axle supply agreement (.30).
06/12/09	T. Sherick	1.00	Prepare for and participate in conference call with R. Weiss, J. Mihalik and T. Przybylski re findings on the American Axle contract (1.00).
06/12/09	T. Sherick	0.30	Follow up meeting with K. Worthen re results of the executory contract rejection analysis and next steps (.30).
06/12/09	T. Sherick	0.20	Follow up call with R. Weiss re findings on the American Axle contract (.20).
06/12/09	T. Sherick	0.50	Follow up call to discuss the status of the research and reach preliminary conclusion (.50).

Date	Name	Hours	Description
06/12/09	T. Sherick	0.30	Meeting with T. Liem and L. Chojnacki re American Axle background (.30).
06/12/09	T. Sherick	0.20	Phone conference with T. Liem, T. Pryzbylski and L. Chojnacki to discuss interplay of supply and New Business Agreements (.20).
06/12/09	T. Sherick	0.30	Follow up call with J. Mihalik and R. Weiss re rejection analysis (.30).
06/12/09	T. Sherick	0.20	Follow up call with J. Mihalik, R. Weiss and K. Worthen re rejection analysis (.20).
06/12/09	T. Sherick	0.30	Review L. Chojnacki's follow up email on the references (.30).
06/12/09	T. Sherick	0.20	Further phone call with R. Weiss re L. Chojnacki's follow up email on the references (.20).
06/12/09	R. Weiss	0.50	Review and revise memo re rejection of New Business Agreement (.50).
06/12/09	R. Weiss	0.50	Review of research re rejection of New Business agreement memo (.30); revisions to same (.20).
06/12/09	R. Weiss	0.20	Conference call with T. Sherick and K. Worthen re facts and preliminary conclusions re memo for rejection of New Business Agreement (.20).
06/12/09	R. Weiss	0.10	Consult with J. Kuriakuz re status of research (.10).
06/12/09	R. Weiss	0.20	Conference call with J. Kuriakuz, T. Sherick and T. Przybylski re research and factual context (.20).
06/12/09	R. Weiss	0.40	Review and analyze case law and draft note re same (.40).
06/12/09	R. Weiss	0.50	Review draft legal memo re effect of post-petition rejection of GM/AAM New Business Agreement on related Purchase Orders (.50).
06/12/09	R. Weiss	0.20	Consult with J. Kuriakuz re changes to memo re effect of post-petition rejection of GM/AAM New Business Agreement on related Purchase Orders and drafting of short answer (.20).
06/12/09	R. Weiss	0.20	Review and revise short answer (.20).
06/12/09	R. Weiss	0.10	Confer with T. Sherick re further factual investigation (.10).
06/12/09	R. Weiss	0.10	Phone call with K. Andrews of BBK re status of analysis and certain legal issues (.10).
06/12/09	R. Weiss	0.10	Review memo re rejection analysis (.10).

Date	Name	Hours	Description
06/12/09	R. Weiss	0.30	Conference call with GM team re legal and factual research and drafting opinion (.30).
06/12/09	T. Przybylski	0.20	Phone call with T. Sherick, T. Leim and L. Chojnacki re New Business Agreement (.20).
06/12/09	T. Przybylski	3.40	Review supply agreements (3.40).
06/12/09	T. Przybylski	0.30	Prepare for and participate in conference call with R. Weiss and T. Sherick re New Business Agreement (.30).
06/12/09	T. Przybylski	3.50	Attention to memorandum re New Business Agreement (3.50).
06/12/09	T. Przybylski	0.20	Review correspondence re analysis of claim of integrated contract (.20).
06/12/09	T. Przybylski	0.50	Prepare for and participate in conference call with R. Weiss, J. Kuriakuz and T. Sherick re analysis (.50).
06/13/09	T. Sherick	0.30	Review emails from L. Chojnacki re content of American Axle's purchase orders (.30).
06/13/09	T. Sherick	0.20	Draft follow up reply email to K. Worthen and R. Weiss re analysis of the executory contract rejection issues (.20).
06/14/09	T. Sherick	0.20	Phone call with R. Weiss re American Axle new business agreement (.20).
06/14/09	T. Sherick	0.20	Follow up email with K. Worthen and L. Chojnacki re reviewing correspondence files, etc. (.20).
06/14/09	R. Weiss	0.10	Draft email to T. Sherick re additional discovery (.10).
06/14/09	R. Weiss	0.10	Phone call with T. Sherick re status and additional discovery (.10).
06/14/09	R. Weiss	0.10	Exchange email re additional discovery requests (.10).
06/15/09	T. Sherick	0.10	Phone call with T. Przybylski re OPEB agreement (.10).
06/15/09	T. Sherick	0.20	Conference call with K. Andrews re American Axle OPEB agreement (.20).
06/15/09	R. Weiss	0.20	Discussions with T. Sherick re status of research on legal issues relating to new business agreement and review applicable case law (.20).
06/15/09	T. Przybylski	0.60	Review purchase agreement re: benefit obligations (.60).
06/15/09	T. Przybylski	0.10	Phone call with N. Anturkar re customer quotations (.10).

Date	Name	Hours	Description
06/16/09	T. Sherick	0.50	Conference call with R. Weiss, K. Worthen and L. Chojnacki re memorandum (.50).
06/16/09	T. Sherick	0.30	Phone calls with R. Weiss and others re status of research on legal issues relating to new business agreement (.30).
06/16/09	T. Sherick	0.20	Meet with T. Przybylski re review of American Axle documentation and quotation language (.20).
06/16/09	T. Sherick	0.20	Report findings of research to R. Weiss re legal issues relating to new business agreement (.20).
06/16/09	T. Sherick	0.50	Review draft memorandum re issues for American Axle to present to K. Worthen (.50).
06/16/09	T. Sherick	0.20	Further follow up call with K. Worthen re memorandum (.20).
06/16/09	T. Sherick	0.50	Meet with K. Worthen and R. Weiss re American Axle issues in preparation for U.S. Treasury meeting conference call (.50).
06/16/09	R. Weiss	0.20	Revise outline of legal argument re rejection (.20).
06/16/09	R. Weiss	0.10	Brief meeting with K. Worthen re contract rejection (.10).
06/16/09	R. Weiss	0.30	Conference call with K. Worthen, T. Lien and T. Sherick re rejection issues (.30).
06/16/09	R. Weiss	0.40	Conference call with K. Worthen and T. Sherick re rejection issues (.40).
06/16/09	R. Weiss	0.10	Consult with A. Keith re research (.10).
06/16/09	T. Przybylski	0.20	Meeting with N. Anturkur re quotes (.20).
06/16/09	T. Przybylski	0.50	Review quotations (.50).
06/16/09	T. Przybylski	0.20	Consultation with T. Sherick re quotations (.20).
06/16/09	A. Keith	2.50	Conference with R. Weiss re defenses to American Axle's closing of nonperformance of agreement to source business to American Axle Manufacturing (.20); review agreement re same (.30); research re same (1.50); draft summary email to R. Weiss and T. Sherick re same (.50).
06/16/09	R. Thomas	1.00	Research Michigan case law re legal issues relating to new business agreement rejection (1.00).
06/17/09	T. Sherick	0.40	Review memorandum and underlying analysis and documentation to prepare for U.S. Treasury call (.40).
06/17/09	T. Sherick	0.50	Prepare for and participate in GM team conference call

Date	Name	Hours	Description
			with the U.S. Treasury (.50).
06/17/09	T. Sherick	0.20	Follow up call with K. Worthen re pulling the American Axle purchase orders (.20).
06/17/09	T. Sherick	0.30	Meet with E. Tobias and N. Dixit re performing review of the American Axle purchase orders (.30).
06/17/09	T. Sherick	0.30	Meet with R. Weiss and K. Worthen to discuss the status of the American Axle agreements and the next steps (.30).
06/17/09	R. Weiss	0.10	Conference call with K. Worthen to discuss research (.10).
06/17/09	R. Weiss	0.20	Meeting with K. Worthen and T. Sherick to discuss strategy (.20).
06/17/09	R. Weiss	0.50	Meeting and conference call with GM team and U.S. Trustee representatives re American Axle issues (.50).
06/17/09	R. Weiss	0.20	Review memos and prepare for conference call with U.S. Trustee re issues (.20).
06/17/09	R. Weiss	0.10	Consult with T. Sherick re content of email to team; phone call with K. Worthen (.10).
06/17/09	E. Tobias	0.80	Document review for American Axle (.80).
06/18/09	T. Sherick	0.20	Conference call with L. Chojnacki re American Axle purchase orders (.20).
06/18/09	T. Sherick	0.20	Follow up email correspondence to L. Chojnacki re American Axle purchase orders (.20).
06/18/09	R. Weiss	0.20	Phone call with K. Worthen re rejection issues (.10); review exchange of email with GM purchasing, T. Sherick and R. Weiss re same (.10).
06/18/09	R. Weiss	0.10	Exchange email with T. Stenger re American Axle status; phone call with T. Stenger re background and status (.10).
06/18/09	E. Tobias	2.40	Document review for American Axle (2.40).
06/19/09	T. Sherick	0.30	Meet with E. Tobias to review results of review of the American Axle purchase orders (.30).
06/19/09	T. Sherick	0.40	Meet with K. Worthen and L. Chojnacki to discuss contract rejection issues (.40).
06/19/09	T. Sherick	0.20	Further meeting with L. Chojnacki to discuss purchase order issues (.20).
06/19/09	T. Sherick	0.20	Follow up discussion with S. Small re American Axle contract breach issues and strategy (.20).

Date	Name	Hours	Description
06/19/09	E. Tobias	0.50	Meeting with T. Sherick re document review (.50).
06/21/09	R. Weiss	0.80	Prepare for and participate in conference call with GM team, U.S. Trustee and Weil re AAM debt documents and New Business Agreement (.80).
06/22/09	T. Sherick	0.60	Prepare for and participate in conference call with GM team re American Axle meeting (.60).
06/22/09	T. Sherick	0.10	Follow up call with R. Weiss re strategy (.10).
06/22/09	T. Sherick	0.20	Follow up meeting with G. Schermerhorn re rejection of the GM OPEB agreements (.20).
06/22/09	T. Sherick	0.40	Review G. Schermerhorn's analysis of rejection of the GM OPEB agreements (.40).
06/22/09	T. Sherick	0.30	Review American Axle/GM powerpoint presentation re American Axle/GM positions (.30).
06/22/09	T. Sherick	0.20	Further call with R. Weiss to prepare for U.S. Treasury call (.20).
06/22/09	T. Sherick	0.20	Prepare for and participate in call with K. Worthen and L. Chojnacki re American Axle meeting (.20).
06/22/09	R. Weiss	0.20	Review presentation prepared by Purchasing (.20).
06/22/09	R. Weiss	0.10	Coordinate with T. Sherick for phone call with U.S. Treasury (.10).
06/22/09	R. Weiss	0.10	Phone call with C. Dubay re status and further handling (.10).
06/23/09	C. Moscow	0.50	Consultation with R. Weiss on parent subsidiary supplier issues (.50).
06/23/09	T. Sherick	0.50	Prepare for and participate in conference call with R. Weiss, K. Worthen and L. Chojnacki to review comments on American Axle memorandum (.50).
06/23/09	T. Sherick	0.30	Review K. Worthen's revised comments to memorandum (.30).
06/23/09	T. Sherick	1.00	Review R. Weiss draft memorandum and revise (1.00).
06/23/09	T. Sherick	1.00	Prepare for and participate in conference call with U.S. Treasury re Term Sheet (1.00).
06/23/09	T. Sherick	0.30	Phone call with R. Weiss re revisions to memo (.30).
06/23/09	T. Sherick	0.40	Review revised draft of Term Sheet (.40).
06/23/09	T. Sherick	0.10	Phone call with S. Small re Term Sheet revisions (.10).
06/23/09	T. Sherick	0.10	Review final draft of Term Sheet (.10).

Date	Name	Hours	Description
06/23/09	T. Sherick	0.50	Prepare for and participate in call with K. Worthen and R. Weiss (.50).
06/23/09	T. Sherick	0.50	Follow up call with R. Weiss re conference call with U.S. Treasury (.50).
06/23/09	R. Weiss	0.10	Phone call with K. Worthen and exchange email with T. Sherick re U.S. Treasury call (.10).
06/23/09	R. Weiss	1.70	Draft strategy document (1.70).
06/23/09	R. Weiss	0.10	Phone call with K. Worthen re information for strategy document (.10).
06/23/09	R. Weiss	0.10	Phone call with C. Dubay re AAM strategy (.10).
06/23/09	R. Weiss	0.10	Phone call with T. Sherick re AAM strategy (.10).
06/23/09	R. Weiss	0.10	Phone call with L. Chonacki re purchasing update and insert in strategy outline (.10).
06/23/09	R. Weiss	0.10	Brief call with K. Worthen and L. Chonacki re strategy; phone call with T. Sherick re strategy outline (.10).
06/23/09	R. Weiss	0.10	Consult with C. Moscow re corporate issues (.10).
06/23/09	R. Weiss	0.80	Prepare for and participate in conference call with GM team and U.S. Trustee (.80).
06/23/09	R. Weiss	0.10	Follow up phone call with T. Sherick re strategy (.10).
06/23/09	R. Weiss	0.10	Consult with D. Grimm re research results (.10).
06/23/09	R. Weiss	0.20	Review comments to memo from T. Sherick; (.10); revise further and draft cover note to K. Worthen (.10).
06/23/09	R. Weiss	0.50	Conference call with K. Worthen, L. Chonacki and T. Sherick to review and obtain comments on outline (.50).
06/23/09	R. Weiss	0.30	Revise and supplement outline (.30).
06/23/09	R. Weiss	0.10	Phone call with T. Sherick; review email exchange (.10).
06/23/09	D. Grimm	7.80	Research re ability of bankruptcy court to enjoin parent corporation's actions causing is wholly-owned subsidiary to breach executory contract (7.80).
06/24/09	T. Sherick	0.10	Conference call with S. Small re OPEB issues (.10).
06/24/09	T. Sherick	0.30	Conference call with S. Small, G. Schermerhorn, and C. Dubay re OPEB issues (.30).
06/24/09	T. Sherick	0.20	Conference call with C. Dubay and S. Small re reviewing remaining contracts (.20).

Date	Name	Hours	Description
06/24/09	T. Sherick	0.30	Meeting with K. Worthen and L. Chojnacki to discuss strategy to deal with American Axle claims (.30).
06/24/09	T. Sherick	0.10	Follow up call with R. Weiss re case status (.10).
Total Hours and Fees		98.00	<u>\$34,213.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	3.70	475.00	1,757.50
Beitner, Norman	0.30	465.00	139.50
Moscow, Cyril	0.50	540.00	270.00
Sherick, Tricia A.	25.00	370.00	9,250.00
Weiss, Robert B.	17.30	565.00	9,774.50
Przybylski, Thomas E.	34.00	280.00	9,520.00
Grimm, David E.	7.80	195.00	1,521.00
Keith, Adam K.	2.50	210.00	525.00
Sgroi, Joseph R.	1.40	240.00	336.00
Thomas, Ryan J.	1.00	195.00	195.00
Tobias, Erika L.	3.70	210.00	777.00
Webster, Patricia (Librarian)	0.80	185.00	148.00
Total Hours and Fees	98.00		<u>\$34,213.50</u>

TROUBLED SUPPLIER - MANTER TECHNOLOGIES CORP. - Matter # 126484

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$1,595.50

TIME DETAIL

Date	Name	Hours	Description
06/05/09	A. Silver	0.30	Participate in GM only conference call (.30).
06/05/09	A. Silver	0.40	Review Chrysler order re possession of tooling (.40).
06/07/09	A. Silver	2.00	Draft exit agreement (2.00).
06/08/09	A. Silver	0.20	Revise exit letter agreement (.20).
06/08/09	A. Silver	0.10	Consult with M. Fischer re same (.10).
06/08/09	A. Silver	0.20	Email to J. DeSousa re same (.20).
06/08/09	A. Silver	0.20	Email exchange with M. Fischer and J. DeSousa re comments to letter agreement (.20).
06/08/09	A. Silver	0.30	Review UCC search (.30).
06/08/09	A. Silver	0.20	Revise letter agreement (.20).
06/08/09	A. Silver	0.60	Draft lengthy email to GM team re Essential Supplier Order (.60).
06/08/09	B. Lundberg (L.A.)	0.50	Research the State of Michigan corporate website re legal entity name for Manter Technologies and confirm state of incorporation (.10); conduct online UCC and Tax lien search from the State of Michigan re Manter Technologies (.20); review said search results for accuracy and completeness (.20).
06/09/09	A. Silver	0.40	Revise exit agreement (.40).
06/11/09	A. Silver	0.40	Continue revising Exit Agreement (.40).
Total Hours and Fees		5.80	<u>\$1,595.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	5.30	285.00	1,510.50
Lundberg, Brenda E. (Paralegal)	0.50	170.00	85.00
Total Hours and Fees	5.80		<u>\$1,595.50</u>

TROUBLED SUPPLIER - JAMES GROUP OHIO LLC - Matter # 126485

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$4,620.00

TIME DETAIL

Date	Name	Hours	Description
06/04/09	A. Silver	1.50	Participate in GM only conference calls (1.00); draft summary email to R. Weiss re same (.50)
06/05/09	A. Silver	0.70	Prepare for and participate in GM only call (.70).
06/08/09	A. Silver	0.20	Phone call with M. Fischer re update (.20).
06/08/09	A. Silver	1.20	Review background information in preparation for, and participate in, lengthy GM only conference call (1.20).
06/08/09	A. Silver	0.30	Consult with J. Kuriakuz re term sheet preparation (.30).
06/08/09	J. Kuriakuz	0.40	Review accommodation agreement proposal (.40).
06/08/09	J. Kuriakuz	2.20	Draft term sheet to accommodation agreement (2.20).
06/08/09	J. Kuriakuz	0.30	Strategy meeting with A. Silver re term sheet preparation (.30).
06/09/09	A. Silver	0.70	Revise and circulate term sheet (.70).
06/09/09	A. Silver	0.40	Review financial data for conference call (.40).
06/09/09	A. Silver	0.60	Participate in GM only conference call re review of term sheet (.60).
06/09/09	A. Silver	0.40	Revise and circulate term sheet (.40).
06/10/09	A. Silver	0.30	Revise term sheet (.30).
06/10/09	A. Silver	0.30	Review revised financial package (.30).
06/11/09	A. Silver	0.20	Attention re conflict issues (.20).
06/11/09	J. Kuriakuz	2.80	Draft accommodation agreement (2.80).
06/18/09	A. Silver	0.10	Participate in weekly troubled supplier conference call (.10).
06/22/09	J. Kuriakuz	0.70	Draft access and security agreement (.70).
06/23/09	A. Silver	0.80	Participate in GM only call (.80).
06/23/09	J. Kuriakuz	1.40	Continue drafting access and security agreement (1.40).
06/24/09	J. Kuriakuz	2.80	Continue drafting access and security agreement (2.80).

Date	Name	Hours	Description
06/25/09	A. Silver	0.10	Participate in weekly troubled supplier call (.10).
06/29/09	A. Silver	0.20	Review email from Whitehall re budget model assumption (.20).
06/30/09	A. Silver	0.40	Review budget (.40).
Total Hours and Fees		19.00	<u>\$4,620.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	8.40	285.00	2,394.00
Kuriakuz , John P.	10.60	210.00	2,226.00
Total Hours and Fees	19.00		<u>\$4,620.00</u>

TROUBLED SUPPLIER - MUZAK HOLDINGS LLC - Matter # 126528

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$300.00

TIME DETAIL

Date	Name	Hours	Description
06/12/09	S. Drucker	0.10	Review information on Muzak Proof of Claim (.10).
06/12/09	J. Kuriakuz	0.20	Draft proof of claim (.20).
06/15/09	S. Drucker	0.10	Research amounts owing for completion of GM's proof of claim (.10).
06/15/09	J. Kuriakuz	0.20	Continue drafting proof of claim (.20).
06/19/09	J. Kuriakuz	0.30	Research whether Muzak Holdings LLC or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (.30).
06/29/09	J. Kuriakuz	0.30	Draft attachment to proof of claim reserving certain rights (.30).
06/29/09	J. Kuriakuz	0.20	Finalize proof of claim (.20).
Total Hours and Fees		1.40	<u>\$300.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	0.20	240.00	48.00
Kuriakuz , John P.	1.20	210.00	252.00
Total Hours and Fees	1.40		<u>\$300.00</u>

TROUBLED SUPPLIER - LYONDELL CHEMICAL COMPANY - Matter # 126529

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$786.00

TIME DETAIL

Date	Name	Hours	Description
06/12/09	S. Drucker	0.20	Review information on Lyondell Proof of Claim (.20).
06/12/09	J. Kuriakuz	0.20	Draft proof of claim (.20).
06/15/09	S. Drucker	0.10	Research amounts owing for completion of GM's proof of claim (.10).
06/15/09	J. Kuriakuz	0.20	Continue drafting proof of claim (.20).
06/18/09	J. Kuriakuz	0.30	Research whether Lyondell Chemical Co. or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (.30).
06/19/09	J. Kuriakuz	0.50	Continue research whether Lyondell Chemical Co. or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (.50).
06/22/09	S. Drucker	0.10	Email to C. Dubay re Lyondell Chemical Proof of Claim (.10).
06/22/09	J. Kuriakuz	0.20	Continue drafting proof of claim (.20).
06/22/09	J. Kuriakuz	0.20	Draft attachment to a proof of claim describing the claim and reserving certain rights (.20).
06/23/09	J. Kuriakuz	0.20	Research potential claim amounts with respect to debtor Basell USA Inc (.20).
06/23/09	J. Kuriakuz	0.20	Phone call with C. Dubay re claims related to exchange agreements to be included in a proof of claim (.20).
06/25/09	J. Kuriakuz	0.10	Phone call with debtors' counsel re exchange agreements listed on Basell USA Inc.'s bankruptcy schedules (.10).
06/25/09	J. Kuriakuz	0.30	Draft correspondence to debtors' counsel re exchange agreements listed on Basell USA Inc.'s bankruptcy schedules (.30).
06/26/09	S. Drucker	0.30	Phone call with F. Souza re Lyondell Proof of Claim (.30).
06/26/09	S. Drucker	0.20	Revise attachment to Lyondell Proof of Claim (.20).
06/26/09	J. Kuriakuz	0.20	Revise proof of claim against Basell USA Inc. (.20).
06/29/09	S. Drucker	0.10	Prepare correspondence re Lyondell Proof of Claim

Date	Name	Hours	Description
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(.10).

Total Hours and Fees	3.60	<u>\$786.00</u>
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ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
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Drucker, Seth A.	1.00	240.00	240.00
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Kuriakuz , John P.	2.60	210.00	546.00
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Total Hours and Fees	3.60	<u>\$786.00</u>
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TROUBLED SUPPLIER - SILICON GRAPHICS, INC. - Matter # 126530

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$876.00

TIME DETAIL

Date	Name	Hours	Description
06/12/09	S. Drucker	0.10	Review information on Silicon Graphics Proof of Claim (.10).
06/12/09	J. Kuriakuz	0.20	Draft proof of claim (.20).
06/15/09	S. Drucker	0.20	Research amounts owing for completion of GM's proof of claim (.20).
06/15/09	S. Drucker	0.10	Phone call with D. Dubay re proof of claim amounts (.10).
06/15/09	J. Kuriakuz	0.20	Continue drafting proof of claim (.20).
06/17/09	S. Drucker	0.30	Revise Silicon Graphics proof of claim (.30).
06/17/09	S. Drucker	0.20	Email to C. Dubay re Silicon Graphics proof of claim (.20).
06/17/09	J. Kuriakuz	0.80	Draft attachment to proof of claim providing for a reservation of rights and explanation of claims (.80).
06/17/09	J. Kuriakuz	0.20	Continue drafting proof of claim (.20).
06/18/09	S. Drucker	0.20	Email to D. Mahlebashin re Silicon Graphics proof of claim (.20).
06/18/09	S. Drucker	0.10	Provide comments on Silicon Graphics proof of claim (.10).
06/18/09	J. Kuriakuz	0.20	Strategy phone conference with S. Drucker re preparation and drafting of proof of claim, description of claim (.20).
06/18/09	J. Kuriakuz	0.70	Research whether Silicon Graphics or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (.70).
06/18/09	J. Kuriakuz	0.40	Finalize proof of claim (.40).
06/19/09	J. Kuriakuz	0.10	Telephone conference with S. Drucker re proof of claim issues (.10).
Total Hours and Fees		4.00	<u>\$876.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	1.20	240.00	288.00
Kuriakuz , John P.	2.80	210.00	588.00
Total Hours and Fees	4.00		<u>\$876.00</u>

TROUBLED SUPPLIER - MIDWAY GAMES, INC. - Matter # 126614

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$828.00

TIME DETAIL

Date	Name	Hours	Description
06/19/09	S. Drucker	0.30	Review Midway Games, Inc. notice of proof of claim deadline (.30).
06/19/09	S. Drucker	0.50	Review Midway Games Inc. notice of assumption and assignment of contracts (.50).
06/19/09	S. Drucker	0.40	Email to K. Larson re assumption notice and claims bar date the Midway Games Inc. (.40).
06/19/09	J. Kuriakuz	1.20	Research whether Midway Games Inc. or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (1.20).
06/22/09	S. Drucker	0.10	Email to K. Larson re Midway Proof of Claim (.10).
06/23/09	S. Drucker	0.80	Review Midway video games contracts (.80).
06/23/09	S. Drucker	0.30	Phone call with T. Gorbattoff re Midway contract assumption objection (.30).
Total Hours and Fees		3.60	<u>\$828.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	2.40	240.00	576.00
Kuriakuz , John P.	1.20	210.00	252.00
Total Hours and Fees	3.60		<u>\$828.00</u>

TROUBLED SUPPLIER - MARK IV INDUSTRIES, INC. - Matter # 126616

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$287.50

TIME DETAIL

Date	Name	Hours	Description
06/12/09	S. Drucker	0.20	Review Proof of Claim materials for Mark VI Industries (.20).
06/12/09	J. Kuriakuz	0.20	Draft proof of claim (.20).
06/12/09	J. Kuriakuz	0.10	Strategy meeting with S. Drucker re filing of proofs of claim against Lyondell Chemical, Muzak Holdings, Aleris International, Mark IV Industries and Silicon Graphics (.10).
06/15/09	S. Drucker	0.10	Research amounts owing for completion of GM proof of claim (.10).
06/15/09	J. Kuriakuz	0.20	Draft proof of claim (.20).
06/19/09	J. Kuriakuz	0.30	Research whether Mark IV Industries, Inc. or affiliated debtors listed General Motors Corp. as a creditor in relevant bankruptcy schedules (.30).
06/25/09	D. Baty, Jr.	0.10	Review materials on Mark IV re bankruptcy status (.10).
Total Hours and Fees		1.20	<u>\$287.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	0.10	475.00	47.50
Drucker, Seth A.	0.30	240.00	72.00
Kuriakuz , John P.	0.80	210.00	168.00
Total Hours and Fees	1.20		<u>\$287.50</u>

TROUBLED SUPPLIER - VERSATUBE - Matter # 126982

For professional services rendered June 1, 2009 through June 30, 2009:

Total Fees \$342.00

TIME DETAIL

Date	Name	Hours	Description
06/30/09	A. Silver	0.60	Telephone conference with K. Graham re background on transaction with Royal Oak and issues with same (.60).
06/30/09	A. Silver	0.30	Review LOI from Royal Oak (.30).
06/30/09	A. Silver	0.30	Review financial projections re Royal Oak transaction (.30).

Total Hours and Fees 1.20 \$342.00

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Silver, Aaron M.	1.20	285.00	342.00

Total Hours and Fees 1.20 \$342.00

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